

STATEMENT OF ECONOMIC INTERESTS  
COVER PAGE



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1. Office, Agency, or Court

Agency Name (Do not use acronyms)

Division, Board, Department, District, if applicable

Your Position

Mayor

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_

Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

- State
- Multi-County \_\_\_\_\_
- City of Bakersfield

- Judge or Court Commissioner (Statewide Jurisdiction)
- County of \_\_\_\_\_
- Other \_\_\_\_\_

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3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2013, through December 31, 2013.
- or-
- The period covered is \_\_\_\_\_, through December 31, 2013.

Leaving Office: Date Left \_\_\_\_\_ (Check one)

The period covered is January 1, 2013, through the date of leaving office.

The period covered is \_\_\_\_\_, through the date of leaving office.

Assuming Office: Date assumed \_\_\_\_\_

Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

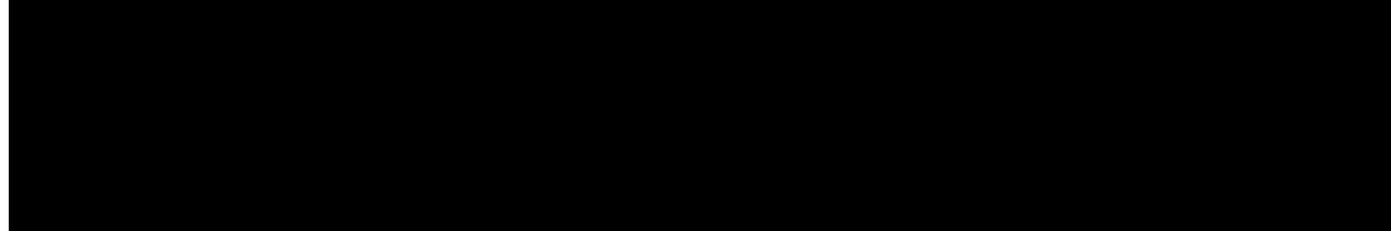
► Total number of pages including this cover page: 33

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached

- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  
 None - No reportable interests on any schedule

5. Verification



I certify under penalty of perjury under the laws of the State of

Date Signed March 31, 2014  
(month, day, year)



Harvey L Hall  
Schedule A-1  
FMV of Investments-Stocks, Bonds and Other Interests Held in 2013

