

Fair Political Practices Commission
Filing Schedule for
Committees Primarily Formed to Support/Oppose CalPERS Candidates
In Connection with the CalPERS September 29, 2014, Election & December 8, 2014, Runoff Election

Deadline	Period	Form	Notes
Within 10 Days <i>Independent Expenditure Verification</i>	Ongoing	462	<ul style="list-style-type: none"> Committees making independent expenditures (“IEs”) must file this form with the FPPC—E-mail only, no paper copy. Committees file only one Form 462, each election, for each candidate supported or opposed by an independent expenditure.
Within 24 Hours <i>Election Cycle Reports</i>	7/1/14 – 9/29/14 <i>(Primary)</i>	496 497	<ul style="list-style-type: none"> E-File only – no paper copy. 496: File if independent expenditures totaling \$1,000 or more are <i>made</i>. 497: File if contributions totaling \$1,000 or more are <i>received</i>. 497: File if contributions totaling \$1,000 or more are <i>made</i> to a CalPERS candidate. The recipient of a non-monetary contribution during this period must file a Form 497 within 48 hours from the time the contribution is <i>received</i>.
Jul 31, 2014 <i>Semi-annual</i>	1/1/14 – 6/30/14	460 465	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: File if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.
Aug 27, 2014 <i>Pre-Election (Primary)</i>	7/1/14 – 8/24/14	460 465	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: File if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.
Sept 29, 2014 <i>Pre-Election (Primary)</i>	8/25/14 – 9/24/14	460 465	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: File if the committee made independent expenditures of \$1,000 or more in the period covered by the statement. Paper filings must be sent by personal delivery or guaranteed overnight service only. The September 27 deadline falls on Saturday, so the deadline is extended to the next business day.
Within 24 Hours <i>Election Cycle Reports</i>	9/30/14 – 12/8/14 <i>(Runoff)</i>	496 497	<ul style="list-style-type: none"> E-File only – no paper copy. 496: File if independent expenditures totaling \$1,000 or more are <i>made</i>. 497: File if contributions totaling \$1,000 or more are <i>received</i>. 497: File if contributions totaling \$1,000 or more are <i>made</i> to a CalPERS candidate. The recipient of a non-monetary contribution during this period must file a Form 497 within 48 hours from the time the contribution is <i>received</i>.
Dec 8, 2014 <i>Pre-Election (Runoff)</i>	9/25/14 – 12/3/14	460 465	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: File if the committee made independent expenditures of \$1,000 or more in the period covered by the statement. Paper filings must be sent by personal delivery or guaranteed overnight service only. The December 6 deadline falls on Saturday, so the deadline is extended to the next business day.
Feb 2, 2015 <i>Semi-Annual</i>	12/4/14 – 12/31/14	460 465	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: File if the committee made independent expenditures of \$1,000 or more in the period covered by the statement. The January 31, 2015 deadline falls on Saturday, so the deadline is extended to the next business day.

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- **E-File:** A state committee that has received contributions of \$25,000 or more or made expenditures totaling \$25,000 or more since January 1, 2000.
- **Form 460:** All state committees must file paper reports with the Secretary of State and if an e-filer, an electronic copy. A copy must also be mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
- **Forms 496 and 497:** All reports filed online only with the Secretary of State and e-mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
Note: Form 497 is filed through September 28; Form 496 if filed through September 29. For the runoff election, Form 497 is filed through December 7; Form 496 is filed through December 8.
- **Filing Deadlines:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any 24-hour independent expenditure reports (Form 496) or to 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20 per day fine.
- **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- **Contribution Limits:** Contributions to CalPERS candidates are subject to contribution limits of \$4,100 per election. Committees that make contributions to CalPERS candidates are subject to contribution limits of \$6,800 per calendar year.
- **Public Documents:** All forms are public documents. Campaign manuals and instructional materials available at www.fppc.ca.gov, click on the [Campaign](#) link.

- **Voting Periods:** Begin August 29, 2014 and November 7, 2014.
- **Section 84200.9:** Sets pre-election deadlines.