

Fair Political Practices Commission
Filing Schedule for
CalPERS Candidate Controlled Committees
In Connection with the CalPERS September 29, 2014, Election & December 8, 2014, Runoff Election

Deadline	Period	Form	Notes
Within 10 Business Days <i>\$5,000 Report</i>	Ongoing File any time other than 90-day election cycle	497	<ul style="list-style-type: none"> ▪ File if a contribution of \$5,000 or more is received. ▪ Required for E-Filers only. ▪ E-File only—no paper copy.
Within 24 Hours <i>Election Cycle Reports</i>	7/1/14 – 9/29/14 <i>(Primary)</i>	497	<ul style="list-style-type: none"> ▪ E-File only – no paper copy. ▪ File if a contribution of \$1,000 or more in the aggregate is received from a single source. ▪ File if a contribution of \$1,000 or more in the aggregate is made to another candidate listed on the ballot. ▪ The recipient of a non-monetary contribution during this period must file a Form 497 within 48 hours from the time the contribution is received.
Jul 31, 2014 <i>Semi-Annual</i>	1/1/14 – 6/30/14	460	<ul style="list-style-type: none"> ▪ Paper filing and online for E-filers.
Aug 27, 2014 <i>Pre-Election (Primary)</i>	7/1/14 – 8/24/14	460	<ul style="list-style-type: none"> ▪ Paper filing and online for E-filers.
Sept 29, 2014 <i>Pre-Election (Primary)</i>	8/25/14 – 9/24/14	460	<ul style="list-style-type: none"> ▪ Paper filing and online for E-filers. ▪ Paper filings must be sent by personal delivery or guaranteed overnight service only. ▪ The September 27 deadline falls on Saturday, so the deadline is extended to the next business day.
Within 24 Hours <i>Election Cycle Reports</i>	9/30/14 – 12/8/14 <i>(Runoff)</i>	497	<ul style="list-style-type: none"> ▪ E-File only – no paper copy. ▪ File if a contribution of \$1,000 or more in the aggregate is received from a single source. ▪ File if a contribution of \$1,000 or more in the aggregate is made to another candidate listed on the ballot. ▪ The recipient of a non-monetary contribution during this period must file a Form 497 within 48 hours from the time the contribution is received.
Dec 8, 2014 <i>Pre-Election (Runoff)</i>	9/25/14 – 12/3/14	460	<ul style="list-style-type: none"> ▪ Paper filing and online for E-filers. ▪ Paper filings must be sent by personal delivery or guaranteed overnight service only. ▪ The December 6 deadline falls on Saturday, so the deadline is extended to the next business day.
Feb 2, 2015 <i>Semi-Annual</i>	12/4/14 – 12/31/14	460	<ul style="list-style-type: none"> ▪ Paper filing and online for E-filers. ▪ The January 31, 2015 deadline falls on a Saturday, so the deadline is extended to the next business day.

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- **E-Filer:** A state committee that has received or made expenditures totaling \$25,000 or more since January 1, 2000.
- **Form 460:** All state committees must file paper reports with the Secretary of State and if an e-filer, an electronic copy. A copy must also be e-mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
- **Form 497:** All reports filed online only with the Secretary of State and e-mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
- **Candidate Controlled Committees:** All committees controlled by a CalPERS candidate must file statements on each filing deadline, in addition to the committee formed for this election.
- **Filing Deadlines:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any 24-hour independent expenditure reports (Form 496) or to 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20 per day fine.
- **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- **Contribution Limits:** Contributions to CalPERS candidates are subject to contribution limits of \$4,100 per election. Committees that make contributions to CalPERS candidates are subject to contribution limits of \$6,800 per calendar year.
- **Public Documents:** All forms are public documents. Campaign manuals and instructional materials available at www.fppc.ca.gov, click on the [Campaign](#) link.

- **Voting Periods:** Begin August 29, 2014 and November 7, 2014.
- **Section 84200.9:** Sets pre-election deadlines.