Name of Business Entity	Description	\$2,000 \$10,000	\$10,001 \$100,000	\$100,001 \$1,000,000	Nature
Abbott Laboratories	Stocks		x		Stocks
Ace Limited	Stocks		x		Stocks
Activision Blizzard Inc	Stocks		x		Stocks
Aetna Inc	Stocks		x		Stocks
Air Prod & Chem Inc	Stocks	x			Stocks
Amdocs Limited Ord	Stocks		x		Stocks
Anadarko Pete	Stocks		x		Stocks
Baxter Intl Inc	Stocks		x		Stocks
BB&T Corp	Stocks		x		Stocks
Capital One Financial Corp	Stocks		x		Stocks
Carnival Corp	Stocks		x		Stocks
Comcast Corp Cl A	Stocks		x		Stocks
Conagra Foods Inc	Stocks		x		Stocks
CVS Caremark Corp	Stocks		x		Stocks
Darden Restaurants	Stocks		x		Stocks
Devon Energy Corp	Stocks		x		Stocks
Dow Chemical Co	Stocks		x		Stocks
Eaton Corp	Stocks	x			Stocks
EMC Corp Mass	Stocks		x		Stocks
Express Scripts Hldg Co	Stocks		x		Stocks
Flextronics Intl Ltd	Stocks		x		Stocks
Ford Motor Co	Stocks		x		Stocks
Google Inc Cl A	Stocks		x		Stocks
Halliburton Co Holdings Co	Stocks		x		Stocks
Hilton Worldwide Holdings Inc	Stocks		x		Stocks
Honeywell Intl Inc	Stocks		x		Stocks
Hospira Inc	Stocks	x			Stocks
KBR Inc	Stocks		x		Stocks
Life Technologies Corp	Stocks	x			Stocks
Merck & Co Inc	Stocks		x		Stocks
Metlife Inc	Stocks		x		Stocks
Microsoft Corp	Stocks		x		Stocks
National Oilwell Varco Inc	Stocks		x		Stocks
Norfolk Southern Corp	Stocks		x		Stocks
Novartis Ag	Stocks		x		Stocks
Occidental Petroleum Corp	Stocks		x		Stocks
On Semiconductor Corp	Stocks	x			Stocks
Partnerre Ltd	Stocks	x			Stocks
Procter & Gamble Co	Stocks		x		Stocks
Prudential Financial Inc	Stocks		x		Stocks
Regions Financial Group	Stocks		x		Stocks
Rockwell Automation Inc	Stocks	x			Stocks
Royal Dutch Shell Cl A	Stocks	x			Stocks
Stanley Black & Decker Inc	Stocks		x		Stocks
Superior Energy Services Inc	Stocks		x		Stocks
Symantec Corp	Stocks		x		Stocks
Target Corp	Stocks		x		Stocks
The Mosaic Company	Stocks		x		Stocks
Union Pacific Corp	Stocks	x			Stocks
Valero Energy Corp	Stocks		x		Stocks
Vantiv Inc Cl A	Stocks		x		Stocks
Vodaphone Group	Stocks		x		Stocks
Willis Group Holdings Ltd	Stocks	x			Stocks
Accenture PLC Ireland	Stocks	x			Stocks
Adidas-Salomon	Stocks		x		Stocks
AIA Group	Stocks		x		Stocks
Amadeus IT Holding	Stocks	x			Stocks
Anheuser Busch Inbev	Stocks	x			Stocks
Arm Holdings PLC ADR	Stocks	x			Stocks

Name of Business Entity	Description	\$2,000 \$10,000	\$10,001 \$100,000	\$100,001 \$1,000,000	Nature
ASML Holding	Stocks		x		Stocks
Assa Abloy AB-SEK	Stocks	x			Stocks
Baidu Inc	Stocks	x			Stocks
Banco Bilbao Viz Arg	Stocks	x			Stocks
BG Group PLC	Stocks	x			Stocks
Burberry Group	Stocks	x			Stocks
Canadian Natl Railway Co	Stocks		x		Stocks
Carnival Corp	Stocks	x			Stocks
Check Point Software Tech	Stocks	x			Stocks
China Mobile Ltd	Stocks	x			Stocks
Cnooc Ltd	Stocks	x			Stocks
Compass Group PLC	Stocks	x			Stocks
Dassault Systems SA ADR	Stocks	x			Stocks
Deutsche Bk	Stocks	x			Stocks
Elekta B Shs ADR	Stocks	x			Stocks
Embraer SA-BRL	Stocks	x			Stocks
Experian GP Ltd ADR	Stocks	x			Stocks
Fanuc Ltd Japan-JPY	Stocks	x			Stocks
Fismdth & Co A/S Unspns	Stocks	x			Stocks
Fresenius Medical Care Ag & Co	Stocks	x			Stocks
Hang Lung Properties Ltd ADR	Stocks	x			Stocks
Hennes & Mauritz AB ADR	Stocks		x		Stocks
Hong Kong Exchanges & Clearing	Stocks	x			Stocks
HSBC Hldg PLC	Stocks	x			Stocks
Industrial & Comm Bk China	Stocks	x			Stocks
Ing Groep NV	Stocks		x		Stocks
Intesa Sanpaolo SPA	Stocks	x			Stocks
Itau Unibanco Banco Hldg	Stocks	x			Stocks
Julius Baer Group Ltd Un ADR	Stocks	x			Stocks
KDDI Corp-Jpy	Stocks	x			Stocks
Kingfisher PLC Spons ADR	Stocks		x		Stocks
Komatsu LTD ADR	Stocks	x			Stocks
Kone Oyj	Stocks	x			Stocks
Kubota Cp	Stocks	x			Stocks
Las Vegas Sands Corp	Stocks	x			Stocks
Li & Fung Ltd-HKD	Stocks	x			Stocks
Lululemon Athletica Inc	Stocks	x			Stocks
LVMH Moet Hennessy	Stocks		x		Stocks
Mercadolibre Inc	Stocks	x			Stocks
Michelin Cgde	Stocks	x			Stocks
Mitsubishi UFJ Financial Group	Stocks		x		Stocks
Nestle SA Spons ADR	Stocks		x		Stocks
Nokia Cp	Stocks	x			Stocks
Novartis Ag ADR	Stocks		x		Stocks
Novo-Nordisk AS ADR	Stocks		x		Stocks
Pacific Rubiales Energy Co	Stocks	x			Stocks
Pearson PLC	Stocks	x			Stocks
Potash Corp Sask Inc	Stocks	x			Stocks
Pt Bk Mandiri Persero Tbk Unsp	Stocks	x			Stocks
Publicis Groupe ADR	Stocks		x		Stocks
Reckitt Benckiser Gp ADR	Stocks		x		Stocks
Roche Holdings	Stocks	x			Stocks
Royal Bk Scotland Group AP	Stocks	x			Stocks
Sabmiller PLC Spons ADR	Stocks	x			Stocks
SAP AG Spons	Stocks		x		Stocks
Sberbank	Stocks	x			Stocks
Schlumberger Ltd	Stocks		x		Stocks
Siemens	Stocks	x			Stocks
Sina.com	Stocks	x			Stocks
Southern Copper Corp	Stocks	x			Stocks
Sumitomo Mitsui Tr Hldgs Inc	Stocks	x			Stocks
Swatch Group	Stocks	x			Stocks
Syngenta	Stocks	x			Stocks
Taiwan Semiconductor Mfg Co	Stocks	x			Stocks

