



STATEMENT OF ECONOMIC INTERESTS



COVER PAGE

Date Received Official Use Only

E-Filed 04/01/2014 14:56:34

Filing ID: 151025038

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE) Winterer, Ted

1. Office, Agency, or Court

Agency Name (Do not use acronyms) City of Santa Monica Division, Board, Department, District, if applicable City Council Your Position Councilmember

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State Multi-County City of Santa Monica Judge or Court Commissioner (Statewide Jurisdiction) County of Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2013, through December 31, 2013 -or- The period covered is through December 31, 2013 Assuming Office: Date assumed Candidate: Election Year and office sought, if different than Part 1: Leaving Office: Date Left (Check one) The period covered is January 1, 2013, through the date of leaving office. The period covered is through the date of leaving office.

4. Schedule Summary

- Check applicable schedules or "None." Total number of pages including this cover page: 4 Schedule A-1 - Investments - schedule attached Schedule A-2 - Investments - schedule attached Schedule B - Real Property - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule D - Income - Gifts - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached None - No reportable interests on any schedule



I have read all reasonable inquiries in preparing this statement and herein and in any attached schedules is true and complete. I acknowledge I certify under penalty of perjury under the laws of the State of

Date Signed 04/01/2014 (month, day, year)

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

Name
Winterer, Ted

▶ 1. BUSINESS ENTITY OR TRUST

Taylor-Winterer Trust U/D/T 7/29/03
Name
PO Box 5621
Santa Monica, CA 90409
Address (Business Address Acceptable)
Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS					
FAIR MARKET VALUE <input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	IF APPLICABLE, LIST DATE: <table style="width: 100%; text-align: center;"> <tr> <td>____/____/____</td> <td>____/____/____</td> </tr> <tr> <td>ACQUIRED</td> <td>DISPOSED</td> </tr> </table>	____/____/____	____/____/____	ACQUIRED	DISPOSED
____/____/____	____/____/____				
ACQUIRED	DISPOSED				
NATURE OF INVESTMENT <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> _____ Other					
YOUR BUSINESS POSITION _____					

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Bernstein Global Wealth Management
 Name of Business Entity, if Investment, or
 Assessor's Parcel Number or Street Address of Real Property
Money Management
 Description of Business Activity or
 City or Other Precise Location of Real Property

FAIR MARKET VALUE		IF APPLICABLE, LIST DATE:			
<input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input checked="" type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	<table style="width: 100%; text-align: center;"> <tr> <td>____/____/____</td> <td>____/____/____</td> </tr> <tr> <td>ACQUIRED</td> <td>DISPOSED</td> </tr> </table>	____/____/____	____/____/____	ACQUIRED	DISPOSED
____/____/____	____/____/____				
ACQUIRED	DISPOSED				
NATURE OF INTEREST <input type="checkbox"/> Property Ownership/Deed of Trust <input checked="" type="checkbox"/> Stock <input type="checkbox"/> Partnership <input type="checkbox"/> Leasehold _____ Yrs. remaining <input type="checkbox"/> Other _____					
<input type="checkbox"/> Check box if additional schedules reporting investments or real property are attached					

▶ 1. BUSINESS ENTITY OR TRUST

Name

 Address (Business Address Acceptable)
 Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS					
FAIR MARKET VALUE <input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	IF APPLICABLE, LIST DATE: <table style="width: 100%; text-align: center;"> <tr> <td>____/____/____</td> <td>____/____/____</td> </tr> <tr> <td>ACQUIRED</td> <td>DISPOSED</td> </tr> </table>	____/____/____	____/____/____	ACQUIRED	DISPOSED
____/____/____	____/____/____				
ACQUIRED	DISPOSED				
NATURE OF INVESTMENT <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> _____ Other					
YOUR BUSINESS POSITION _____					

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 \$1,001 - \$10,000

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None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

 Name of Business Entity, if Investment, or
 Assessor's Parcel Number or Street Address of Real Property

 Description of Business Activity or
 City or Other Precise Location of Real Property

FAIR MARKET VALUE		IF APPLICABLE, LIST DATE:			
<input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	<table style="width: 100%; text-align: center;"> <tr> <td>____/____/____</td> <td>____/____/____</td> </tr> <tr> <td>ACQUIRED</td> <td>DISPOSED</td> </tr> </table>	____/____/____	____/____/____	ACQUIRED	DISPOSED
____/____/____	____/____/____				
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NATURE OF INTEREST <input type="checkbox"/> Property Ownership/Deed of Trust <input type="checkbox"/> Stock <input type="checkbox"/> Partnership <input type="checkbox"/> Leasehold _____ Yrs. remaining <input type="checkbox"/> Other _____					
<input type="checkbox"/> Check box if additional schedules reporting investments or real property are attached					

Comments: See Attached.

