

State of California



Fair Political Practices Commission

P.O. BOX 807 • SACRAMENTO, 95804 ••• 1100 K STREET BUILDING, SACRAMENTO, 95814

Technical Assistance •• Administration •• Executive/Legal •• Enforcement •• Statements of Economic Interest
 (916) 322-5662 322-5660 322-5901 322-6441 322-6444

March 13, 1984

The Honorable Malcolm M. Lucas
 United States District Judge
 United States Courthouse
 312 North Spring Street
 Los Angeles, CA 90012

Dear Judge Lucas:

Dan Stanford asked me to respond to your questions concerning the filing of your Assuming Office Statement of Economic Interests. You will be required to file your Statement within ten days of your nomination to the Supreme Court on March 12, 1984. Because this is an Assuming Office Statement, you are only required to complete Schedule A - Investments, Schedule B - Interests in Real Property, and Schedule C - Interests in Real Property and Investments Held by Business Entities or Trusts. However, in the future, you will file Annual Statements on which you must complete all of the schedules (Schedules A-H). Once your Statement is complete, the original should be filed with the filing officer of the Supreme Court at the following address:

Supreme Court of California
 Laurence P. Gill
 Clerk of the Court
 4250 State Building
 San Francisco, CA 94102

You stated during your telephone conversation with Chairman Stanford that you recently inherited various stocks and bonds. The will is currently in probate and you asked whether you should report these investments on your Statement. If the probate proceedings are at a stage where you are unable to determine the types or values of the investments that you will be inheriting, you are not required to report these interests. However, if you do possess this information concerning the investments, they should be reported. This disclosure will uphold the purpose of the Political Reform Act's reporting

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requirements, which is to make the public aware of it's officials' financial interests, as these interests may affect their governmental decision making.

If I can be of any help to you, please feel free to call me at 916/322-5901.

Very truly yours,

Janis Shank McLean
Janis Shank McLean
Counsel, Legal Division

JSM:km
Enclosures