Name of Business Entity	Description	\$2,000 \$10,000	\$10,001 \$100,000	\$100,001 \$1,000,000	Nature
Tata Motors Ltd	Stocks	x			Stocks
Tencent Hldgs LTD	Stocks		x		Stocks
Teva Pharmaceutical Inds Ltd	Stocks	x			Stocks
Toyota Motor Corp ADR	Stocks		x		Stocks
Tullow Oil PLC ADR	Stocks	x			Stocks
Turkiye Garanti Bankasi	Stocks	x			Stocks
Vodafone Group	Stocks	x			Stocks
Wal-Mart De Mexico SA	Stocks	x			Stocks
Yandex NV-A	Stocks	x			Stocks
Yum Brands Inc	Stocks	x			Stocks
Altria Group Inc	Stocks	x			Stocks
American Tower REIT Com	Stocks		x		Stocks
AT&T Inc	Stocks	x			Stocks
Berkshire Hathaway Onc Cl B	Stocks		x		Stocks
Bristol Myers Squibb Co	Stocks	x			Stocks
Coach Inc	Stocks		x		Stocks
Coca-Cola Inc	Stocks		x		Stocks
Copano Energy LLC	Stocks	x			Stocks
Danaher Corp	Stocks		x		Stocks
El Paso Pipeline Partners LP	Stocks	x			Stocks
Enbridge Energy Partners LP	Stocks	x			Stocks
Enterprise Prods Partners LP	Stocks		x		Stocks
Exxon Mobil Corp	Stocks		x		Stocks
Google Inc	Stocks		x		Stocks
Illinois Tool Works Inc	Stocks		x		Stocks
Intel Corp	Stocks	x			Stocks
Intl Business Machines Corp	Stocks		x		Stocks
Johnson & Johnson	Stocks		x		Stocks
Kimberly Clark Corp	Stocks	x			Stocks
Kinder Morgan Energy Partners LP	Stocks		x		Stocks
Magellan Midstream Partners LP	Stocks		x		Stocks
Markwest Energy Partners	Stocks	x			Stocks
McDonalds Corp	Stocks		x		Stocks
Merck & Co Inc	Stocks	x			Stocks
Microsoft Corp	Stocks		x		Stocks
Monsanto Co	Stocks		x		Stocks
Nucor Corp	Stocks		x		Stocks
Oneok Partners LP	Stocks	x			Stocks
Pepsico Inc	Stocks	x			Stocks
Pfizer Inc	Stocks	x			Stocks
Philip Morris Intl Inc	Stocks	x			Stocks
Plains All American Pipeline LP	Stocks	x			Stocks
Procter & Gamble Co	Stocks		x		Stocks
Qualcomm Inc	Stocks		x		Stocks
Regency Energy Partners LP	Stocks	x			Stocks
Sunoco Logistics Partners LP	Stocks	x			Stocks
Targa Res Partners LP	Stocks	x			Stocks
Time Warner Cable Inc	Stocks	x			Stocks
Time Warner Inc	Stocks	x			Stocks
Verizon Communications	Stocks	x			Stocks
WP Carey & Co LLC	Stocks	x			Stocks
Wal-Mart Stores Inc	Stocks		x		Stocks
Williams Partners LP	Stocks	x			Stocks
Ishares Trust DJ Utilities	Exchange Traded Fund	x			ETFs & CEFs
American Century Small Cap	Mutual Funds		x		Mutual Funds
First Eagle Global I	Mutual Funds		x		Mutual Funds
MFS Emerging Mkts Debt Fund A	Mutual Funds		x		Mutual Funds
Oppenheimer Developing Mkts	Mutual Funds		x		Mutual Funds
Pimco Emerging Mkts Bd P	Mutual Funds		x		Mutual Funds
Royce Micro-Cap Mutual	Mutual Funds		x		Mutual Funds
T Rowe Price Media & Telecomm	Mutual Funds		x		Mutual Funds

