

**Fair Political Practices Commission  
Filing Schedule for  
CalPERS Candidate Controlled Committees  
Committees Primarily Formed to Support/Oppose CalPERS Candidates  
In Connection with the CalPERS September 28, 2015, Election & December 7, 2015, Runoff Election**

<b>Deadline</b>	<b>Period</b>	<b>Form</b>	<b>Notes</b>
<b>Within 10 Business Days</b> <i>\$5,000 Report</i>	<b>Ongoing</b> File any time other than 90-day election cycle	497	<ul style="list-style-type: none"> <li>E-filers only - file if a contribution of \$5,000 or more is received. No paper copy is required.</li> <li>Not required for committees primarily formed for a CalPERS candidate.</li> </ul>
<b>Within 10 Days</b> <i>Independent Expenditure Verification</i>	<b>Ongoing</b>	<a href="#">462</a>	<ul style="list-style-type: none"> <li>Committees making independent expenditures ("IEs") must file this form with the FPPC—E-mail only, no paper copy.</li> <li>Committees file only one Form 462 per election for each candidate supported or opposed by an independent expenditure.</li> </ul>
<b>Within 24 Hours</b> <i>Election Cycle Reports</i>	<b>6/30/15 – 9/28/15</b>  <b>9/29/15 – 12/7/15</b> <i>(for runoff)</i>	496 497	<ul style="list-style-type: none"> <li>E-File only – no paper copy.</li> <li><b>496:</b> Primarily formed committees file if IEs totaling \$1,000 or more are <i>made</i>. Candidates: Do not file for expenditures made on your own committee's behalf.</li> <li><b>497:</b> File if contributions totaling \$1,000 or more are <i>received</i> from a single source.</li> <li><b>497:</b> File if contributions totaling \$1,000 or more are <i>made</i> to a candidate listed on the ballot.</li> <li>The recipient of a non-monetary contribution must file a Form 497 within 48 hours from the time the contribution is <i>received</i>.</li> </ul>
<b>Jul 31, 2015</b> <i>Semi-annual</i>	<b>1/1/15 – 6/30/15</b>	<a href="#">460</a> <a href="#">465</a>	<ul style="list-style-type: none"> <li><b>460:</b> Paper filing and online for E-filers.</li> <li><b>465:</b> Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.</li> </ul>
<b>Aug 26, 2015</b> <i>Pre-Election</i>	<b>7/1/15 – 8/23/15</b>	<a href="#">460</a> <a href="#">465</a>	<ul style="list-style-type: none"> <li><b>460:</b> Paper filing and online for E-filers.</li> <li><b>465:</b> Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.</li> </ul>
<b>Sept 28, 2015</b> <i>Pre-Election</i>	<b>8/24/15 – 9/23/15</b>	<a href="#">460</a> <a href="#">465</a>	<ul style="list-style-type: none"> <li><b>460:</b> Paper filing and online for E-filers.</li> <li><b>465:</b> Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.</li> <li>Paper filings must be sent by personal delivery or guaranteed overnight service only.</li> <li>The September 26, 2015 filing deadline falls on a Saturday, so the deadline is extended to the next business day.</li> </ul>

## Fair Political Practices Commission

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| <b>Dec 7, 2015</b><br><i>Pre-Election<br/>(Runoff)</i> | <b>9/24/15 –<br/>12/2/15</b>  | <a href="#">460</a><br><a href="#">465</a> | <ul style="list-style-type: none"><li>▪ <b>460:</b> Paper filing and online for E-filers.</li><li>▪ <b>465:</b> Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.</li><li>▪ Paper filings must be sent by personal delivery or guaranteed overnight service only.</li><li>▪ The December 5, 2015 filing deadline falls on a Saturday, so the deadline is extended to the next business day.</li></ul> |
| <b>Feb 1, 2016</b><br><i>Semi-Annual</i>               | <b>12/3/15 –<br/>12/31/15</b> | <a href="#">460</a><br><a href="#">465</a> | <ul style="list-style-type: none"><li>▪ <b>460:</b> Paper filing and online for E-filers.</li><li>▪ <b>465:</b> Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.</li><li>▪ The January 31, 2016 filing deadline falls on a Sunday, so the deadline is extended to the next business day.</li></ul>   |
- **E-File:** A state committee that has received contributions or made expenditures totaling \$25,000 or more since January 1, 2000.
  - **Form 460:** All state committees, including e-filers, must file paper reports with the Secretary of State. A copy must also be e-mailed to CalPERS at [Board\\_Election\\_Coordinator@calpers.ca.gov](mailto:Board_Election_Coordinator@calpers.ca.gov).
  - **Forms 496 and 497:** All reports filed online only with the Secretary of State and e-mailed to CalPERS at [Board\\_Election\\_Coordinator@calpers.ca.gov](mailto:Board_Election_Coordinator@calpers.ca.gov).
  - **Candidate Controlled Committees:** All committees controlled by a CalPERS candidate must file statements on each filing deadline, in addition to the committee formed for this election.
  - **Filing Deadlines:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any 24-hour independent expenditure reports (Form 496) or to 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20 per day fine.
  - **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
  - **Contribution Limits:** Contributions to CalPERS candidates are subject to contribution limits of \$4,200 per election. Committees that make contributions to CalPERS candidates are subject to contribution limits of \$7,000 per calendar year.
  - **Public Documents:** All forms are public documents. Campaign manuals and instructional materials available at [www.fppc.ca.gov](http://www.fppc.ca.gov), click on the [Campaign Rules](#) link.
  - **Voting Periods:** Begin August 28, 2015 and November 6, 2015.
  - **Section 84200.9** sets pre-election deadlines.