# Form 700 Filers Statement of Economic Interests Schedule A-2: Investments, Income, and Assets of Business Entities/Trusts



PRESENTED BY

#### EXTERNAL AFFAIRS AND EDUCATION DIVISION

FAIR POLITICAL PRACTICES COMMISSION

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### Statement of Economic Interests



#### Form 700

A Public Document

Also available on the FPPC website:

- Form 700 in Excel format
- Reference Pamphlet for Form 700

California Fair Political Practices Commission

Email Advice: advice@fppc.ca.gov

Toll-free advice line: 1 (866) ASK-FPPC • 1 (866) 275-3772 Telephone: (916)322-5660 • Website: www.fppc.ca.gov

### Use Schedule A-2...

- if the business or the assets in the trust are reportable per your agency's conflict of interest code, and
- if you or your spouse own(s) 10% or more of the business or trust, together or separately, and
- if the business is located in or doing business in your jurisdiction, or
- if the trust holds real estate or investments worth \$2,000 or more.

#### SCHEDULE A-2

#### Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)



PAT CLARK

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
CLARK'S CONSULTING	JOHNSON FAMILY TRUST
Name 450 COMMERCE WAY, SACRAMENTO, CA Address (Business Address Acceptable) Check one	Name 1725 W. BERRY LN., SACRAMENTO, CA Address (Business Address Acceptable) Check one
☐ Trust, go to 2 ☑ Business Entity, complete the box, then go to 2	▼ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS IT CONSULTING	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000   \$10,001 - \$10,000   ACQUIRED DISPOSED   Over \$1,000,000   Over \$1,000,000
NATURE OF INVESTMENT  ☐ Partnership  Sole Proprietorship  Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Cther
YOUR BUSINESS POSITION OWNER	YOUR BUSINESS POSITION
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
□ \$0 - \$499	
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
None or   Names listed below	■ None or
STEWART JOHNSON	
A BRICETHATE AND BITTDEETS IN DEAL BRONEDTY HELD OR	A HUNCETHICKTE AND INTERPRETE IN DEAL PROPERTY HELD OR
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:  INVESTMENT REAL PROPERTY	Check one box:     X INVESTMENT
265 5TH AVENUE	JOHNSON & JOHNSON
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
WATERFORD, CA	PHARMACEUTICALS
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000    \$100,001 - \$1,000,000  Over \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:    \$2,000 - \$10,000
NATURE OF INTEREST  ☑ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust X Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	

# Schedule A-2 Reportable Interests

- Your business or your spouse's business
- Family trust
- Non-governmental bonds
- Partnership interests
- Rental property held by business or trust

# Schedule A-2 Non-Reportable Interests

- Insurance policies and annuities
- Government bonds
- CalPERS/CalSTRS accounts
- Your personal residence
- Vacation properties used for leisure rather than income

- Enter name of the business entity or trust, and address.
- Indicate if it's a business entity or trust.
- If it's a business, complete the box in Section 1.
- If it's a trust, skip to Section 2.

	/AY, SACRAMENTO, CA	1
Address (Business Address Accep Check one Trust, go to 2   Bus	iness Entity, complete the box, then go to	o 2
GENERAL DESCRIPTION OF THI  IT CONSULTING  FAIR MARKET VALUE	S BUSINESS  IF APPLICABLE, LIST DATE:	
\$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	ACQUIRED DISPOSED	( <b>X</b>
NATURE OF INVESTMENT Partnership X Sole Propriet	orshipOther	

- Give a brief description of the business.
- Indicate the fair market value if the business were to be sold the day you're completing the form.
- Include the date bought or sold if it occurred during the reporting period.
- Indicate the nature of your investment in the business.
- Disclose your position in the business.

CLARK'S CONSUL	
Address (Business Address Accep	VAY, SACRAMENTO, CA
Check one ☐ Trust, go to 2 ■ Bu	siness Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THE IT CONSULTING  FAIR MARKET VALUE  \$0 - \$1,999  \$2,000 - \$10,000	IF APPLICABLE, LIST DATE:
\$10,001 - \$100,000   \$100,001 - \$1,000,000   Over \$1,000,000	ACQUIRED DISPOSED
NATURE OF INVESTMENT	

- Indicate your pro-rata share of the GROSS income earned by the business or trust during the reporting period.
- Indicate if your pro rata share of income was \$10,000 or more from a single source.
- Disclose the name(s) of any source(s) of income of \$10,000 or more.

	S INCOME RECEIVED (INCLUDE YOUR PRO RATA SS INCOME <u>TO</u> THE ENTITY/TRUST)		
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000			
<ul> <li>➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)</li> <li>None or Names listed below</li> <li>STEWART JOHNSON</li> </ul>			

- Complete Section 4 only if the business or trust holds reportable investments or real property.
- If reporting an investment, provide the name of the company and a brief description of the business activity.
- If reporting real property, provide a street address or assessor's parcel number as well as the city and state where it is located.