Name of Business Entity	Description	\$2,000 \$10,000	\$10,001 \$100,000	\$100,001 \$1,000,000	Nature
TCW Emerging Mrkts Inc Fd N	Mutual Funds		x		Mutual Funds
Templeton Global Bd Fd	Mutual Funds		x		Mutual Funds
American Express Co	Stocks		x		Stocks
Barrick Gold Corp	Stocks		x		Stocks
Baxter Intl Inc	Stocks		x		Stocks
Becton Dickinson & Co	Stocks		x		Stocks
CR Bard Inc	Stocks		x		Stocks
Charles Schwab Corp	Stocks		x		Stocks
Chevron Corp	Stocks	x			Stocks
Chubb Corp	Stocks		x		Stocks
Cisco Sys Inc	Stocks		x		Stocks
Conoco Phillips	Stocks		x		Stocks
CVS Caremark Corp	Stocks	x			Stocks
Dell Inc	Stocks		x		Stocks
Devon Energy Corp	Stocks		x		Stocks
Dr Pepper Snapple Group Inc	Stocks		x		Stocks
Ebay Inc	Stocks	x			Stocks
Exelon Corp	Stocks		x		Stocks
Express Scripts Hldg Co	Stocks		x		Stocks
Exxon Mobil Corp	Stocks		x		Stocks
Glaxosmithkline	Stocks		x		Stocks
Google Inc	Stocks		x		Stocks
Johnson & Johnson	Stocks		x		Stocks
Mack Cali Realty CP	Stocks	x			Stocks
Medtronic Inc	Stocks		x		Stocks
Microsoft Corp	Stocks		x		Stocks
Molson Coors Brewing Co Cl B	Stocks		x		Stocks
Newmont Mining Co	Stocks		x		Stocks
Northrup Grumman Corp	Stocks		x		Stocks
Pepsico Inc	Stocks		x		Stocks
PNC Financial Services Group	Stocks		x		Stocks
Procter & Gamble Co	Stocks		x		Stocks
Sigma-Aldrich Corp	Stocks	x			Stocks
Suntrust Banks Inc	Stocks		x		Stocks
Taiwan Smcndctr Mfg Co Ltd	Stocks		x		Stocks
Target Corp	Stocks		x		Stocks
Torchmark Corp	Stocks		x		Stocks
Travelers Companies Inc	Stocks		x		Stocks
US Bancorp	Stocks		x		Stocks
Unilever Nv NY	Stocks		x		Stocks
Wal-Mart Stores Inc	Stocks		x		Stocks
Wells Fargo & Co	Stocks		x		Stocks
Alexion Pharmaceuticals Inc	Stocks		x		Stocks
Allergan Inc	Stocks		x		Stocks
Amazon Com Inc	Stocks		x		Stocks
American Express Co	Stocks		x		Stocks
Apple Inc	Stocks		x		Stocks
ASML Hldg Nv NY	Stocks		x		Stocks
Athenahealth Inc	Stocks	x			Stocks
Berkshire Hathaway Cl B	Stocks		x		Stocks
Biomarin Pharmaceuticals	Stocks	x			Stocks
Cerner Corp	Stocks		x		Stocks
Charles Schwab	Stocks		x		Stocks
Chipotle Mexican Grill Inc	Stocks		x		Stocks
Coach Inc	Stocks		x		Stocks
Cognizant Tech Solutions Cl A	Stocks		x		Stocks
Cummins Inc	Stocks		x		Stocks
EMC Corp Mass	Stocks		x		Stocks
Expeditors Intl Wash Inc	Stocks		x		Stocks
Express Script Hldg Co Com	Stocks		x		Stocks
F5 Networks Inc	Stocks	x			Stocks
Facebook Inc A	Stocks	x			Stocks

