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Public Document

CITY OF
CARMEL-BY-THE-SEA

Please type or print in ink.

NAME (LAST)	(FIRST)	(MIDDLE)
Burnett	Jason	Kestrel

1. Office, Agency, or Court

Name of Office, Agency, or Court:
Carmel City Council

Division, Board, District, if applicable:

Your Position:
City Council Member

▶ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: _____

Position: _____

2. Jurisdiction of Office (Check at least one box)

State

County of _____

City of Carmel-by-the-Sea

Multi-County _____

Other _____

3. Type of Statement (Check at least one box)

Assuming Office/Initial Date: 04 / 20 / 10

Annual: The period covered is January 1, 2009, through December 31, 2009.

-or-

The period covered is ____/____/____, through December 31, 2009.

Leaving Office Date Left: ____/____/____ (Check one)

The period covered is January 1, 2009, through the date of leaving office.

-or-

The period covered is ____/____/____, through the date of leaving office.

Candidate Election Year: _____

4. Schedule Summary

▶ Total number of pages including this cover page: 5

▶ Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

Schedule A-1 Yes - schedule attached
Investments (Loss than 10% Ownership)

Schedule A-2 Yes - schedule attached
Investments (10% or Greater Ownership)

Schedule B Yes - schedule attached
Real Property

Schedule C Yes - schedule attached
Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)

Schedule D Yes - schedule attached
Income - Gifts

Schedule E Yes - schedule attached
Income - Gifts - Travel Payments

-or-

No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 5/6/2010

Signature (d)(5)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 <small>FAIR POLITICAL PRACTICES COMMISSION</small>	
Name	
Jason K. Burnett	

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NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/2009)	
				ACQUIRED	DISPOSED
Old Westbury Private Equity Fund IX	Fund of private equity funds	\$10,001 - \$100,000	Partnership		
Agilent Technologies	Technology - Scientific & Technology Instruments	\$10,001 - \$100,000	Stock		
Hewlett-Packard Company	Technology - Diversified Computer Systems	Over \$1,000,000	Stock		
EAFE I-Shares (Index fund)	Diversified index fund of non-US stocks	\$100,001 - \$1,000,000	Stock		
Russell 3000 Index Fund (I-Shares)	Diversified index fund of US stocks	\$10,001 - \$100,000	Stock		
Baxter International	Health Care - develops and markets products and technologies for various diseases, incl. hemophilia, immune disorders, kidney dialysis et al	\$10,001 - \$100,000	Stock		
Cisco Systems, Inc.	Technology - supplies data networking products for the Internet	\$10,001 - \$100,000	Stock		
Coca-Cola, Inc.	Beverages - manufactures and markets soft drink concentrates and syrups, fruit drinks and bottled water	\$2,000 - \$10,000	Stock		
McDonalds Corp.	retail - operates and franchises fast-food restaurants worldwide	\$10,001 - \$100,000	Stock		
Morgan Stanley	Financial - Diversified, global investment banking, brokerage and investments	\$10,001 - \$100,000	Stock		
Wells Fargo & Co	Financial - diversified financial services company including banking, brokerage and investments	\$10,001 - \$100,000	Stock		
Discover Financial Services	Financial - issuer of credit cards and electronic payment services	\$2,000 - \$10,000	Stock		
S&P MidCap 400 (ETF Index fund)	Diversified index fund of middle-sized US companies	\$10,001 - \$100,000	Stock		
HSBC Holdings PLC	Financial - international banking and financial services	\$2,000 - \$10,000	Stock		
Berkshire Hathaway Class B	Financial - a holding company that owns a variety of businesses, incl. insurance, media, candy, carpets and furniture.	\$2,000 - \$10,000	Stock		

Addendum to Schedule A-2**Jason K. Burnett**Additional Investments for Jason K. Burnett 1989 Trust

<u>Name of Entity</u>	<u>Description</u>	<u>Fair Market Value</u>	<u>Nature of Interest</u>
I-shares MSCI EAFE	Exchange traded fund of Non-US large cap stocks	\$10,000-\$100,000	Stock
Agilent Technologies	Technology - Scientific and Technology Instruments	Over \$1,000,000	Stock
Hewlett-Packard Co	Technology - Diversified Computer Systems	Over \$1,000,000	Stock
Verigy Ltd	Technology - Semiconductor Equipment & Materials	\$10,000-\$100,000	Stock

Additional Investment for Jason K. Burnett Irrevocable Marital Trust

<u>Name of Entity</u>	<u>Description</u>	<u>Fair Market Value</u>	<u>Nature of Interest</u>
S&P MidCap 400 Trust	Exchange traded fund of US midcap stocks	\$10,000-\$100,000	Stock

