

**Fair Political Practices Commission
Filing Schedule for
CalPERS Candidate Controlled Committees
Committees Primarily Formed to Support/Oppose CalPERS Candidates
In Connection with the CalPERS September 28, 2015, Election & December 7, 2015, Runoff Election**

| Deadline | Period | Form | Notes |
|--|---|--|--|
| Within 10 Business Days <i>\$5,000 Report</i> | Ongoing File any time other than 90-day election cycle | 497 | <ul style="list-style-type: none"> E-filers only - file if a contribution of \$5,000 or more is received. No paper copy is required. Not required for committees primarily formed for a CalPERS candidate. |
| Within 10 Days <i>Independent Expenditure Verification</i> | Ongoing | 462 | <ul style="list-style-type: none"> Committees making independent expenditures ("IEs") must file this form with the FPPC—E-mail only, no paper copy. Committees file only one Form 462 per election for each candidate supported or opposed by an independent expenditure. |
| Within 24 Hours <i>Election Cycle Reports</i> | 6/30/15 – 9/28/15 9/29/15 – 12/7/15 <i>(for runoff)</i> | 496 497 | <ul style="list-style-type: none"> E-File only – no paper copy. 496: Primarily formed committees file if IEs totaling \$1,000 or more are <i>made</i>. Candidates: Do not file for expenditures made on your own committee's behalf. 497: File if contributions totaling \$1,000 or more are <i>received</i> from a single source. 497: File if contributions totaling \$1,000 or more are <i>made</i> to a candidate listed on the ballot. The recipient of a non-monetary contribution must file a Form 497 within 48 hours from the time the contribution is <i>received</i>. |
| Jul 31, 2015 <i>Semi-annual</i> | 1/1/15 – 6/30/15 | 460 465 | <ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement. |
| Aug 26, 2015 <i>Pre-Election</i> | 7/1/15 – 8/23/15 | 460 465 | <ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement. |
| Sept 28, 2015 <i>Pre-Election</i> | 8/24/15 – 9/23/15 | 460 465 | <ul style="list-style-type: none"> 460: Paper filing and online for E-filers. 465: Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement. Paper filings must be sent by personal delivery or guaranteed overnight service only. The September 26, 2015 filing deadline falls on a Saturday, so the deadline is extended to the next business day. |

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| Dec 7, 2015 <i>Pre-Election (Runoff)</i> | 9/24/15 – 12/2/15 | 460 465 | <ul style="list-style-type: none">▪ 460: Paper filing and online for E-filers.▪ 465: Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.▪ Paper filings must be sent by personal delivery or guaranteed overnight service only.▪ The December 5, 2015 filing deadline falls on a Saturday, so the deadline is extended to the next business day. |
| Feb 1, 2016 <i>Semi-Annual</i> | 12/3/15 – 12/31/15 | 460 465 | <ul style="list-style-type: none">▪ 460: Paper filing and online for E-filers.▪ 465: Primarily formed committees file if the committee made independent expenditures of \$1,000 or more in the period covered by the statement.▪ The January 31, 2016 filing deadline falls on a Sunday, so the deadline is extended to the next business day. |
- **E-File:** A state committee that has received contributions or made expenditures totaling \$25,000 or more since January 1, 2000.
 - **Form 460:** All state committees, including e-filers, must file paper reports with the Secretary of State. A copy must also be e-mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
 - **Forms 496 and 497:** All reports filed online only with the Secretary of State and e-mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
 - **Candidate Controlled Committees:** All committees controlled by a CalPERS candidate must file statements on each filing deadline, in addition to the committee formed for this election.
 - **Filing Deadlines:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any 24-hour independent expenditure reports (Form 496) or to 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20 per day fine.
 - **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
 - **Contribution Limits:** Contributions to CalPERS candidates are subject to contribution limits of \$4,200 per election. Committees that make contributions to CalPERS candidates are subject to contribution limits of \$7,000 per calendar year.
 - **Public Documents:** All forms are public documents. Campaign manuals and instructional materials available at www.fppc.ca.gov, click on the [Campaign Rules](#) link.
 - **Voting Periods:** Begin August 28, 2015 and November 6, 2015.
 - **Section 84200.9** sets pre-election deadlines.