Name of Business Entity	Description	\$2,000 \$10,000	\$10,001 \$100,000	\$100,001 \$1,000,000	Nature
FMC Technologies Inc	Stocks	x			Stocks
Gilead Science	Stocks		x		Stocks
Google Inc Cl A	Stocks		x		Stocks
Intercontinentalexchange Inc	Stocks	x			Stocks
Intuitive Surgical Inc	Stocks	x			Stocks
Las Vegas Sands Corp	Stocks	x			Stocks
M&T Bank Corp	Stocks		x		Stocks
Monster Beverage Corp Com	Stocks		x		Stocks
National Oilwell Varco Inc	Stocks		x		Stocks
Nike Inc Cl B	Stocks		x		Stocks
Perrigo Co	Stocks		x		Stocks
Praxair Inc	Stocks		x		Stocks
Priceline.com Inc	Stocks		x		Stocks
Qualcomm Inc	Stocks		x		Stocks
Regeneron Phamaceuticals Inc	Stocks	x			Stocks
Salesforce.com Inc	Stocks		x		Stocks
Schlumberger Ltd	Stocks		x		Stocks
Southwestern Energy Co	Stocks	x			Stocks
Starbucks Corp	Stocks	x			Stocks
Stericycle Inc	Stocks		x		Stocks
Varian Medical Sys Inc	Stocks		x		Stocks
Verisk Analytics Cl A	Stocks		x		Stocks
Visa Inc Com Cl A	Stocks		x		Stocks
Acadia Realty Tr	Stocks	x			Stocks
Alexandria Real Estate Equities	Stocks	x			Stocks
American Tower Corp	Stocks		x		Stocks
Apartment Invt & Mgmt Co A	Stocks	x			Stocks
Avalonbay Communities Inc	Stocks		x		Stocks
Boston Properties Inc	Stocks		x		Stocks
Brixmor Ppty Group Inc	Stocks	x			Stocks
Brookdale Senior Living Inc	Stocks	x			Stocks
CBL & Assoc Ppty Inc	Stocks	x			Stocks
Cousins Properties Inc	Stocks	x			Stocks
Cubsmart.com	Stocks	x			Stocks
DCT Industrial Trust Inc	Stocks	x			Stocks
DDR Corp	Stocks		x		Stocks
Diamondrock Hospitality Co	Stocks	x			Stocks
Digital Realty Trust Inc	Stocks	x			Stocks
Duke Realty Corp	Stocks	x			Stocks
Eastgroup Properties Inc	Stocks	x			Stocks
Empire St Rlty Tr Inc Cl A	Stocks	x			Stocks
Equity One Inc	Stocks	x			Stocks
Equity Residential	Stocks		x		Stocks
Essex Property Trust Inc	Stocks		x		Stocks
Fedl Rlty Invt Trust SBI	Stocks	x			Stocks
General Growth Properties Inc	Stocks	x			Stocks
HCP Inc	Stocks	x			Stocks
Health Care REIT Inc	Stocks		x		Stocks
Healthcare Realty Trust Inc	Stocks	x			Stocks
Healthcare Trust of America	Stocks	x			Stocks
Host Hotels Resorts Inc	Stocks		x		Stocks
Hudson Pacific Properties	Stocks	x			Stocks
Kilroy Realty Corp	Stocks	x			Stocks
Lasalle Hotel Properties	Stocks	x			Stocks
Liberty Property Trust SBI	Stocks	x			Stocks
Mid Amer Apart Comm Inc	Stocks	x			Stocks
National Health Investors Inc	Stocks	x			Stocks
National Retail Properties I	Stocks	x			Stocks
Pebblebrook Hotel Trust	Stocks	x			Stocks
Piedmont Office Realty Trust	Stocks	x			Stocks
Post Properties Inc	Stocks	x			Stocks
Prologis Inc	Stocks		x		Stocks
Public Storage	Stocks		x		Stocks

