

STATEMENT OF ECONOMIC INTERESTS

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FAIR POLITICAL PRACTICES COMMISSION

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MAR 12 2013

Please type or print in ink.

NAME OF FILER (LAST) Burnett (FIRST) Jason (MIDDLE) CITY OF CARMEL-BY-THE-SEA  
2013 APR 11 AM 11:16

1. Office, Agency, or Court

Agency Name  
Carmel-by-the-Sea  
Division, Board, Department, District, if applicable  
City Council  
Your Position  
Mayor

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

- State  Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County \_\_\_\_\_  County of Monterey
- City of \_\_\_\_\_  Other \_\_\_\_\_

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2012, through December 31, 2012.  Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)
- or- The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2012.  The period covered is January 1, 2012, through the date of leaving office.
- Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_  The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.
- Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary

- Check applicable schedules or "None." **► Total number of pages including this cover page: 6**
- Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached
  - Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached
  - Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached
- or-  None - No reportable interests on any schedule

5. [Redacted Signature Area]

I have used all reasonable diligence in preparing this statement. I have verified the information herein and in any attached schedules is true and complete. I acknowledge the accuracy of the information provided.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/07/2013  
(month, day, year)

(File the originally signed statement with your filing official.)

**SCHEDULE A-1**

**Investments**  
**Stocks, Bonds, and Other Interests**  
**(Ownership Interest is Less Than 10%)**  
*Do not attach brokerage or financial statements.*

CALIFORNIA FORM <b>700</b> <small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name Jason K. Burnett

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE <i>(Select from drop down list)</i>	NATURE OF INVESTMENT <i>(Select from drop down list. If "other," describe)</i>	IF APPLICABLE, LIST DATE <i>(mm/dd/2009)</i>	
				ACQUIRED	DISPOSED
Old Westbury Private Equity Fund IX	Fund of private equity funds	\$100,001 - \$1,000,000	Partnership		
5th Ave Global Equity Fund LLC	Fund of hedge funds	\$100,001 - \$1,000,000	Partnership		
5th Ave Special Situations Fund LLC	Fund of hedge funds	\$100,001 - \$1,000,000	Partnership		
Agilent Technologies (A)	Technology - Scientific & Technology Instruments	\$100,001 - \$1,000,000	Stock		
Hewlett-Packard Company (HPQ)	Technology - Diversified Computer Systems	\$100,001 - \$1,000,000	Stock		
Berkshire Hathaway Class B (BRK B)	Financial - a holding company that owns a variety of businesses, incl. insurance, media, candy, carpets and furniture.	\$2,000 - \$10,000	Stock		
Baxter International (BAX)	Health Care - develops and markets products and technologies for various diseases, incl. hemophilia, immune disorders, kidney dialysis et al	\$10,001 - \$100,000	Stock		
Cisco Systems, Inc. (CSCO)	Technology - supplies data networking products for the Internet	\$10,001 - \$100,000	Stock		
Coca-Cola, Inc. (KO)	Beverages - manufactures and markets soft drink concentrates and syrups, fruit drinks and bottled water	\$10,001 - \$100,000	Stock		
Discover Financial Services (DFS)	Financial - issuer of credit cards and electronic payment services	\$2,000 - \$10,000	Stock		
McDonalds Corp. (MCD)	retail - operates and franchises fast-food restaurants worldwide	\$10,001 - \$100,000	Stock		
Morgan Stanley (MS)	Financial - Diversified, global investment banking, brokerage and investments	\$2,000 - \$10,000	Stock		
Wells Fargo & Co (WFC)	Financial - diversified financial services company including banking, brokerage and investments	\$10,001 - \$100,000	Stock		
HSBC Holdings PLC (HBC)	Financial - international banking and financial services	\$2,000 - \$10,000	Stock		
Air Products and Chemicals (APD)	Materials-Sells gases and chemicals for industrial uses	\$10,001 - \$100,000	Stock		
Apple Inc. (AAPL)	Information Technology-Designs, develops, and sells consumer electronics, computer software, and personal computers.	\$10,001 - \$100,000	Stock		
Automatic Data Processing Inc.(APD)	Information Technology-A provider of business outsourcing solutions as well as computing services to automobile and heavy equipment dealers.	\$10,001 - \$100,000	Stock		
Becton Dickinson & Co (BDX)	Healthcare-manufactures and sells medical devices, instrument systems and reagents	\$10,001 - \$100,000	Stock		
Blackrock Inc.(BLK)	Financials-Asset management company	\$10,001 - \$100,000	Stock		
Caterpillar Inc. (CAT)	Industrials-designs, manufactures, markets and sells machinery and engines and sells financial products and insurance	\$10,001 - \$100,000	Stock		

