A02013

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

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CITY OF MONTEBELLO
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Please type or print in ink.

NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
ROMERO	VIVIAN	

1. Office, Agency, or Court

Agency Name
CITY OF MONTEBELLO

Division, Board, Department, District, if applicable: CITY COUNCILMEMBER

Your Position: CITY COUNCILMEMBER

► If filing for multiple positions, list below or on an attachment.

Agency: _____ Position: _____

2. Jurisdiction of Office *(Check at least one box)*

- ☐ State
- ☐ Multi-County _____
- ☒ City of CITY OF MONTEBELLO
- ☐ Judge or Court Commissioner (Statewide Jurisdiction)
- ☐ County of _____
- ☐ Other _____

3. Type of Statement *(Check at least one box)*

☐ **Annual:** The period covered is January 1, 2011, through December 31, 2011.

-or-

The period covered is ___/___/_____, through December 31, 2011.

☒ **Assuming Office:** Date assumed 12 / 06 / 2013

☐ **Leaving Office:** Date Left ___/___/_____ *(Check one)*

○ The period covered is January 1, 2011, through the date of leaving office.

○ The period covered is ___/___/_____, through the date of leaving office.

☐ **Candidate:** Election Year _____ Office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► ***Total number of pages including this cover page:*** 5

- ☐ **Schedule A-1** - *Investments* – schedule attached
- ☑ **Schedule A-2** - *Investments* – schedule attached
- ☑ **Schedule B** - *Real Property* – schedule attached
- ☐ **Schedule C** - *Income, Loans, & Business Positions* – schedule attached
- 2- ☑ **Schedule D** - *Income – Gifts* – schedule attached
- ☐ **Schedule E** - *Income – Gifts – Travel Payments* – schedule attached

-or-

☐ **None** - *No reportable interests on any schedule*

5. Verification

[redacted]

herein and in any attached schedules is true and complete. I acknowledge this i[redacted]

I certify under penalty of perjury under the laws of the State of California th[redacted]

Date Signed 1-6-14 *(month, day, year)* **Signat**[redacted]

SCHEDULE A-2
Investments, Income, and Assets of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION
[redacted]

▶ 1. BUSINESS ENTITY OR TRUST

Name: Romero Family Trust

Address (Business Address Acceptable): 219 Ellingbrook Dr

Check one
☒ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
[redacted] TRUST (Family)

FAIR MARKET VALUE
☐ $0 - $1,999
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☒ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/11 ACQUIRED __/__/11 DISPOSED

NATURE OF INVESTMENT
☐ Sole Proprietorship ☐ Partnership ☐ _____ Other

YOUR BUSINESS POSITION: executor

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☒ $0 - $499
☐ $500 - $1,000
☐ $1,001 - $10,000
☐ $10,001 - $100,000
☐ OVER $100,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE (Attach a separate sheet if necessary)

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:
☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/11 ACQUIRED __/__/11 DISPOSED

NATURE OF INTEREST
☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ Yrs. remaining ☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ $0 - $1,999
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/11 ACQUIRED __/__/11 DISPOSED

NATURE OF INVESTMENT
☐ Sole Proprietorship ☐ Partnership ☐ _____ Other

YOUR BUSINESS POSITION

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ $0 - $499
☐ $500 - $1,000
☐ $1,001 - $10,000
☐ $10,001 - $100,000
☐ OVER $100,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE (Attach a separate sheet if necessary)

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:
☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/11 ACQUIRED __/__/11 DISPOSED

NATURE OF INTEREST
☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ Yrs. remaining ☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

Comments:

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SCHEDULE B
Interests in Real Property
(Including Rental Income)

[redacted]

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
219 Ellingham DR

CITY
Montebello

FAIR MARKET VALUE
- [ ] $2,000 - $10,000
- [ ] $10,001 - $100,000
- [x] $100,001 - $1,000,000
- [ ] Over $1,000,000

IF APPLICABLE, LIST DATE:
/ / 11 ACQUIRED
/ / 11 DISPOSED

NATURE OF INTEREST
- [x] Ownership/Deed of Trust
- [ ] Easement
- [ ] Leasehold _____ Yrs. remaining
- [ ] _____ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
- [x] $0 - $499
- [ ] $500 - $1,000
- [ ] $1,001 - $10,000
- [ ] $10,001 - $100,000
- [ ] OVER $100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of $10,000 or more.