Name of Business Entity	Description	\$2,000	\$10,001	\$100,001	Nature
		\$10,000	\$100,000	\$1,000,000	
Rayonier Inc	Stocks	x			Stocks
Retail Opportunity Investments Corp	Stocks	x			Stocks
RLJ Lodging Trust	Stocks	x			Stocks
Senior Housing Pptys Tr SBI	Stocks	x			Stocks
Simon Pty Group Inc	Stocks		x		Stocks
SL Green Realty Corp	Stocks		x		Stocks
The Macerich Company	Stocks		x		Stocks
UDR Inc	Stocks		x		Stocks
Ventas Inc	Stocks		x		Stocks
Vornado Realty Trust	Stocks		x		Stocks
Weyerhaeuser Co	Stocks		x		Stocks
Skybridge Multi Advisor Hedge	Hedge Funds		x		Hedge Funds
Kern Calif Comnty College Dist	Municipal Bonds		x		Municipal Bonds
Kern Calif Comnty College Dist	Municipal Bonds		x		Municipal Bonds
Abbott Laboratories	Stocks	x			Stocks
Alexion Pharm Inc	Stocks	x			Stocks
Allergan Inc	Stocks	x			Stocks
Amazon.com Inc	Stocks		x		Stocks
American Express Co	Stocks	x			Stocks
American Tower REIT Com	Stocks	x			Stocks
Amgen Inc	Stocks		x		Stocks
Apple Inc	Stocks		x		Stocks
Applied Materials Inc	Stocks	x			Stocks
ARM Holdings PLC	Stocks	x			Stocks
Athenahealth Inc.com	Stocks	x			Stocks
Baidu Inc Ads	Stocks	x			Stocks
Best Buy Co	Stocks	x			Stocks
Biogen Idec Inc	Stocks		x		Stocks
Blackrock Inc	Stocks		x		Stocks
Borg Warner Inc	Stocks	x			Stocks
Bristol Myers Squibb Co	Stocks	x			Stocks
Cabot Oil & Gas Corp	Stocks	x			Stocks
Catamaran Corp	Stocks	x			Stocks
CBS Corp Class B	Stocks	x			Stocks
Celgene Corp	Stocks		x		Stocks
Cerner Corp	Stocks	x			Stocks
Charles Schwab	Stocks	x			Stocks
Chipotle Mexican Grill Inc	Stocks	x			Stocks
Citigroup Inc	Stocks	x			Stocks
Coach Inc	Stocks	x			Stocks
Cognizant Tech Solutions Cl A	Stocks	x			Stocks
Costco Wholesale Corp	Stocks	x			Stocks
Covidien PLC	Stocks	x			Stocks
CVS Caremark Corp	Stocks	x			Stocks
Danaher Corp	Stocks		x		Stocks
Delta Air Lines Inc	Stocks	x			Stocks
Dollar General Corp	Stocks		x		Stocks
Ebay Inc	Stocks		x		Stocks
Ecolab Inc	Stocks	x			Stocks
Edward Lifesciences Corp	Stocks	x			Stocks
EMC Corp	Stocks	x			Stocks
EOG Resources Inc	Stocks	x			Stocks
Equinix Inc	Stocks	x			Stocks
Estee Lauder Cos Inc Cl A	Stocks	x			Stocks
Express Scripts Inc.common	Stocks	x			Stocks
F5 Networks Inc	Stocks	x			Stocks
Facebook Inc A	Stocks		x		Stocks
Fedex Corp	Stocks	x			Stocks
Fluor Corp	Stocks	x			Stocks
FMC Technologies Inc	Stocks	x			Stocks
Franklin Resources Inc	Stocks	x			Stocks

