

STATEMENT OF ECONOMIC INTERESTS

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NAME OF FILER (LAST) (FIRST) (MIDDLE)  
MONNING WILLIAM "BILL" W.

1. Office, Agency, or Court

Agency Name CALIFORNIA STATE ASSEMBLY  
Division, Board, Department, District, if applicable 27th A.D. Your Position ASSEMBLY MEMBER

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

- State  Judge (Statewide Jurisdiction)
- Multi-County \_\_\_\_\_  County of \_\_\_\_\_
- City of \_\_\_\_\_  Other \_\_\_\_\_

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2010, through December 31, 2010.  Leaving Office: Date Left \_\_\_\_\_ (Check one)
- or- The period covered is \_\_\_\_\_, through December 31, 2010.  The period covered is January 1, 2010, through the date of leaving office.
- Assuming Office: Date \_\_\_\_\_  The period covered is \_\_\_\_\_, through the date of leaving office.
- Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 16

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached
- or-  None - No reportable interests on any schedule

[Redacted Signature Area]

I certify under penalty of perjury under the laws of the State of California that

Date Signed 2-22-2011 Signature \_\_\_\_\_  
(month, day, year)

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
 (Ownership Interest is 10% or Greater)

**▶ 1. BUSINESS ENTITY OR TRUST**

Name LAW OFFICES OF WILLIAM W. MONNING  
 Name P.O. - 1385, Monterey, CA 93942  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2  Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
LAW OFFICE, MEDIATION

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/10 \_\_\_\_\_/\_\_\_\_\_/10  
 ACQUIRED DISPOSED

NATURE OF INVESTMENT  
 Sole Proprietorship  Partnership  Other

YOUR BUSINESS POSITION OWNER

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499  \$10,001 - \$100,000  
 \$500 - \$1,000  OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

N/A

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

N/A

Name of Business Entity or  
 Street Address or Assessor's Parcel Number of Real Property

N/A

Description of Business Activity or  
 City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/10 \_\_\_\_\_/\_\_\_\_\_/10  
 ACQUIRED DISPOSED

NATURE OF INTEREST  
 Property Ownership/Deed of Trust  Stock  Partnership  
 Leasehold \_\_\_\_\_ Yrs. remaining  Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**▶ 1. BUSINESS ENTITY OR TRUST**

Name \_\_\_\_\_  
 Name \_\_\_\_\_  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2  Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/10 \_\_\_\_\_/\_\_\_\_\_/10  
 ACQUIRED DISPOSED

NATURE OF INVESTMENT  
 Sole Proprietorship  Partnership  Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499  \$10,001 - \$100,000  
 \$500 - \$1,000  OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

\_\_\_\_\_

Name of Business Entity or  
 Street Address or Assessor's Parcel Number of Real Property

\_\_\_\_\_

Description of Business Activity or  
 City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/10 \_\_\_\_\_/\_\_\_\_\_/10  
 ACQUIRED DISPOSED

NATURE OF INTEREST  
 Property Ownership/Deed of Trust  Stock  Partnership  
 Leasehold \_\_\_\_\_ Yrs. remaining  Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**SCHEDULE B**  
**Interests in Real Property**  
(Including Rental Income)

Name \_\_\_\_\_

▶ STREET ADDRESS OR PRECISE LOCATION  
2575 15th Ave

CITY  
CARMEL, CA 93923

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED 10/26/10 DISPOSED \_\_\_\_\_

NATURE OF INTEREST  
 Ownership/Deed of Trust  Easement  
 Leasehold \_\_\_\_\_ Yrs. remaining \_\_\_\_\_ Other \_\_\_\_\_

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499  \$500 - \$1,000  \$1,001 - \$10,000  
 \$10,001 - \$100,000  OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
Connell DUNNION +  
KINDRA JOHNSON

▶ STREET ADDRESS OR PRECISE LOCATION

CITY

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED \_\_\_\_\_ DISPOSED \_\_\_\_\_

NATURE OF INTEREST  
 Ownership/Deed of Trust  Easement  
 Leasehold \_\_\_\_\_ Yrs. remaining \_\_\_\_\_ Other \_\_\_\_\_

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499  \$500 - \$1,000  \$1,001 - \$10,000  
 \$10,001 - \$100,000  OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

\* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* N/A

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE \_\_\_\_\_%  None TERM (Months/Years) \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  \$1,001 - \$10,000  
 \$10,001 - \$100,000  OVER \$100,000  
 Guarantor, if applicable

NAME OF LENDER\* N/A

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE \_\_\_\_\_%  None TERM (Months/Years) \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  \$1,001 - \$10,000  
 \$10,001 - \$100,000  OVER \$100,000  
 Guarantor, if applicable

