

2013 CITY

STATEMENT OF ECONOMIC INTERESTS

Date Received
Official Use Only



COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Weir Jack Edward

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
City of Pleasant Hill
Division, Board, Department, District, if applicable
City Council

Your Position
Member

RECEIVED

MAR 06 2014

CITY MANAGER'S OFFICE
CITY OF PLEASANT HILL

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Contra Costa Transit Authority

Position: Director

2014 APR 10 PM 1:38

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FAIR POLITICAL
PRACTICES COMMISSION

2. Jurisdiction of Office (Check at least one box)

State _____
Multi-County _____
 City of Pleasant Hill

Judge or Court Commissioner (Statewide Jurisdiction)

County of _____

Other Portion of Contra Costa County

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2013, through December 31, 2013.
-or-
The period covered is ____/____/____, through December 31, 2013.

Leaving Office: Date Left ____/____/____
(Check one)

The period covered is January 1, 2013, through the date of leaving office.

Assuming Office: Date assumed ____/____/____

The period covered is ____/____/____, through the date of leaving office.

Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: _____

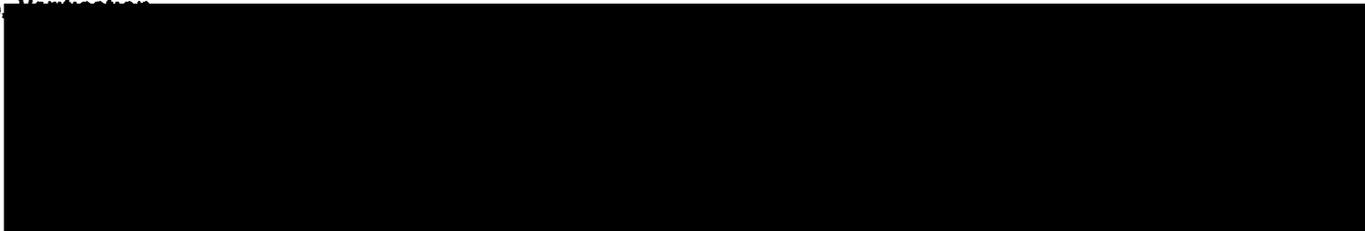
Schedule A-1 - Investments - schedule attached
 Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached
 Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verification



I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3-4-14
(month, day, year)

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)
Do not attach brokerage or financial statements.

Name
Jack Weir

▶ NAME OF BUSINESS ENTITY
See Attached Lists

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

<input type="checkbox"/> \$2,000 - \$10,000	<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$100,001 - \$1,000,000	<input type="checkbox"/> Over \$1,000,000

NATURE OF INVESTMENT

Stock Other _____ (Describe)

Partnership :: Income Received of \$0 - \$499
:: Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

____/____/13 ____/____/13
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

<input type="checkbox"/> \$2,000 - \$10,000	<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$100,001 - \$1,000,000	<input type="checkbox"/> Over \$1,000,000

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____/____/13 ____/____/13
ACQUIRED DISPOSED

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GENERAL DESCRIPTION OF THIS BUSINESS

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____/____/13 ____/____/13
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GENERAL DESCRIPTION OF THIS BUSINESS

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IF APPLICABLE, LIST DATE:

____/____/13 ____/____/13
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

<input type="checkbox"/> \$2,000 - \$10,000	<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$100,001 - \$1,000,000	<input type="checkbox"/> Over \$1,000,000

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IF APPLICABLE, LIST DATE:

____/____/13 ____/____/13
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

<input type="checkbox"/> \$2,000 - \$10,000	<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$100,001 - \$1,000,000	<input type="checkbox"/> Over \$1,000,000

NATURE OF INVESTMENT

Stock Other _____ (Describe)

Partnership :: Income Received of \$0 - \$499
:: Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

____/____/13 ____/____/13
ACQUIRED DISPOSED

Comments: _____

CA Form 700 2013 Schedule A-1 Investments

Jack Weir, Pleasant Hill City Councilman; Director, Central Contra Costa Transit Authority

Owner: Wagner-Weir Trust

Account	Type	Name	Fair Market Value \$	Date Acquired	Date Disposed
Trust	Stocks	ATT	10,000-100,000	4-1-10	
"	"	Cushing Renaissance	10,000-100,000	7-30-13	
"	"	Nuveen America Bonds Fd	10,000-100,000	7-30-13	

CA Form 700 2013 Schedule A-1 Investments

Jack Weir, Pleasant Hill City Councilman; Director, Central Contra Costa Transit Authority

Owner: Jack Weir

Account	Type	Name	Fair Market Value \$	Date Acquired	Date Disposed
IRA	Stock	Artio Global Invt Fund	2,000-10,000	12-20-10	4-1-13
"	Mutual Fund	Artisan Funds Mid Cap	10,000-100,000	10-15-09	
"	Stock	Chesapeake Energy Corp	10,000 – 100,000	9-10-12	11-1-13
"	Stock	Arceleromittal SA	10,000 – 100,000	6-26-12	11-1-13
"	Stock	Blackrock Build America	10,000-100,000	7-30-13	

CA Form 700 2013 Schedule A-1 Investments

Jack Weir, Pleasant Hill City Councilman; Director, Central Contra Costa Transit Authority