Name of Business Entity	Description	\$2,000	\$10,001	\$100,001	Nature
		\$10,000	\$100,000	\$1,000,000	
Gilead Science	Stocks		x		Stocks
Glaxosmithkline PLC ADS	Stocks	x			Stocks
Google Inc Cl A	Stocks		x		Stocks
Halliburton Co	Stocks	x			Stocks
HCA Holdings Inc	Stocks	x			Stocks
Hilton Worldwide Holdings Inc	Stocks	x			Stocks
Home Depot Inc	Stocks	x			Stocks
Intl Business Machines Corp	Stocks		x		Stocks
Intuit Inc	Stocks	x			Stocks
Intuitive Surgical Inc	Stocks	x			Stocks
JPMorgan Chase & Co	Stocks	x			Stocks
Kansas Cy Southn Ind	Stocks	x			Stocks
Las Vegas Sands Corp	Stocks	x			Stocks
Lennar Inc	Stocks	x			Stocks
Liberty Global PLC Cl A	Stocks	x			Stocks
LinkedIn Corp-A	Stocks	x			Stocks
Lowes Companies Inc	Stocks	x			Stocks
Lululemon Athletica Inc	Stocks	x			Stocks
Mastercard Inc	Stocks	x			Stocks
McGraw Hill Cos Inc	Stocks	x			Stocks
McKesson Corp	Stocks	x			Stocks
Michael Kors Holdings Ltd	Stocks	x			Stocks
Monsanto Co	Stocks		x		Stocks
Morgan Stanley	Stocks		x		Stocks
Nike Inc B	Stocks	x			Stocks
Noble Energy Inc	Stocks	x			Stocks
NXP Semiconductors	Stocks	x			Stocks
Oracle Corp	Stocks	x			Stocks
Pioneer Natural Resources Co	Stocks	x			Stocks
Precision Castparts Corp	Stocks		x		Stocks
Priceline.com Inc	Stocks		x		Stocks
Qualcomm Inc	Stocks		x		Stocks
Ralph Lauren Corp	Stocks	x			Stocks
Range Resources Corp	Stocks	x			Stocks
Ross Stores Inc	Stocks	x			Stocks
Salesforce.com Inc	Stocks		x		Stocks
Sanofi ADR	Stocks	x			Stocks
SBA Communications Corp	Stocks	x			Stocks
Schlumberger Ltd	Stocks		x		Stocks
Servicenow Inc	Stocks	x			Stocks
Sirius XM Radio Inc Com	Stocks	x			Stocks
Starbucks Corp	Stocks		x		Stocks
Teradata Corp	Stocks	x			Stocks
Twenty-First Century Fox Cl A	Stocks		x		Stocks
Ulta Salon Cosmetics	Stocks		x		Stocks
Union Pacific Corp	Stocks		x		Stocks
United Technologies Corp	Stocks		x		Stocks
Unitedhealth Group Inc	Stocks	x			Stocks
Valero Energy Cp	Stocks	x			Stocks
Visa Inc Com Cl A	Stocks		x		Stocks
VMWare Inc Cl A	Stocks	x			Stocks
WW Grainger Inc	Stocks	x			Stocks
Walgreen Co	Stocks	x			Stocks
Walt Disney Co Hldg Co	Stocks	x			Stocks
Wells Fargo & Co	Stocks	x			Stocks
Whole Foods Markets Inc	Stocks	x			Stocks
Williams Co Inc	Stocks	x			Stocks
Wynn Resorts Ltd	Stocks	x			Stocks
Yum Brands Inc	Stocks	x			Stocks
Zoetis Inc-Class A	Stocks	x			Stocks