Comments: \_\_\_\_\_



ADDENDUM C-1  
ASSEMBLYMEMBER WILLAM W. MONNING  
FORM 700 SCHEDULE C-1  
2011

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Schedule C  
Income, Loans, & Business Positions

1. Income Received:

- a. Sale of Property at 2575 15<sup>th</sup> Avenue, Carmel, Ca 93923 as listed on Form 700 to Erik Bueno, buyer, on October 26, 2010. The subject property was sold by the Trust of William W. Monning and Dana T. Kent, u/d/a 2/27/97.
- b. Subject property was sold for over \$100,000. Sale price included a seller financed loan of 300,000 to buyer at 5%, amortized over 30 years, due and payable in 5 years with monthly installment payments of \$1,604.00 payable to the Trust of William W. Monning and Dana T. Kent on or before the 26<sup>th</sup> of each month.
- c. This is same property from which rental income was received during parts of 2010 as listed on Schedule B, Interests in Real Property.
- d. Title to subject property has been transferred to Mr. Bueno subject to the lien on title interest that is the referenced seller loan to buyer.

**SCHEDULE D**  
**Income – Gifts**

Name  
WILLIAM W. MONNING

*SEE ATTACHED*

▶ NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

Comments: \_\_\_\_\_

**REPORTABLE GIFTS FOR ASSEMBLYMEMBER  
BILL MONNING**

**2010**

CONTRIBUTION	NAME OF CONTRIBUTOR, CONTACT INFORMATION	DATE RECEIVED	LETTER OF CONFIRMATION, DATE RECEIVED
State of the State Luncheon at Sutter Club \$35.47	CA State Protocol Foundation 1215 K St., Suite 1400, Sacramento, CA 95814	January 6, 2010	February 16, 2010
State of the State Luncheon at Sutter Club \$21.53	Governor Schwarzenegger Office of the Governor, Sacramento, CA 95814	January 6, 2010	February 16, 2010
Back to Session Bash \$92.68	California Tribal Business Alliance 1530 J St., Suite 250 Sacramento, CA 95814	January 12, 2010	March 18, 2010
CA Teamsters Dinner for Chuck Mack. Fairmont SF \$110	Joint Council 7 250 Executive Park Blvd. Suite 3100 San Francisco, CA 94134	January 15, 2010	Did not receive letter. Confirmation done via telephone.

Conference \$250	Ecological Farming Association (831) 763-2111 ext. 10	January 21, 2010	February 3, 2010
Reception \$79.98	Family Winemakers of CA 520 Capitol Mall, Suite 260, Sacramento, CA 95814	January 25, 2010	March 3, 2010
Open House Reception \$15.97	TechAmerica 1215 K Street #2140 Sacramento, CA 95818	January 27, 2010	April 30, 2010
Dinner \$197.45 (Guest Speaker)	Applied Materials 3050 Bowers Ave., PO Box 58039 Santa Clara, CA 95052	February 4, 2010	Did not receive letter. Confirmation done via telephone.
Monterey County Business Council Gala \$175	Pacific Gas and Electric	February 6, 2010	Did not receive letter of confirmation.

Wine and Chocolate Event \$25	Friends of the Library Anne Washburn (831) 373-4873	February 19, 2010	Did not receive letter of confirmation.
Food, beverage, name badge, invitation and postage \$52.49	California Farm Bureau 1127 11 <sup>th</sup> St., Suite 626 Sacramento, CA 95814	March 2, 2010	April 26, 2010
Wine Event \$12.75	Napa Valley Vintners P.O. Box 141 St. Helena, CA 94574	March 3, 2010	March 8, 2010
CSUMB Have a Heart Gala \$85x2=\$170	Doctors on Duty 100 Wilson Rd., Suite 100, Monterey, CA 93940	March 13, 2010	Did not receive letter of confirmation.
Bouquet of Flowers \$16.95	CA State Floral Association 1521 I St. Sacramento, CA 95814	March 23, 2010	April 16, 2010

Dinner Event \$120	Monterey County Hospitality Association Bonnie Adams (831) 626- 8636	March 26, 2010	Did not receive letter of confirmation.
Reception \$37.67	United Nurses Associations of CA/Union Health Care Professionals 955 Overland Ct., Suite 150, San Dimas, CA 91773	April 16, 2010	May 20, 2010
Food at Special Districts Meeting \$25	Marina Coast Water District 11 Reservation Rd., Marina, CA 93933	April 22, 2010	Did not receive letter of confirmation.
Dinner \$125	Monterey Labor Council 931 Market St., Salinas, CA	April 30, 2010	Did not receive letter of confirmation.
Framed Roe v Wade Proclamation \$38	Reproductive Rights Network PO Box 8305 Santa Cruz, CA 95061	May 5, 2010	May 6, 2010

