Fair Political Practices Commission Filing Schedule for

State Candidate Controlled Committees Senate District 23 Special Primary and General Elections Being Voted on March 25, 2014 and June 3, 2014

Deadline	Period	Form	Notes
Within 24 Hours Election Cycle Reports		497	 E-File only . no paper copy. File if a contribution of \$1,000 or more in the aggregate is received from a single source. File if a contribution of \$1,000 or more is made in the aggregate in connection with a candidate or ballot measure being voted on the March 25 or June 3 ballot or to a political party committee. (See
Mar 25 election (Primary)	12/25/13 – 3/25/14		first note.) The recipient of an in-kind contribution must file a contribution report within 48 hours from the time
Jun 3 election (General)	3/26/14 - 6/3/14		the in-kind or non-monetary contribution is received.
Jan 31, 2014 Semi-Annual	thru – 12/31/13	<u>460</u>	 All committees must file this report. Paper filing and online for E-filers.
Feb 13, 2014 Pre-Election (Primary)	1/1/14 – 2/8/14	<u>460</u>	 Paper filing and online for E-filers.
Mar 13, 2014 Pre-Election (Primary)	2/9/14 – 3/8/14	<u>460</u>	 Paper filing and online for E-filers. Paper copies must be filed by personal delivery or guaranteed overnight service only.
Apr 24, 2014 Pre-Election (General)	3/9/14 – 4/19/14	<u>460</u>	 Paper filing and online for E-filers.
May 22, 2014 Pre-Election (General)	4/20/14 – 5/17/14	<u>460</u>	 Paper filing and online for E-filers. Paper filings must be sent by personal delivery or guaranteed overnight service only.
Jul 31, 2014 Semi-Annual	5/18/14 – 6/30/14	<u>460</u>	 Paper filing and online for E-filers. The period covered for unsuccessful candidates is March 9, 2014 to June 30, 2014.
Within 10 Business Days \$5,000 Report	Ongoing File any time other than 90-day election cycle	497	 File if a contribution of \$5,000 or more is received. E-File only . no paper copy. File any time other than the 90-day election cycle.

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Additional Reports

Notes

E-Filers only:

497: State Measures. A contribution to a state primarily formed ballot measure committee of \$1,000 or more is due within 24 hours. A Form 497 is also required within 10 business days when contributions of \$5,000 or more are made to other committees for a state measure. Donor disclosure is required. (See notes.)

- Form 511: Committees that make payments of \$5,000 or more to an individual to appear in a ballot measure advertisement must file Form 511, as a paper report E-Filers also file online.
- Form E-530: Committees that make a payment of \$50,000 or more for an issue advocacy advertisement must file Form E-530 online only, no paper copy required.
- Local Elections and Political Parties: 24-hour independent expenditure or contribution reports (Forms 496 & 497) must be filed if independent expenditures or contributions totaling \$1,000 or more are made during the 90-day period prior to an election. Unlike state candidates/measures the deadline closes March 24, 2014 and June 2, 2014. Consult the filing schedule for the election.
- E-Filer: A state committee that has received contributions or made expenditures totaling \$25,000 or more since January 1, 2000.
- Form 460: All state committees must file paper reports. An E-Filer also files an online/electronic report.
- Form 496/497: All reports filed online only.
- Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- Paper Reports: All paper filings are filed by personal delivery or first class mail unless otherwise noted.
- Where to File: State committees file reports with the Secretary of State. Only candidate controlled committees that are not E-Filers file paper copies with the election official at the candidate's county of domicile.
- Filing Deadlines: Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any 24-hour independent expenditure reports (Form 496) or to those 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20/day fine.
- Candidate Controlled Committees: All committees controlled by a state candidate listed on the March or June ballot must file statements on the pre-election filing deadlines, in addition to the committee formed for this election.
- Contribution Limits: Refer to the contribution limit chart on the FPPC website.
- **Public Documents:** All forms are public documents. Campaign manuals and instructional materials are available at www.fppc.ca.gov, click on the Campaign link.
- Independent Expenditures: A controlled committee may not make independent expenditures to support or oppose candidates and may not contribute to another committee for the purpose of making independent expenditures to support or oppose other candidates. However, a committee may make independent expenditures in connection with a ballot measure. Disclosure reports include:
 - 462: A verification form must be emailed to the FPPC within 10 days of an independent expenditure of \$1,000 or more.
 - o 465: This form is due on applicable pre-election/semi-annual deadlines in connection with the ballot measure election.
 - o 496: This form is due within 24 hours when made in a 90-day period of the election. Refer to the ballot measure election filing schedule.

Website: www.fppc.ca.gov State Cand 12/13