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RECOVER PAGE FAIR POLITICAL PRACTICES COMMISSION 2013 FEB 27 PM 4:06

NAME OF FILER (LAST) BUTZ (FIRST) (MIDDLE) KATHLEEN

1. Office, Agency, or Court

FILED

FEB 27 2013

COURT OF APPEAL - THIRD DISTRICT DEENA C. FAWCETT BY Deputy

Agency Name Court of Appeal Division, Board, Department, District, if applicable Third Appellate District Your Position Associate Justice Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State Multi-County City of Judge or Court Commissioner (Statewide Jurisdiction) County of Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2012, through December 31, 2012. Leaving Office: Date Left (Check one) The period covered is January 1, 2012, through the date of leaving office. Assuming Office: Date assumed Candidate: Election year and office sought, if different than Part 1:

4. Schedule Summary

- Check applicable schedules or "None." Total number of pages including this cover page: 6 Schedule A-1 - Investments - schedule attached Schedule A-2 - Investments - schedule attached Schedule B - Real Property - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule D - Income - Gifts - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached None - No reportable interests on any schedule

5. [Redacted signature area]

I have used all reasonable diligence in preparing this statement. I have verified that the information herein and in any attached schedules is true and complete. I acknowledge that I am responsible for the accuracy of the information provided. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 02/25/2013 (month, day, year)

(File the originally signed statement with your filing official.)

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
M. KATHLEEN BUTZ

▶ 1. BUSINESS ENTITY OR TRUST

Berardi Butz Family Trust dated Sept. 6, 2005

Name
P. O. Box 831 Nevada City, CA 95959
Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999	____/____/12 ____/____/12
<input type="checkbox"/> \$2,000 - \$10,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$10,001 - \$100,000	
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other _____

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

APN 007-026-02 Marin County, California

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Unimproved real property, San Anselmo, California

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000	____/____/12 ____/____/12
<input checked="" type="checkbox"/> \$10,001 - \$100,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999	____/____/12 ____/____/12
<input type="checkbox"/> \$2,000 - \$10,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$10,001 - \$100,000	
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other _____

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000	____/____/12 ____/____/12
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE E
Income – Gifts
Travel Payments, Advances,
and Reimbursements

Name
 M. KATHLEEN BUTZ

- You must mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

▶ NAME OF SOURCE (Not an Acronym)
 California Judges Association

ADDRESS (Business Address Acceptable)
 2520 Venture Oaks Way, Suite 150

CITY AND STATE
 Sacramento, CA 95833

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
 Professional Association of Active & Retired Judges

DATE(S): 01 / 20 / 12 . / / AMT: \$ 403.32
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description
Executive Board Meeting, Los Angeles, CA; travel,
continental breakfast and lunch

▶ NAME OF SOURCE (Not an Acronym)
 California Judges Association

ADDRESS (Business Address Acceptable)
 2520 Venture Oaks Way, Suite 150

CITY AND STATE
 Sacramento, CA 95833

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
 Professional Association of Active & Retired Judges

DATE(S): 06 / 18 / 12 . / / AMT: \$ 80.00
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description
Executive Board's Legislative Day, Sacramento, CA;
continental breakfast, lunch, reception at Sutter Club

▶ NAME OF SOURCE (Not an Acronym)
 California Judges Association

ADDRESS (Business Address Acceptable)
 2820 Venture Oaks Way, Suite 150

CITY AND STATE
 Sacramento, CA 95833

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
 Professional Association of Active & Retired Judges

DATE(S): 04 / 26 / 12 . 04 / 29 / 12 AMT: \$ 717.61
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description
Executive Board Meetings, Mid-Year Conference,
Indian Wells, CA; travel reimbursement & meals only

▶ NAME OF SOURCE (Not an Acronym)
 California Judges Association

ADDRESS (Business Address Acceptable)
 2820 Venture Oaks Way, Suite 150

CITY AND STATE
 Sacramento, CA 95833

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
 Professional Association of Active & Retired Judges

DATE(S): 06 / 19 / 12 . / / AMT: \$ 26.00
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description
Executive Board meeting, Sacramento, CA;
continental breakfast

Comments: I was elected to the California Judges Association executive board in the fall of 2012 for a three-year term as the appellate justice representative on the board and its executive committee.

SCHEDULE E
Income – Gifts
Travel Payments, Advances,
and Reimbursements

Name
M. KATHLEEN BUTZ

- You must mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

▶ NAME OF SOURCE (Not an Acronym)
National Conference of Appellate Court Clerks

ADDRESS (Business Address Acceptable)
300 Newport Avenue

CITY AND STATE
Williamsburg, VA 23185

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
National organization of state & federal court clerks

DATE(S): 08 / 01 / 12 - 08 / 03 / 12 AMT: \$ 954.14
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description

Panel presenter in program "Women in the Judiciary"
39th Annual Mtg., Charleston, SC; travel, hotel, meals

▶ NAME OF SOURCE (Not an Acronym)
California Judges Association

ADDRESS (Business Address Acceptable)
2520 Venture Oaks Way, Suite 150

CITY AND STATE
Sacramento, CA 95833

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
Professional Association of Active & Retired Judges

DATE(S): 10 / 11 / 12 - 10 / 14 / 12 AMT: \$ 308.13
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description

Executive Board Meetings, Annual Conference,
Monterey, CA; travel reimbursement & meals only

▶ NAME OF SOURCE (Not an Acronym)
California Judges Association

ADDRESS (Business Address Acceptable)
2820 Venture Oaks Way, Suite 150

CITY AND STATE
Sacramento, CA 95833

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
Professional Association of Active & Retired Judges

DATE(S): 08 / 17 / 12 - _____ AMT: \$ 374.00
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description

Executive Board Meeting, Los Angeles, CA; travel
reimbursement, continental breakfast & lunch

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)

DATE(S): _____ - _____ AMT: \$ _____
 (If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel
 Other - Provide Description

Comments: I was elected to the California Judges Association executive board in the fall of 2012 for a three-year term as the appellate justice representative on the board and its executive committee.