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST
Check one box:
☐ INVESTMENT X REAL PROPERTY
265 5TH AVENUE
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
WATERFORD, CA
Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$\begin{align*} \text{\$\frac{\text{XX}}{\text{\$\frac{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{XX}}{\text{\$\frac{\text{\$\chintert{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\exititt{\$\trinx{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\tikx}}{\$\frac{\text{\$\frac{\text{\$\frac{\text{\$\frac{\text{
S100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000
NATURE OF INTEREST
➤ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership
Leasehold Other
Check box if additional schedules reporting investments or real property are attached
Comments:

- Indicate the highest fair market value of the investment or property during the reporting period.
- If it was acquired or disposed of during the reporting period, include the purchase/sell date.
- Indicate the nature of your interest.
- Check the box if additional schedules reporting investments or property are attached.
- Insert comments if necessary.

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST				
Check one box:				
☐ INVESTMENT X REAL PROPERTY				
265 5TH AVENUE				
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property				
WATERFORD, CA				
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property				
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:				
\$2,000 - \$10,000				
\$10,001 - \$100,000// <b>XX</b> // <b>XX</b>				
\$100,001 - \$1,000,000 ACQUIRED DISPOSED  Over \$1,000,000				
NATURE OF INTEREST				
▼ Property Ownership/Deed of Trust     □ Stock     □ Partnership				
Leasehold Other				
Check box if additional schedules reporting investments or real property are attached				
Comments:				

# Schedule A-2 **Excel Format**

#### **SCHEDULE A-2**

Investments, Income, and Assets of Business Entities/Trust (Ownership Interest is 10% or Greater) CALIFORNIA FORM
FAIR POLITICAL PRACTICES COMMISSION

Pat Clark

NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST	GENERAL DESCRIPTION OF BUSINESS	FAIR MARKET VALUE	NATURE OF INVESTMENT	YOUR BUSINESS POSITION	PRO-RATA SHARE OF GROSS INCOME	SINGLE SOURCE OF \$10,000	ADDRESS OF REAL PROPERTY	FAIR MARKET VALUE	NATURE OF INTEREST
Clark's Consulting, 450 Commerce Way, Sacramento, CA	IT Consulting	\$10,000 - \$100,000	Sole Proprietorship	Owner	\$10,000 - \$100,000	Stewart Johnson	265 5 <sup>th</sup> Ave, Waterford, CA	\$10,000 - \$100,000	Ownership/ Deed of Trust
S.C. Accounting, 450 Commerce Way, Sacramento, CA	Bookkeeping	\$10,000 - \$100,000	Partnership	Owner	\$10,000 - \$100,000	None			
Johnson Family Trust, 1725 W. Berry Ln., Sacramento CA					\$0 - \$499	None		\$2,000 - \$10,000	Stock

# Amending Schedule A-2

- File amendments as soon as error or omission is discovered.
- Complete only the schedule with error(s).
- Amended schedule is retained with entire, original statement.

#### SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
AMENDMENT

(Ownership Interest is 10% or Greater)

	Check one box:
Name	☐ INVESTMENT ☐ REAL PROPERTY
Address (Business Address Acceptable)  Check one  Trust, go to 2 Business Entity, complete the box, then go to 2	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
GENERAL DESCRIPTION OF THIS BUSINESS	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000   / 16
NATURE OF INVESTMENT  Partnership Sole Proprietorship Other  YOUR BUSINESS POSITION	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership Leasehold Other
DENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)      \$0 - \$499	Leasehold
Filer's Verification	
Print Name	
Office, Agency or Court	
Statement Type 2016/2017 AnnualAnnual _ As	ssuming Leaving Candidate
I have used all reasonable diligence in preparing this statement. I have recontained herein and in any attached schedules is true and complete.	viewed this statement and to the best of my knowledge the information
	, , ,

#### Questions

- Call 916-322-5660 or 866-275-3772 (866-ASK-FPPC)
  - Monday Thursday, 9–11:30 a.m.
- E-mail <u>advice@fppc.ca.gov</u>

### E-Filing Problems

- Your agency's system: Contact your filing officer
- FPPC's system: E-mail <u>form700@fppc.ca.gov</u>

#### Other Form 700 Filer Videos

Completing Form 700: Need to Know

Cover Page

Schedule A-1: Investments (Less than 10% Ownership Interest)

Schedule B: Real Property

Schedule C: Income, Loans, & Business Positions

Schedule D: Income - Gifts

Schedule E: Income – Gifts, Travel Payments, Advances, &

Reimbursement