

ATTACHMENT "A"
TO STATEMENT OF ECONOMIC INTEREST 2012-2013
Filed by
Judith G. Case

➤ **Fresno County Board of Supervisors**

1. **Office:** County Supervisor
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement from
01/01/12 through 12/31/12

➤ **Fresno Council of Fresno County Governments**

1. **Office:** Board Member - **Alternate**
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement, from
01/01/12 through 12/31/12

➤ **Fresno County Transportation Authority**

1. **Office:** Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement, from
01/01/12 through 12/31/12

➤ **San Joaquin Valley Air Pollution Control District**

1. **Office:** Governing Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno, Kern, Kings, Madera, Merced, San Joaquin,
Stanislaus and Tulare Counties.
3. **Type of Statement:** Annual Office Statement from
01/01/12 through 12/31/12

➤ **San Joaquin Valley Air Pollution Control District Study Agency**

1. **Office:** Governing Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno, Kern, Kings, Madera, Merced, San Joaquin,
Stanislaus and Tulare Counties.
4. **Type of Statement:** Annual Office Statement from
01/01/12 through 12/31/12

➤ **Mid-Valley Water Authority**

1. **Office:** Board Member - **Alternate**
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno, Madera, Merced, Tulare, Kern & Kings Counties
3. **Type of Statement:** Annual Office Statement, from
from 01/01/12 through 12/31/12

➤ **In-Home Supportive Services (IHSS) Public Authority**

1. **Office:** Governing Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement, from
01/01/12 through 12/31/12

Judith G. Case
Statement of Economic Interest 2012-2013

Attachment "A"

➤ **Fresno County Employee Retirement Association**

1. **Office:** Board Member Trustee
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement from
09/11/12 through 12/31/12

➤ **Fresno-Madera Area Agency on Aging Governing Board**

1. **Office:** Board Member - Alternate
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno and Madera Counties
3. **Type of Statement:** Annual Office Statement
01/01/12 through 12/31/12

➤ **Selma-Kingsburg-Fowler County Sanitation District**

1. **Office:** Board Member.
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement from
01/10/12 through 12/31/12

➤ **Southeast Regional Solid Waste Commission**

1. **Office:** Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement, from
01/01/12 through 12/31/12

➤ **California County Tobacco Securitization Agency**

1. **Office:** Commissioner
2. Covered by Conflict of Interest Code
Jurisdiction: Alameda, Fresno, Kern, Marin, Merced, Placer,
Sonoma, Stanislaus, and Los Angeles.
3. **Type of Statement:** Leaving Office Statement, from
01/01/12 through 01/08/13

➤ **Fresno County Tobacco Funding Corporation**

1. **Office:** President
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Leaving Office Statement, from
01/01/12 through 01/08/13

➤ **San Joaquin Valley Insurance Authority**

1. **Office:** Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County and Tulare County
3. **Type of Statement:** Annual Office Statement, from
01/01/12 through 12/31/12

Judith G. Case
Statement of Economic Interest 2012-2013

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➤ **California Partnership for the San Joaquin Valley**

1. **Office:** Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno, Kern, Kings, Madera, Merced, San Joaquin, Stanislaus, & Tulare Counties
3. **Type of Statement:** Annual Office Statement, from 01/01/12 through 12/31/12

➤ **Upper Kings Basin Integrated Regional Water Management Authority**

1. **Office:** Board Member - Alternate
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno, Kings and Tulare Counties
3. **Type of Statement:** Annual Office Statement, from 01/01/12 through 12/31/12

➤ **Five Cities Economic Development Authority Board**

1. **Office:** Board Member
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement, from 01/01/12 through 12/31/12

➤ **Fresno County Rural Transit Agency**

1. **Office:** Board Member - Alternate
Covered by Conflict of Interest Code
2. **Jurisdiction:** Fresno County
3. **Type of Statement:** Annual Office Statement, from 01/01/12 through 12/31/12

Attachment “A-1” Multi-County Listing

San Joaquin Valley Air Pollution Control District

Listing of Multi-Counties

- Fresno
- Kern
- Kings
- Madera
- Merced
- San Joaquin
- Stanislaus
- Tulare

Fresno-Madera Area Agency on Aging

Listing of Multi-Counties

- Fresno
- Madera

California County Tobacco Securitization Agency

Listing of Multi-Counties

- Alameda
- Fresno
- Kern
- Marin
- Merced
- Placer
- Sonoma
- Stanislaus
- Los Angeles

Mid Valley Water Authority

Listing of Multi-Counties

- Fresno
- Madera
- Merced
- Tulare
- Kern
- Kings

- ***Judith G. Case***
Statement of Economic Interest 2012-2013
Page 2 of 2

Attachment “A-1” Multi-County Listing

San Joaquin Valley Insurance Authority

Listing of Multi-Counties

- Fresno
- Tulare

California Partnership for the San Joaquin Valley

Listing of Multi-Counties

- Fresno
- Kern
- Kings
- Madera
- Merced
- San Joaquin
- Stanislaus
- Tulare

Upper Kings Basin Integrated Regional Water Management Authority

Listing of Multi-Counties

- Fresno
- Kings
- Tulare

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Judith G. Case

▶ NAME OF BUSINESS ENTITY
Security First Bank

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Banking

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)

Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/12 ____/____/12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Vanguard Investments

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Investments

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Bond Index
(Describe)

Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/12 ____/____/12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)

Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/12 ____/____/12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)

Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/12 ____/____/12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)

Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/12 ____/____/12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)

Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/12 ____/____/12
ACQUIRED DISPOSED

Comments: _____

Judith G. Case
Statement of Economic Interest 2012-2013

Attachment "A-2"
Schedule A-2 Investments, Income, and Assets

List of Names of Each Reportable Single Source of Income of \$10,000 or more.