**SCHEDULE A-1**

**Investments**

**Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Do not attach brokerage or financial statements.*

<b>CALIFORNIA FORM 700</b> <small>FAIR POLITICAL PRACTICES COMMISSION</small>
<b>Name</b> Jason K. Burnett

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE <i>(Select from drop down list)</i>	NATURE OF INVESTMENT <i>(Select from drop down list. If "other," describe)</i>	IF APPLICABLE, LIST DATE <i>(mm/dd/yyyy)</i>	
				ACQUIRED	DISPOSED
Chubb Corp. (CB)	Financials- Property and casualty insurer	\$10,001 - \$100,000	Stock		
Coach Inc. (COH)	Consumer Discretionary-A luxury leather goods company	\$10,001 - \$100,000	Stock		
Corning Inc. (GLW)	Industrials-manufacturer of glass, ceramics, and related materials, primarily for industrial and scientific applications	\$10,001 - \$100,000	Stock		
Deere & Co (DE)	Industrials-manufacturer of agricultural machinery	\$10,001 - \$100,000	Stock		
Emerson Electric Co. (EMR)	Industrials-manufactures products and provides engineering services for a wide range of industrial, commercial, and consumer markets	\$10,001 - \$100,000	Stock		
Exxon Mobil Corp. (XOM)	Energy-oil and gas company	\$10,001 - \$100,000	Stock		
Honeywell Intl Inc. (HON)	Industrials-produces a variety of commercial and consumer products, engineering services, and aerospace systems	\$10,001 - \$100,000	Stock		
International Business Machines (IBM)	Information technology- technology and consulting corporation	\$10,001 - \$100,000	Stock		
Johnson & Johnson (JNJ)	Healthcare- medical devices, pharmaceutical and consumer packaged goods manufacturer	\$10,001 - \$100,000	Stock		
Kraft Foods Group Inc. (KRFT)	Consumer staples-grocery manufacturing and processing conglomerate	\$10,001 - \$100,000	Stock		
Mead Johnson Nutrition Co. (MDLZ)	Consumer staples-manufacturer of infant formula	\$10,001 - \$100,000	Stock		
Mondelez Intl Inc. (MDLZ)	Consumer staples-food and beverage conglomerate	\$10,001 - \$100,000	Stock		
Occidental Petroleum Corp. (OXY)	Energy-oil and gas company	\$10,001 - \$100,000	Stock		
PepsiCo Inc.(PEP)	Consumer staples- food and beverage corporation	\$10,001 - \$100,000	Stock		
Philip Morris (PM)	Consumer staples-tobacco company	\$10,001 - \$100,000	Stock		
Procter & Gamble Co. (PG)	Consumer staples-consumer goods company	\$10,001 - \$100,000	Stock		
Qualcomm Inc. (QCOM)	Information technology-designs, manufactures and markets digital wireless telecommunications products and services	\$10,001 - \$100,000	Stock		
Schlumberger Ltd. (SLB)	Energy- oilfield services	\$10,001 - \$100,000	Stock		
Target Corp. (TGT)	Consumer discretionary- discount retailer	\$10,001 - \$100,000	Stock		
TJX Companies (TJX)	Consumer discretionary- apparel and home fashions off-price department store chain	\$10,001 - \$100,000	Stock		
United Parcel Service Inc. (UPS)	Industrials- global package delivery company	\$10,001 - \$100,000	Stock		
Visa (V)	Financials-major credit card company	\$10,001 - \$100,000	Stock		

**SCHEDULE A-1**

**Investments**  
**Stocks, Bonds, and Other Interests**  
 (Ownership Interest is Less Than 10%)  
 Do not attach brokerage or financial statements.

CALIFORNIA FORM <b>700</b> <small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name Jason K. Burnett

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE <i>(Select from drop down list)</i>	NATURE OF INVESTMENT <i>(Select from drop down list. If "other," describe)</i>	IF APPLICABLE, LIST DATE <i>(mm/dd/2009)</i>	
				ACQUIRED	DISPOSED
Weyerhaeuser Co. (WY)	Pulp and paper company	\$10,001 - \$100,000	Stock		
3M CO (MMM)	Industrials-produces adhesives, abrasives, laminates, passive fire protection	\$10,001 - \$100,000	Stock		
Cullen/Frost Bankers (CFR)	Financials-a Texas-chartered bank	\$10,001 - \$100,000	Stock		
Diamond Offshore Drilling (DO)	Energy-a deepwater drilling contractor	\$10,001 - \$100,000	Stock		
Smucker J M Co (SJM)	Consumer staples-manufacturer of fruit spreads, ice cream toppings, beverages, shortening, natural peanut butter, and other products	\$10,001 - \$100,000	Stock		
Accenture PLC (ACN)	Information Technology- a multinational management consulting, technology services and outsourcing company	\$10,001 - \$100,000	Stock		
Nestle S A (NSRG)	Consumer staples-a Swiss multinational nutritional, snack food, and health-related consumer goods company	\$10,001 - \$100,000	Stock		
Novartis A G (NVS)	Healthcare- multinational pharmaceutical company	\$10,001 - \$100,000	Stock		
Roche Holdings (RHHB)	Healthcare-a Swiss global health-care company that operates worldwide under two divisions: Pharmaceuticals and Diagnostics.	\$10,001 - \$100,000	Stock		
TE Connectivity (TEL)	Information technology-designs and manufactures highly engineered solutions that connect and protect data and power	\$10,001 - \$100,000	Stock		

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
 (Ownership Interest is 10% or Greater)

**▶ 1. BUSINESS ENTITY OR TRUST**

Jason K. Burnett 1989 Trust  
 Name  
 900 17th St., Suite 1000, Washington DC 20007  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$0 - \$1,999                                      / / 11                      / / 11  
 \$2,000 - \$10,000                                      ACQUIRED                      DISPOSED  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499                       \$10,001 - \$100,000  
 \$500 - \$1,000                       OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

\_\_\_\_\_  
 \_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

Agilent Technologies  
 Name of Business Entity, if Investment, or  
 Assessor's Parcel Number or Street Address of Real Property

Technology-Scientific & Technology Instruments  
 Description of Business Activity or  
 City or Other Precise Location of Real Property

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000                                      / / 11                      / / 11  
 \$10,001 - \$100,000                                      ACQUIRED                      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_     Other \_\_\_\_\_  
 Yrs. remaining

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

**▶ 1. BUSINESS ENTITY OR TRUST**

Jason K. Burnett Irrevocable Marital Trust  
 Name  
 900 17th St., Suite 1000, Washington DC 20007  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$0 - \$1,999                                      / / 11                      / / 11  
 \$2,000 - \$10,000                                      ACQUIRED                      DISPOSED  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499                       \$10,001 - \$100,000  
 \$500 - \$1,000                       OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

\_\_\_\_\_  
 \_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

Agilent Technologies  
 Name of Business Entity, if Investment, or  
 Assessor's Parcel Number or Street Address of Real Property

Technology-Scientific & Technology Instruments  
 Description of Business Activity or  
 City or Other Precise Location of Real Property

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000                                      / / 11                      / / 11  
 \$10,001 - \$100,000                                      ACQUIRED                      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_     Other \_\_\_\_\_  
 Yrs. remaining

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
 (Ownership Interest is 10% or Greater)

**▶ 1. BUSINESS ENTITY OR TRUST**

**Burnett EcoEnergy LLC**  
 Name  
**Dolores 1 NE of 5th, Carmel, CA 93921**  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2.  Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**  
**Consulting and Investment in energy efficiency**

**FAIR MARKET VALUE** IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      /      / 12      DISPOSED      /      / 12

**NATURE OF INVESTMENT**  
 Partnership  Sole Proprietorship  **LLC**  Other

**YOUR BUSINESS POSITION** LLC Member and Principal

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None

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**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

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Description of Business Activity or City or Other Precise Location of Real Property

**FAIR MARKET VALUE** IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      /      / 12      DISPOSED      /      / 12

**NATURE OF INTEREST**  
 Property Ownership/Deed of Trust  Stock  Partnership  
 Leasehold      Yrs. remaining  Other     

Check box if additional schedules reporting investments or real property are attached

**▶ 1. BUSINESS ENTITY OR TRUST**

Name  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2  Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

**FAIR MARKET VALUE** IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      /      / 12      DISPOSED      /      / 12

**NATURE OF INVESTMENT**  
 Partnership  Sole Proprietorship  Other

**YOUR BUSINESS POSITION**

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None

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**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

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Description of Business Activity or City or Other Precise Location of Real Property

**FAIR MARKET VALUE** IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      /      / 12      DISPOSED      /      / 12

**NATURE OF INTEREST**  
 Property Ownership/Deed of Trust  Stock  Partnership  
 Leasehold      Yrs. remaining  Other     

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_