

MAR 27 2013

City of Davis

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS

RECEIVED
FAIR POLITICAL
PRACTICES COMMISSION
COVER PAGE



Please type or print in ink.

NAME OF FILER (LAST) Lee (FIRST) Brett (MIDDLE) David

1. Office, Agency, or Court

Agency Name
City of Davis
Division, Board, Department, District, if applicable
City Council
Your Position
Councilmember

► If filing for multiple positions, list below or on an attachment.

Agency: Yolo County Housing Authority Position: Alternate Board Member

2. Jurisdiction of Office (Check at least one box)

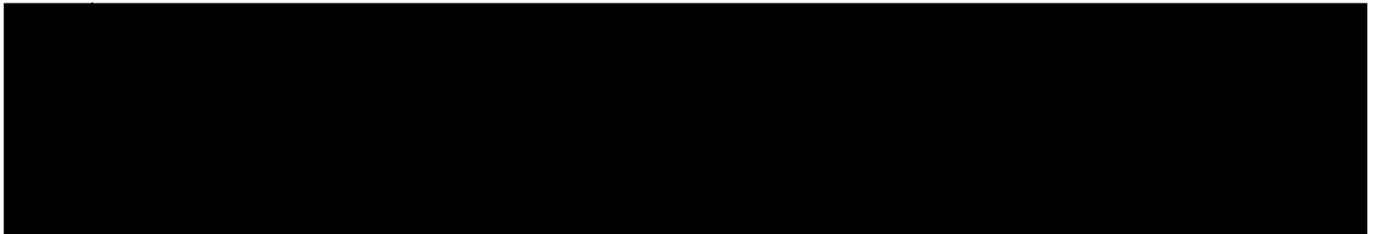
State Judge or Court Commissioner (Statewide Jurisdiction)
 Multi-County _____ County of Yolo
 City of Davis Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2012, through December 31, 2012.
-or-
The period covered is _____, through December 31, 2012.
 Assuming Office: Date assumed _____
 Leaving Office: Date Left ____/____/_____
(Check one)
 The period covered is January 1, 2012, through the date of leaving office.
 The period covered is _____, through the date of leaving office.
 Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None." **► Total number of pages including this cover page: 6**
 Schedule A-1 - Investments - schedule attached **Schedule C - Income, Loans, & Business Positions** - schedule attached
 Schedule A-2 - Investments - schedule attached **Schedule D - Income - Gifts** - schedule attached
 Schedule B - Real Property - schedule attached **Schedule E - Income - Gifts - Travel Payments** - schedule attached
-or-
 None - No reportable interests on any schedule



herein and in any attached schedules is true and complete. I do
I certify under penalty of perjury under the laws of the State

Date Signed 03/27/2013
(month, day, year)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

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700

Name

Brett Lee

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NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/2011)	
				ACQUIRED	DISPOSED
Bunge Limited	Food Products	\$10,001 - \$100,000	Stock		
Conoco Phillips	Energy	\$10,001 - \$100,000	Stock		
Cisco Sys Inc	Information technology	\$2,000 - \$10,000	Stock		
Heinz HJ	Food Products	\$2,000 - \$10,000	Stock		
Intel Corp	Information technology	\$2,000 - \$10,000	Stock		
Johnson and Johnson	Healthcare	\$10,001 - \$100,000	Stock		
Kraft Foods Inc	Food Products	\$2,000 - \$10,000	Stock		
McDonalds Corp	Restaurants	\$10,001 - \$100,000	Stock		
Altria Group	Consumer Staples	\$2,000 - \$10,000	Stock		
Progress Energy	Utilities	\$10,001 - \$100,000	Stock		
Philip Morris Intl	Consumer Staples	\$10,001 - \$100,000	Stock		
Southern Co	Utilities	\$10,001 - \$100,000	Stock		
Target Corp	Retail	\$10,001 - \$100,000	Stock		
Exxon Mobil Corp	Energy	\$10,001 - \$100,000	Stock		
Archer Daniels Midland	Food Products	\$2,000 - \$10,000	Stock		
Yamana Gold	Metals and mining	\$2,000 - \$10,000	Stock		
Caterpillar Inc	Machinery	\$10,001 - \$100,000	Stock		
General Electric	Industrial	\$2,000 - \$10,000	Stock		
New Jersey Res Corp	Utilities	\$2,000 - \$10,000	Stock		
ONEOK Inc	Utilities	\$10,001 - \$100,000	Stock		

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
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Name
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<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust						2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)						
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST <i>(Business Address Acceptable)</i> <i>(If Trust, go to 2)</i>	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2011)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2011)	A or D	NATURE OF INTEREST (If "other," describe)*
LCL Consulting	Consulting	\$0 - \$1,999				Owner								
Level12 Fitness	Sports Performance Training	\$0 - \$1,999				Owner								
Level12 Software	Software Design	\$0 - \$1,999				Owner								

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name
Brett Lee

<BLUE> is a required field

*You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

* Select from drop down list

Real Property Disclosure					Lender Disclosure						
STREET ADDRESS OR PRECISE LOCATION AND CITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2011)	A or D	NATURE OF INTEREST* (if "other," describe)	IF RENTAL PROPERTY, LIST GROSS INCOME RECEIVED*	SOURCE OF RENTAL INCOME OF \$10,000 OR MORE	NAME AND ADDRESS OF LENDER* (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	INTEREST RATE (%)	TERM (Mos/Yrs)	HIGHEST BALANCE*
544 South Campus Way, Davis CA 95616	\$100,001 - \$1,000,000	6/1/1999est	A	Ownership/Deed of Trust							

SCHEDULE C
Income, Loans, & Business
Positions

(Other than Gifts and Travel Payments)

Name
 Brett Lee

<BLUE> is a required field

* Select from drop down list

**You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

1. Income Received					2. Loans Received or Outstanding					
NAME AND ADDRESS OF SOURCE	BUSINESS ACTIVITY, IF ANY	YOUR BUSINESS POSITION	GROSS INCOME RECEIVED*	CONSIDERATION FOR WHICH INCOME WAS RECEIVED* (if "other," describe)	NAME AND ADDRESS OF LENDER** (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	HIGHEST BALANCE*	INTEREST RATE (%)	TERM (Mos/Yrs)	SECURITY FOR LOAN REAL PROPERTY ADDRESS/OTHER INFORMATION*
Fedex Express		Engineer	\$10,001-\$100,000	Salary						
Mutual of Omaha		Financial Advisor	\$10,001-\$100,000	Commission						
UC Davis Medical Center		Spouses Income	Over \$100,000	Spouse's or registered domestic partner's income						

Form 700x Comments
Schedules A-1 through E Comments

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Name
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Schedule A-1 Comments

Schedule A-2 Comments

These three business entities are currently dormant, they generate no income but they have current City of Davis business licenses

Schedule B Comments

Schedule C Comments

Schedule D Comments

Schedule E Comments