- Van G. Trucking, Inc.
- Sanger Cold Storage, Inc.
- Roger Van Groningen
- Eric Kozlowski
- Central Valley Presort, Inc.
- Integrated Voting Solutions, Inc.
- The Crossings, LP

Attachment: Schedule "B-1"
Statement of Economic Interest 2012-2013
Judith G. Case

Property Description: Street Address/Precise Location
13.4 Acres in W1/2 of E1/2 Sec. 26 T14R22

That portion of the Northwest quarter of the Southwest quarter and of the Southwest quarter of the Northwest quarter lying West of the West boundary line of Centerville and Kingsburg, Canal, as said Canal is described in deed recorded July 31, 1922, in Book 236, Page 232 of Official Records, and South of the South boundary line of Garfield Ditch, as said ditch, is described in Deed recorded April 25, 1921, in Book 1215, Page 18 of Official Township 14 South, Range 22 East, Mount Diablo Base and Meridian, according to the official plat thereof.

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Judith G. Case

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Saint Agnes Medical Center

ADDRESS (Business Address Acceptable)
1303 East Herndon Avenue, Fresno, California

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Hospital

YOUR BUSINESS POSITION
Administrative Director

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more
 Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more
 Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE TERM (Months/Years)
_____ % None _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
Street address
_____ City
 Guarantor _____
 Other _____
(Describe)

Comments: _____

SCHEDULE D Income - Gifts

Name
Judith G. Case

▶ NAME OF SOURCE (Not an Acronym)
Bill Coate

ADDRESS (Business Address Acceptable)
Madera, California

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Central Valley Historian

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
02 / 21 / 12	\$ 20	Book
	\$	
	\$	

▶ NAME OF SOURCE (Not an Acronym)
California State University, Fresno

ADDRESS (Business Address Acceptable)
5200 North Barton Avenue, Fresno, California 93740

BUSINESS ACTIVITY, IF ANY, OF SOURCE
State University

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 10 / 12	\$ 186	Campus Parking Pass
	\$	
	\$	

▶ NAME OF SOURCE (Not an Acronym)
Central California Chapter Women in Agriculture

ADDRESS (Business Address Acceptable)
Post Office Box 26498, Fresno, California 93729

BUSINESS ACTIVITY, IF ANY, OF SOURCE
California Women in Agriculture Chapter

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
03 / 03 / 12	\$ 35	Gift Basket
	\$	
	\$	

▶ NAME OF SOURCE (Not an Acronym)
Gary Marsella

ADDRESS (Business Address Acceptable)
5059 North Van Ness Blvd., Fresno California 93711

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Fresno County Resident

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 24 / 12	\$ 10	Book
	\$	
	\$	

▶ NAME OF SOURCE (Not an Acronym)
Fresno Chamber of Commerce

ADDRESS (Business Address Acceptable)
2331 Fresno Street, Fresno, California 93721

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Chamber of Commerce

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
05 / 22 / 12	\$ 34	Framed Bill of Rights
	\$	
	\$	

▶ NAME OF SOURCE (Not an Acronym)
The Big Fresno Fair

ADDRESS (Business Address Acceptable)
1121 South Chance, Fresno, California 93702

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Agriculture/Amusement

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
09 / 17 / 12	\$ 110	Admission Tickets
09 / 20 / 12	\$ 71	Grand Stand Tickets
09 / 26 / 12	\$ 30	Six Cinnamon Rolls

Comments: _____

SCHEDULE D
Income - Gifts

Name
Judith G. Case

▶ NAME OF SOURCE (Not an Acronym)
Fresno County Agriculture Commissioner

ADDRESS (Business Address Acceptable)
1730 South Maple Street, Fresno, California 93702

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Fresno County Agriculture Commissioner

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
09 / 25 / 12	\$ 40	Gift Basket Fruit/Veggi
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
D & L Produce

ADDRESS (Business Address Acceptable)
10463 South Del Rey Ave., Selma, California 93662

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Agriculture/Produce

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12 / 21 / 12	\$ 50	3lb. Holiday Fruit Tray
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Fresno Deputy Sheriff's Association

ADDRESS (Business Address Acceptable)
1360 Van Ness, Fresno, California 93721

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Sheriff's Association

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12 / 19 / 12	\$ 17	1lb. Box See's Candy
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Ernest & Julio Gallo Winery

ADDRESS (Business Address Acceptable)
600 Yosemite Avenue, Modesto, California 95353

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Winery

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12 / 21 / 12	\$ 65	Holiday Wine Gift Box
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

Comments: _____