Schedule A-2 comment:

2013 Holdings

Relationship: Winterer, Ted

Equities 589.000 PFIZER INC PFE \$ 18,041
 Equities 14.000 GOOGLE INC-CL A GOOG \$ 15,690
 Equities 27.000 APPLE INC AAPL \$ 15,150
 Equities 175.000 DANAHER CORP DHR \$ 13,510
 Equities 145.000 SCHLUMBERGER LTD SLB \$ 13,066
 Equities 280.000 WELLS FARGO &
 COMPANY
 WFC \$ 12,712
 Equities 43.000 BIOGEN IDEC INC BIIB \$ 12,029
 Equities 770.000 BANK OF AMERICA CORP BAC \$ 11,989
 Equities 87.000 BOEING CO/THE BA \$ 11,875
 Equities 225.000 CITIGROUP INC C \$ 11,725
 Equities 125.000 JOHNSON & JOHNSON JNJ \$ 11,449
 Equities 28.000 AMAZON.COM INC AMZN \$ 11,166
 Equities 395.000 HEWLETT-PACKARD CO HPQ \$ 11,052
 Equities 108.000 COGNIZANT TECH
 SOLUTIONS-A
 CTSH \$ 10,906
 Equities 165.000 TJX COMPANIES INC TJX \$ 10,515
 Equities 9.000 PRICELINE.COM INC PCLN \$ 10,462
 Equities 62.000 UNION PACIFIC CORP UNP \$ 10,416
 Equities 200.000 AMERICAN
 INTERNATIONAL GROUP
 AIG \$ 10,210
 Equities 106.000 OCCIDENTAL
 PETROLEUM CORP
 OXY \$ 10,081
 Equities 43.000 INTERCONTINENTALEXCH
 ANGE GROUP
 ICE \$ 9,672
 Equities 43.000 VISA INC - CLASS A SHRS V \$ 9,575
 Equities 150.000 CBS CORP-CLASS B NON
 VOTING
 CBS \$ 9,561
 Equities 240.000 KROGER CO KR \$ 9,487
 Equities 613.000 FORD MOTOR CO F \$ 9,459
 Equities 111.000 ILLINOIS TOOL WORKS ITW \$ 9,333
 Equities 111.000 HOME DEPOT INC HD \$ 9,140
 Equities 118.000 CAPITAL ONE FINANCIAL
 CORP
 COF \$ 9,040
 Equities 104.000 HESS CORP HES \$ 8,632
 Equities 120.000 TIME WARNER INC TWX \$ 8,366
 Equities 75.000 ALLERGAN INC AGN \$ 8,331
 Equities 93.000 ANSYS INC ANSS \$ 8,110
 Equities 87.000 WELLPOINT INC WLP \$ 8,038
 Equities 140.000 MEDTRONIC INC MDT \$ 8,035
 Equities 105.000 WALT DISNEY CO/THE DIS \$ 8,022
 Equities 155.000 VALERO ENERGY CORP VLO \$ 7,812
 Equities 30.000 WW GRAINGER INC GWW \$ 7,663
 Equities 185.000 AMDOCS LTD DOX \$ 7,629
 Equities 145.000 COMCAST CORP-CLASS A CMCSA \$ 7,535
 Equities 68.000 BECTON DICKINSON & CO BDX \$ 7,513
 Equities 82.000 AMERICAN EXPRESS CO AXP \$ 7,440
 Equities 97.000 GILEAD SCIENCES INC GILD \$ 7,290
 Equities 79.000 MARATHON PETROLEUM
 CORP
 MPC \$ 7,247
 Equities 215.000 CONAGRA FOODS INC CAG \$ 7,246
 Equities 90.000 STARBUCKS CORP SBUX \$ 7,055
 Equities 26.000 PRECISION CASTPARTS
 CORP
 PCP \$ 7,002
 Equities 86.000 LYONDELLBASELL INDUCL
 A
 LYB \$ 6,904
 Equities 44.000 EVEREST RE GROUP LTD RE \$ 6,858
 Equities 125.000 FIDELITY NATIONAL
 INFORMATION
 FIS \$ 6,710
 Equities 52.000 PARKER HANNIFIN CORP PH \$ 6,689
 Equities 83.000 WAL-MART STORES INC WMT \$ 6,531
 Equities 54.000 COSTCO WHOLESALE
 CORP
 COST \$ 6,427
 Equities 81.000 NIKE INC -CL B NKE \$ 6,370
 Equities 73.000 PHILIP MORRIS
 INTERNATIONAL
 PM \$ 6,360
 Equities 93.000 NOBLE ENERGY INC NBL \$ 6,334
 Equities 115.000 CIT GROUP INC CIT \$ 5,995
 Asset Class Qty. Holding Ticker Market Value
 Equities 62.000 CHUBB CORP CB \$ 5,991
 Equities 70.000 AON PLC AON \$ 5,872
 Equities 155.000 MICROSOFT CORP MSFT \$ 5,802
 Equities 275.000 PULTE GROUP INC PHM \$ 5,602
 Equities 30.000 SHERWIN-WILLIAMS
 CO/MPF

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name _____

Winterer, Ted _____

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Beck Taylor Design

ADDRESS (Business Address Acceptable)
PO Box 5621
Santa Monica, CA 90409

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Residential Design

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

\$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership

Sale of _____
(Real property, car, boat, etc.)

Commission or Rental Income, list each source of \$10,000 or more

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Maser Enterprises

ADDRESS (Business Address Acceptable)
13206 Fiji Way #M
Marina del Rey, CA 90292

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate Sales

YOUR BUSINESS POSITION
Marketing and office management

GROSS INCOME RECEIVED

\$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership

Sale of _____
(Real property, car, boat, etc.)

Commission or Rental Income, list each source of \$10,000 or more

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____ % None

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address _____
City _____

Guarantor _____

Other _____
(Describe)

Comments: _____