Owner: Mauna Wagner

Account	Type	Name	Fair Market Value \$	Date Acquired	Date Disposed
IRA r	Stock	Proshares Trust Ultrashort	10,000 – 100,000	5-19-10	7-9-13
"	"	Arceleromittal SA	10,000 – 100,000	6-26-12	7-9-13
"	"	Canadian Oil Sands	10,000 – 100,000	5-16-11	
"	"	Chesapeake Energy Corp	10,000 – 100,000	5-10-12	
"	"	Diana Shipping	10,000 – 100,000	9-26-08	10-15-13
"	"	Eagle Bulk Carriers	10,000 – 100,000	9-25-08	10-15-13
"	"	Excel Maritime Carriers	10,000 – 100,000	2-4-08	10-15-13
"	"	First Potomac Realty Trust	10,000 – 100,000	7-2-09	7-9-13
"	"	Frontier Communications	10,000 – 100,000	8-19-11	7-9-13
"	"	GM	10,000 – 100,000	5-17-05	
"	"	Halliburton Co	10,000 – 100,000	5-11-12	7-9-13
"	"	Hewlett Packard	10,000 – 100,000	9-23-11	7-9-13
"	"	PPL Corp	10,000 - 100,000	4-28-10	7-9-13
"	"	Reaves Utility Income	10,000 – 100,000	3-16-12	7-9-13
"	"	Seadrill Ltd	10,000 – 100,000	3-7-12	10-15-13
"	"	Semiconductor Holders Trust	10,000 – 100,000	6-8-10	7-9-13
"	"	Active Power Inc	2,000 – 10,000	2-14-11	7-9-13
"	"	Windstream Corp	10,000 – 100,000	5-6-10	7-9-13
"	"	WMI Holdings Corp	10,000 – 100,000	3-23-12	7-9-13
"	"	Cbre Clarion Ibl Real	2,000 – 10,000	11-17-11	7-9-13
"	"	Vanguard Star	10,000 – 100,000	9-3-85	
"	"	MorningStar Lg Cap	10,000-100,000	7-9-13	
"	"	S&P 500 Growth	10,000-100,000	7-9-13	
"	"	S&P 500 Sm Cap	10,000-100,000	7-9-13	

"	"	International Select Div	10,000-100,000	7-9-13	
"	"	J P Morgan Alerian	10,000-100,000	7-9-13	
"	"	Sprott Physical Gold	10,000-100,000	8-27-13	
"	"	Wisdomtree Equity	2,000-10,000	7-9-13	
"	"	Anadarko Petrol	10,000-100,000	8-13-103	
"	"	Municipal Electric	10,000-100,000	8-20-10	
"	Mutual Fund	Alliance Berstein	10,000-100,000	7-9-13	
"	"	Artisan Mid Cap	10,000-100,000	3-25-11	
"	"	Artisan Value	10,000-100,000	7-9-13	
"	"	Clearbridge Sm Cap	10,000-100,000	7-9-13	
"	"	Copeland Div	10,000-100,000	7-9-13	
"	"	DWS Investments	10,000-100,000	7-9-13	
"	"	Eaton Vance	10,000-100,000	7-9-13	
"	"	Fidelity Advisor	10,000-100,000	7-9-13	
"	"	First Eagle SoGen	10,000-100,000	7-9-13	
"	"	Gateway Tr	10,000-100,000	7-9-13	
"	"	ING	10,000-100,000	7-9-13	
"	"	Ivy Funds	10,000-100,000	7-9-13	
"	"	Metropolitan West	10,000-100,000	7-9-13	
"	"	Neuberger Berman	10,000-100,000	7-9-13	
"	"	Oakmarks Fds	10,000-100,000	7-9-13	
"	"	Oppenheimer Dev Mkts	10,000-100,000	3-26-10	
"	"	Pioneer Fds	10,000-100,000	7-9-13	
"	"	SunAmerica	10,000-100,000	3-4-13	
"	"	Touchstone Cap Growth	10,000-100,000	7-9-13	
"	"	Virtus Fds	10,000-100,000	7-9-13	
"	"	Wasatch Lg/Short	10,000-100,000	7-9-13	
"	"	Wells Fargo Value	10,000-100,000	7-9-13	
"	"				
"	"				

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
 (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
Jack Weir

1. BUSINESS ENTITY OR TRUST

Change for the Better
 Name
31 Bunbridge Place, Pleasant Hill, CA
 Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
Consultancy

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$0 - \$1,999 / / 13 / / 13
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION Owner

1. BUSINESS ENTITY OR TRUST

Name
 Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$0 - \$1,999 / / 13 / / 13
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000 / / 13 / / 13
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Other _____
 Yrs. remaining

Check box if additional schedules reporting investments or real property are attached

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000 / / 13 / / 13
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Other _____
 Yrs. remaining

Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
Jack Weir

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Baker, Brose & Mitsumomi

ADDRESS (Business Address Acceptable)
1320 Mt. Diablo Blvd, Walnut Creek, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Brokerage

YOUR BUSINESS POSITION
IRA client

GROSS INCOME RECEIVED

<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> \$1,001 - \$10,000
<input checked="" type="checkbox"/> \$10,001 - \$100,000	<input type="checkbox"/> OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income

Loan repayment Partnership

Sale of _____
(Real property, car, boat, etc.)

Commission or Rental Income, list each source of \$10,000 or more

Other Retirement account withdrawals
(Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> \$1,001 - \$10,000
<input type="checkbox"/> \$10,001 - \$100,000	<input type="checkbox"/> OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income

Loan repayment Partnership

Sale of _____
(Real property, car, boat, etc.)

Commission or Rental Income, list each source of \$10,000 or more

Other _____
(Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE _____% None _____

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address _____
City _____

Guarantor _____

Other _____
(Describe)

Comments: _____