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE
- [ ] $2,000 - $10,000
- [ ] $10,001 - $100,000
- [ ] $100,001 - $1,000,000
- [ ] Over $1,000,000

IF APPLICABLE, LIST DATE:
/ / 11 ACQUIRED
/ / 11 DISPOSED

NATURE OF INTEREST
- [ ] Ownership/Deed of Trust
- [ ] Easement
- [ ] Leasehold _____ Yrs. remaining
- [ ] _____ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
- [ ] $0 - $499
- [ ] $500 - $1,000
- [ ] $1,001 - $10,000
- [ ] $10,001 - $100,000
- [ ] OVER $100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of $10,000 or more.

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE _____% [ ] None

TERM (Months/Years)

HIGHEST BALANCE DURING REPORTING PERIOD
- [ ] $500 - $1,000
- [ ] $1,001 - $10,000
- [ ] $10,001 - $100,000
- [ ] OVER $100,000
- [ ] Guarantor, if applicable

NAME OF LENDER*

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE _____% [ ] None

TERM (Months/Years)

HIGHEST BALANCE DURING REPORTING PERIOD
- [ ] $500 - $1,000
- [ ] $1,001 - $10,000
- [ ] $10,001 - $100,000
- [ ] OVER $100,000
- [ ] Guarantor, if applicable

Comments:

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[redacted]

SCHEDULE D
Income – Gifts

► NAME OF SOURCE (Not an Acronym)
Montebello Board of Realtors
ADDRESS (Business Address Acceptable)
1304 W. Beverly BL, Montebello
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real estate presentation.

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
11/ /13	$ 60	Flowers
/ /	$	
/ /	$	

► NAME OF SOURCE (Not an Acronym) Armenian National Committee of America
ANCA Conference & Banquet
ADDRESS (Business Address Acceptable)
104 N. Belmont St Glendale 91206
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Political fundraiser - presentation

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
11/30/13	$ 150	Dinner
/ /	$	
/ /	$	

► NAME OF SOURCE (Not an Acronym)
Montebello Board of Realtors
ADDRESS (Business Address Acceptable)
1304 W. Beverly BLVD, MTB.
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Speech / Presentation

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
11/ /13	$ 25	Lunch
/ /	$	
/ /	$	

► NAME OF SOURCE (Not an Acronym)
Christina Cortez
ADDRESS (Business Address Acceptable)
1600 W. Beverly BL Montebello
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Congradulatory - Installment

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12/5/13	$ 80	Flower Arrangement
/ /	$	
/ /	$	

► NAME OF SOURCE (Not an Acronym)
Rosemary Torres
ADDRESS (Business Address Acceptable)
City Park IN Montebello
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Snow in Park Day

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12/14/13	$ 45	Christmas Tree Birthday?
/ /	$	
/ /	$	

► NAME OF SOURCE (Not an Acronym)
The Hook Up
ADDRESS (Business Address Acceptable)
923 W Whittier BL Montebello
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Congradulatory Speech

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12/22/13	$ 80	personalized plaque [redacted]
12/22/13	$ 30	Cake
/ /	$	

Comments:

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FAIR POLITICAL PRACTICES COMMISSION

[redacted]

SCHEDULE D
Income – Gifts

► NAME OF SOURCE
BRAD PERRON
ADDRESS (Business Address Acceptable)
901 VIA SAN Clemente
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Hotel Manager – Montebello

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12/15/13	$ 80	FLOWERS
/ /	$	
/ /	$	

► NAME OF SOURCE
FRANK BERUMEN
ADDRESS (Business Address Acceptable)
Montebello Lions Club
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Lion Member

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12/5/13	$ 40	FLOWERS
/ /	$	
/ /	$	

► NAME OF SOURCE
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

► NAME OF SOURCE
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

► NAME OF SOURCE
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

► NAME OF SOURCE
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

Comments: