

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**



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NAME OF FILER (LAST) (FIRST) (MIDDLE) **CITY OF DANA POINT**  
**Weinberg Steven Harold**  
2014 MAR 18 P 9:58

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms) **CITY OF DANA POINT**  
Division, Board, Department, District, if applicable **City Council**  
Your Position **Council Member**

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CITY CLERK'S DEPARTMENT

RECEIVED  
FAIR POLITICAL  
PRACTICES COMMISSION  
14 APR - 7 PM 1:08

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: See attached Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

- State
- Multi-County \_\_\_\_\_
- City of Dana Point
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of \_\_\_\_\_
- Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

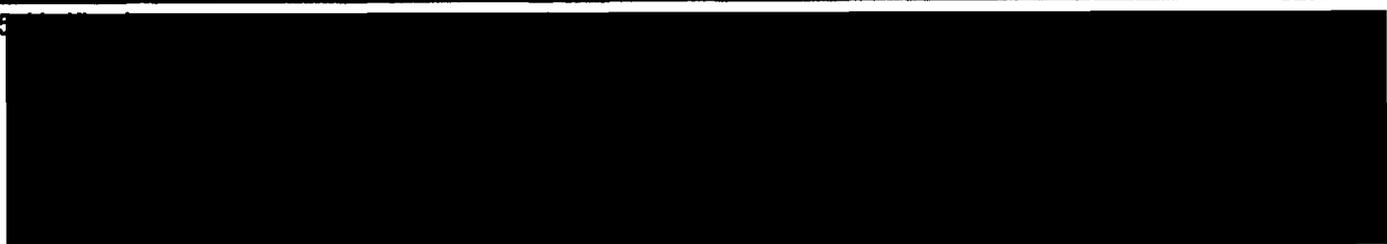
- Annual: The period covered is January 1, 2013, through December 31, 2013.
- or-
- The period covered is \_\_\_\_\_ through December 31, 2013.
- Assuming Office: Date assumed \_\_\_\_\_
- Leaving Office: Date Left \_\_\_\_\_ (Check one)
- The period covered is January 1, 2013, through the date of leaving office.
- The period covered is \_\_\_\_\_ through the date of leaving office.
- Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

Check applicable schedules or "None."

► Total number of pages including this cover page: 5

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached
- or-
- None - No reportable interests on any schedule



I certify under penalty of perjury under the laws of the State of California that the foregoing is true and complete.

Date Signed 3/18/2014  
(month, day, year)

<b>Steven Weinberg</b>		
<b>Agency</b>	<b>Position</b>	<b>Type of Statement</b>
Orange County Fire Authority	Board Member	Annual Statement
Orange County Vector Control	Board Member	Annual Statement
Southern California Association of Governments (SCAG)	Board Member	Annual Statement

SCHEDULE A-1

Investments  
Stocks, Bonds, and Other Interests  
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**  
FAIR POLITICAL PRACTICES COMMISSION

