



California Fair Political Practices Commission

July 15, 1988

Beverly Anglin, Filing Officer
Pleasanton Unified School District
4665 Bernal Avenue
Pleasanton, California 94566-7498

Re: Your Request for Advice
Our File No. I-88-200

Dear Ms. Anglin:

You have requested advice concerning the conflict of interest disclosure provisions of the Political Reform Act (the "Act").^{1/}

FACTS

The Amador/Pleasanton School District is being reorganized and will become the Pleasanton Unified School District. The Amador/Pleasanton School District's conflict of interest code will terminate as of July 1, 1988. Since it is no longer a multi-county agency, the Fair Political Practices Commission will no longer be the code reviewing body for this school district. (Section 82011(b).)

^{1/}Government Code Sections 81000-91015. All statutory references are to the Government Code unless otherwise indicated. Commission regulations appear at 2 California Code of Regulations Section 18000, et seq. All references to regulations are to Title 2, Division 6 of the California Code of Regulations.

Because you are seeking clarification of the filing obligations of persons who are not specifically identified, and who have not authorized you to seek advice on their behalf, this letter constitutes informal assistance pursuant to Regulation 18329(c).

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The jurisdiction of the new Pleasanton Unified School District is wholly within Alameda County which is the new code reviewing body. You advised me that Alameda County recently adopted a conflict of interest code for this new school district.

QUESTIONS

1. What are the filing obligations for the eight board members retiring from board service?
2. What are the filing obligations for the two board members who will serve on the new Pleasanton Unified District?

CONCLUSIONS

1. The eight board members who are retiring from board service as of July 1, 1988, will be required to file a leaving office statement of economic interests (Form 730) within 30 days of leaving office. The statements are due on August 1, 1988.^{2/}

2. The two board members who will serve on the new Pleasanton Unified School District Board must file leaving office statements of economic interests (Form 730) within 30 days of the effective date of the district's conflict of interest code. These statements are due by August 1, 1988.^{2/}

The new conflict of interest code for the Pleasanton Unified School District will become effective 30 days after the date of approval. Each member sitting of the new district's board will be required to file an initial statement within 30 days after the effective date of the conflict of interest code.

ANALYSIS

The Act requires each state or local government agency to adopt a conflict of interest code within six months after it comes into existence. The conflict of interest code requires designated employees to disclose certain investments, interests in real property, business positions and income. (Section 87303.)

^{2/}When the deadline for filing a statement falls on a Saturday, Sunday or official state holiday, the deadline is extended to the next regular business day. (Regulation 18116). Since the filing deadline of July 30 falls on a Saturday, the deadline is extended.

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Each designated employee must file an initial statement within 30 days after the effective date of the conflict of interest code. Designated employees also must file annual statements. For agencies which have adopted the standard conflict of interest code (Regulation 18730), annual statements are due by April 1st each year. Upon leaving office each designated employee must file a leaving office statement within 30 days. (Section 87303.)

The Fair Political Practices Commission is the code reviewing body for multi-county agencies. The board of supervisors is the code reviewing body for any local government agency, other than a city agency, with jurisdiction wholly within the county. (Section 82011(b).)

Please call me at (916) 322-5662 if you have additional questions regarding this matter.

Sincerely,

Diane M. Griffiths
General Counsel


Alice Hughes
Technical Assistance and
Analysis Division

I 88-000

Amador-Pleasanton Public Schools
4665 Bernal Avenue • Pleasanton, CA 94566-7498
(415) 462-5500

May 23, 1988

MAY 23 2 30 PM '88

Fair Political Practices Commission
428 J Street, Suite 800
Sacramento, CA 95814

Gentlemen:

As of July 1, 1988, the Amador/Pleasanton School Districts will become the Pleasanton Unified District. There will be eight of the ten board members of these two boards retiring from board service. Do they each fill out a "Leaving Office Statement"? If so, would you please send me 8 such statements. Also, would the two board members who will serve on the new Pleasanton Unified Board fill out "Initial Statements" for the new board, as well as the three new members. If so, please send me the necessary forms for this action.

I await your direction in this matter.

Sincerely,



BEVERLY ANGLIN
Filing Officer for the
Amador/Pleasanton Districts

BA

BOARDS OF TRUSTEES

AMADOR

Donald C. Biddle, President
David C. Melander, Clerk
Gail Fairfield
Juanita Haugen
L.B. Pereira

PLEASANTON

Clark Gunson, President
Earnestine Schneider, Clerk
Charles Eddinger
Nancy Hawtrey
Dr. L. Bruce Merrill

SUPERINTENDENT

Dr. Bill J. James

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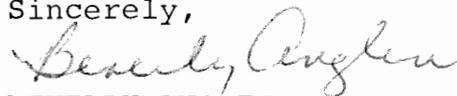
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