Dinner \$145	Unto the Nations Congregation Beth Israel 5716 Carmel Valley Rd., Carmel, CA 93923	May 8, 2010	Did not receive letter of confirmation.
Meal/Refreshments \$43.98	The Vasconcellos Project 510A Valley Way Milpitas, CA 95035	May 10, 2010	May 13, 2010
Reception at Sutter Club \$58.49	CA State Sheriffs' Association 1231 I St., Suite 200, Sacramento, CA 95814	May 18, 2010	June 23, 2010
Roast for Senator Steinberg \$200	California American Water Company 511 Forest Lodge Rd., Suite 100, Pacific Grove, CA 93950	June 1, 2010	Did not receive letter of confirmation.
Food and Beverage \$1.94	Natural Resources Defense Council 111 Sutter St., 20 <sup>th</sup> Floor, San Francisco, CA 94104	June 22, 2010	July 19, 2010

Food and Beverage \$3.88	The Nature Conservancy 201 Mission St., 4 <sup>th</sup> Floor, San Francisco, CA 94105	June 22, 2010	July 23, 2010
Food and Beverage \$2.00	Forests Forever 50 First St., Suite 511, San Francisco, CA 94105	June 22, 2010	July 29, 2010
Food and Beverage \$3.99	Environmental Working Group 1107 9 <sup>th</sup> St., Sacramento, CA 95814	June 22, 2010	July 30, 2010
City of Morgan Hill Parade Entrance Fee \$30	Sunday Minnich (408) 779-1776	July 4, 2010	Did not receive letter of confirmation.
Fleece Jacket \$20 Note Cards \$10 Portfolio \$10	Boys and Girls Club of Monterey County 1332 La Salle Ave., PO Box 97, Seaside, CA 93955	July 6, 2010	July 10, 2010

Bicycle Helmet and Lights \$60	Easton-Bell Sports Inc. 7855 Haskell Ave., Van Nuys, CA 91406	July 14, 2010	August 6, 2010
Lunch \$20	Pacific Grove Rotary PO Box 51, Pacific Grove, CA	July 21, 2010	July 21, 2010
Bouquet of Flowers \$11.99 One Orchid \$7.99	Oliver Levingston 350 Ramona Ave. #10, Monterey, CA 93940	August 17, 2010	August 17, 2010
Breakfast at Citizen Hotel \$38.52	CA Democratic Party 1401 21 <sup>st</sup> St. Suite 200, Sacramento, CA 95811	August 19, 2010	September 15, 2010
Monterey County Fair Tickets \$16 Parking Pass \$10	Kelly Violini (831) 372-5863	September 3, 2010	Did not receive letter of confirmation.

Lunch \$23.07	Intel-2200 Mission College Blvd., Santa Clara, CA 95054	September 17, 2010	September 24, 2010
Beverages \$5.55	Oracle America, Inc. 500 Oracle Parkway, Redwood Shores, CA 94065	September 17, 2010	November 1, 2010
Lunch \$25 (Guest Speaker)	Monterey County Business Council Mary Claypool (831) 883-9443 ext. 16	September 17, 2010	September 17, 2010
Monterey Jazz Festival Parking Pass \$10	Paul Singerote (831) 373-3366	September 17, 2010	Did not receive letter of confirmation.
Luncheon \$45 (Guest Speaker)	Monterey Peninsula Chamber of Commerce Jody Hansen (831) 648-5360	September 22, 2010	Did not receive letter of confirmation.

Food and Beverage \$55.50	Association of CA Life and Health Insurance Companies 1201 K St., Suite 1820, Sacramento, CA 95814	September 24, 2010	October 8, 2010
Carmel Valley Harvest Farm to Table Event \$85	Coastal Luxury Management- Sarah Potter (707) 363-4185	September 25, 2010	Did not receive letter of confirmation.
Framed Posters \$174	Resource Center for Nonviolence 515 Broadway, Santa Cruz, CA 95060	October 18, 2010	October 18, 2010
Monterey County Hospitality Association Luncheon \$25	Monterey County's Lodging Properties- Bonnie Adams (831) 626- 8636	November 2, 2010	Did not receive letter of confirmation.
Stanford Mansion Reception \$84.80	CA Democratic Party 1401 21 <sup>st</sup> St. Suite 200, Sacramento, CA 95811	December 5, 2010	January 7, 2011

Leather Portfolio \$110	John A. Perez for Assembly 777 South Figueroa St. Suite 4050, Los Angeles, CA 90017	December 6, 2010	December 13, 2010
Lunch \$20	Carmel Valley Rotary Lewis Leder (831) 659- 5528	December 14, 2010	Did not receive letter of confirmation.
Holiday Gift Box \$12	Roll International Corporation 11444 West Olympic Blvd., Los Angeles, CA 90064	December 15, 2010	January 4, 2011