Fair Political Practices Commission Filing Schedule for Political Party Committees November 4, 2014 Election

Deadline	Period	Form	Notes
Jul 31, 2014 Semi-Annual	thru – 6/30/14	450 or 460 & possibly 465	 450 or 460: All committees must file this report. 465: File if independent expenditures totaling \$1,000 or more were made between May 18 and June 2.
Within 10 Days Independent Expenditure Verification	Ongoing	<u>462</u>	 Committees making independent expenditures ("IEs") must file this form with the FPPC. Email only – no paper copy. Committees file only one Form 462, each election, for each candidate or measure supported or opposed by an independent expenditure.
Within 24 Hours Election Cycle Reports	8/6/14 – 11/4/14	496	 E-File only – no paper copy. 496: File if an independent expenditure of \$1,000 or more is made in connection with a candidate or ballot measure being voted on the November 4 ballot.
Within 24 Hours Election Cycle Reports	8/6/14 – 11/3/14	497	 497: File if a contribution of \$1,000 or more in the aggregate is received from a single source. 497: File if a contribution of \$1,000 or more is made in the aggregate in connection with a candidate or ballot measure being voted on the November 4 ballot or to another political party committee 497: State Measures. A contribution to a state primarily formed ballot measure committee of \$1,000 or more is due within 24 hours. A Form 497 is also required within 10 business days when contributions of \$5,000 or more are made to other committees for a state measure. Donor disclosure is required. (See notes.)
Oct 6, 2014 Pre-Election	7/1/14 – 9/30/14	450 or 460 & possibly 465	 450 or 460: File if contributions totaling \$1,000 or more are <i>received</i> or if independent expenditures or contributions totaling \$500 or more are <i>made</i>. 465: File if independent expenditures totaling \$1,000 or more are <i>made</i>. The October 5 deadline falls on Sunday, so the deadline is extended to the next business day.
Oct 23, 2014 Pre-Election	10/1/14 – 10/18/14	450 or 460 & possibly 465	 450 or 460: File if contributions totaling \$1,000 or more are received or if independent expenditures or contributions totaling \$500 or more are made. 465: File if independent expenditures totaling \$1,000 or more are made. Paper copies must be filed by personal delivery or guaranteed overnight service only.

Fair Political Practices Commission

450 or 460: All committees must file this report

465: File if independent expenditures totaling \$1,000 or more are made between October 19 and

Gom / Imadi		possibly 465	November 4. The January 31, 2015, deadline falls on Saturday, so the deadline is extended to the next business day. Additional Reports
Within 10 Business Days of the Expenditure \$5,000 Report State Ballot Measure Payments	Ongoing	496 497	 496: Report each independent expenditure totaling \$5,000 or more to support or oppose the qualification or passage of a single state ballot measure. 497: Report each contribution totaling \$5,000 or more to support or oppose the qualification or passage of a single state ballot measure.
Within 10 Business Days of the Expenditure Paid Spokesperson Report	Ongoing	<u>511</u>	Paper and E-Filers: File if an expenditure totaling \$5,000 or more is made to an individual to appear in an advertisement to support or oppose a ballot measure on a paper report.
Within 48 Hours Issue Advocacy Report	9/20/14 – 11/3/14		E-Filers only: File if a payment or promise of payment of \$50,000 or more is <i>made</i> during the 45 days prior to an election for a communication that identifies a state candidate being voted upon in the election but does not expressly advocate the election or defeat of the candidate. No paper copy required.

- Form 496: 24-hour independent expenditure reports must be filed through November 4 for state candidates/measures and November 3 for local candidates/measures.
- Form 497: 24-hour contribution reports must be filed if contributions totaling \$1,000 or more are made during the 90-day period prior to an election. Unlike independent expenditures made on behalf of state candidates/measures, the deadline closes November 3.
 - Form 497: Payments in connection with a state measure. Government Code Sections 82036, 84203 and 84204.5 address reporting of payments in connection with state ballot measures. Sections 82036 and 84203 require a Form 497 to be filed within 24 hours for contributions *made* to a primarily formed state ballot measure committee 90 days before an election. During the 90 days before an election, Section 84204.5 reporting provisions overlap and include payments made to a primarily formed state ballot measure committee and other general purpose committees that use the funds for a state ballot measure. When payments are \$5,000 or more, new donors to the committee must be disclosed within 10 days. Applies to committees that are E-filers. See form instructions and FPPC Regulation 18466.
- E-Filer: A state committee that has received contributions or made expenditures totaling \$25,000 or more since January 1, 2000.

Feb 2, 2015

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Fair Political Practices Commission

- Forms 496/497: Payments for member communications are reportable within 24 hours if the member communication would otherwise be considered a contribution or independent expenditure and the payments are made during the election cycle.
- Forms 450, 460 & 465: All state committees must file an original and one copy in paper format by personal delivery or first class mail unless otherwise noted. An E-Filer also files an online/electronic report. All political parties and central committees file with the Secretary of State.
- **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed or January 1 if no previous statement has been filed.
- Filing Deadlines: Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any
- 24-hour independent expenditure reports (Form 496) or to 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20/day fine.
 - Contribution Limits: Refer to the contribution limits chart on the FPPC website.
- Public Documents: All forms are public documents. Campaign manuals and instructional materials are available at www.fppc.ca.gov, click on the Campaign link.