Name  
\_\_\_\_\_

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NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list if "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/yyyy)	
				ACQUIRED	DISPOSED
ABBOTT LABORATORIES	Drugs	\$2,000 - \$10,000	Stock	1/3/2013	6/21/2013
ADOBE SYSTEMS INC	software	\$2,000 - \$10,000	Stock	7/1/2013	
ADT Corp	security	\$2,000 - \$10,000	Stock	1/31/2013	
AT&T	Telecom	\$2,000 - \$10,000	Stock		8/6/2013
Boeing	aerospace	\$2,000 - \$10,000	Stock		
ALPINE TOTAL DYNAMIC FD	Fund	\$2,000 - \$10,000	Stock	1/31/2013	
BP PLC	Petro	\$2,000 - \$10,000	Stock		
BRISTOL-MYERS SQUIBB CO	Pharma	\$2,000 - \$10,000	Stock		6/24/2013
BROADCOM CORP CL A	Telecom	\$2,000 - \$10,000	Stock		3/25/2013
Caterpillar, Inc.	heavy equipment	\$2,000 - \$10,000	Stock		
Chevron Texaco	Petro	\$2,000 - \$10,000	Stock		
Cisco Systems	electronics	\$2,000 - \$10,000	Stock	1/14/2013	11/18/2013
CONOCOPHILLIPS	Petro	\$2,000 - \$10,000	Stock		6/13/2013
Costco WHSL Corp	retail	\$2,000 - \$10,000	Stock		
DEERE & CO	heavy equipment	\$2,000 - \$10,000	Stock		2/21/2013
FORD MOTOR COMPANY	automotive	\$2,000 - \$10,000	Stock	8/9/2013	
Du Pont E I De Nemour & Co	chemicals	\$2,000 - \$10,000	Stock		9/12/2013
ENERGY TRANSFER PARTNERS	Petro	\$2,000 - \$10,000	Stock		1/25/2013
ENSCO PLC Class A	Petro	\$2,000 - \$10,000	Stock		11/7/2013
FREEMPORT MCMORAN COPPER	mining	\$2,000 - \$10,000	Stock		
General Electric	Conglom	\$2,000 - \$10,000	Stock		
Home Depot	retail	\$2,000 - \$10,000	Stock	1/18/2013	
iShares gold	etf	\$2,000 - \$10,000	Stock		2/19/2013
J.P. Morgan Chase & Co	banking	\$2,000 - \$10,000	Stock		
JOHNSON CONTROLS INC	automotive	\$2,000 - \$10,000	Stock		
JOY GLOBAL INC	Petro	\$2,000 - \$10,000	Stock	5/8/2013	
KEYCORP INC NEW	banking	\$2,000 - \$10,000	Stock		
MORGAN STANLEY	banking	\$2,000 - \$10,000	Stock	9/11/2013	
OCCIDENTAL PETE CORP	Petro	\$2,000 - \$10,000	Stock	1/30/2013	
PHILIP MORRIS COS INC	tobacco	\$10,001 - \$100,000	Stock		
Procter & Gamble	consumer goods	\$2,000 - \$10,000	Stock	2/15/2013	
RANDGOLD RES LTD ADR	etf	\$2,000 - \$10,000	Stock		
SWISS HELVETIA FUND	fund	\$2,000 - \$10,000	Stock		4/19/2013
WEYERHAEUSER CO	building material	\$2,000 - \$10,000	Stock		
VALE SA ADR FSPONSORED ADR	mining	\$2,000 - \$10,000	Stock		
YUM BRANDS INC	food	\$2,000 - \$10,000	Stock		11/21/2013
Weinberg Family Foundation	Foundation	\$100,001 - \$1,000,000			
Wells Fargo	Trust	\$10,001 - \$100,000			
Novus Ventures	venture Fund	\$100,001 - \$1,000,000			
Novus Ventures II	venture Fund	\$100,001 - \$1,000,000			
Trowe price	IRA	\$10,001 - \$100,000			
IRA	Fidelity Megalan	\$100,001 - \$1,000,000			
IRA	Fidelity Contra	\$10,001 - \$100,000			
DP Retirement PERS	S&P stock index	\$10,001 - \$100,000			
HP Retirement	defined retirement	\$10,001 - \$100,000			



**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**

(Other than Gifts and Travel Payments)

**Name**  
 Steven H. Weinberg

**<BLUE> is a required field**

\* Select from drop down list

\*\*You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

1. Income Received					2. Loans Received or Outstanding					
NAME AND ADDRESS OF SOURCE	BUSINESS ACTIVITY, IF ANY	YOUR BUSINESS POSITION	GROSS INCOME RECEIVED*	CONSIDERATION FOR WHICH INCOME WAS RECEIVED* (if "other," describe)	NAME AND ADDRESS OF LENDER** (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	HIGHEST BALANCE*	INTEREST RATE (%)	TERM (Mos/Yrs)	SECURITY FOR LOAN REAL PROPERTY ADDRESS/OTHER INFORMATION*
Orange Co. Fire Authority		Board Member	\$1,001-\$10,000	1099						
Orange Co. Vector Control District, 13001 Garden Grove Blvd., Garden Grove, CA 92843		Board Member	\$500-\$1,000	1099						
Peddler Management Services, Inc. 23212 Tasmania Circle, 23212 Tasmania Cr., Dana Point, CA 92629		Director	\$1,001-\$10,000	Expenses						
LA Goldsmiths, Monarch Bay Plaza, Dana Point, CA 92629	Jewery Sales		\$10,001-\$100,000	Spouse's or registered domestic partner's income						