Harvey L Hall  
Schedule A-2 (1)  
Single Source of Income of \$10,000 or More

**Single Source of Income of \$10,000 or More**

AAA Auto Insurance  
AARP Insurance  
Adventist Health Insurance  
AETNA Insurance  
AIG Insurance  
AIMS  
Allstate Insurance  
American National  
Anthem Blue Cross  
Avenal State Prison  
Bakersfield Heart Hospital  
Bakersfield Memorial Hospital  
BFMC/HPN  
Blue Cross Insurance  
Blue Shield Insurance  
Brand New Day Sr  
California Children Services  
California Correctional Institute  
California Substance Abuse  
California Super Bike  
Care 1st Health Plan  
CHAMPVA  
Chartis Claims Inc  
CHW-Gemcare  
CIGNA Insurance  
Class Motorcycle School  
Coastal Communities Phys  
Commerce West Ins  
Corcoran State Prison  
Corvel Corp  
County of Kern  
Delta Health  
Division of Immigration Health  
EBMS  
ESIS Insurance  
E-surance  
Farmers Insurance  
FMM/Taft Correction Institute  
Foundation for Medical Care  
Gallagher Bassett Insurance  
GEHA Insurance  
Geico Direct Insurance  
Gemcare  
Good Samaritan Hospital  
Great West Insurance Company  
Hartford Insurance Company  
HDMG

**Single Source of Income of \$10,000 or More**

Health Care Partners  
Health Net  
Health South Rehab Hospital  
Healthy Way LA  
HMO California  
Hoffman Hospice of the Valley  
Humana Insurance  
Independence Medical Group  
Infinity Insurance  
Kaiser  
Kern County Risk Management  
Kern Health Systems  
Kern High School District  
Kern Legacy Health Plan  
Kern Valley State Prison  
KFHC Healthy Families  
KMC Kealth Plan  
LA Care Health Plans  
Liberty Mutual Insurance  
Logisticare Commercial  
Mail Handlers Benefit Plan  
Managed Care Systems  
Meadowbrook Ins  
Medi-Cal  
Medicare  
Mercy Hospice  
Mercy Hospital  
Meritain Health  
MetLife Insurance  
Moda Health  
Nationwide Insurance  
Nevada Medicaid  
North Kern State Prison  
Operating Engineers H&W  
Optimal Hospice  
Pacific Care  
Palmetto GBA-Railroad Medicare  
Pan American Life Ins  
PCIP  
Pinnacle Claims Management  
Pleasant Valley Prison  
Progressive Insurance  
Qual Care  
San Joaquin Community Hospital  
Schweitzer Motorsports  
Secure Horizons  
Sedgwick Insurance  
Sierra Medical Group  
Sierra View Hospital  
SISC  
SMG

**Single Source of Income of \$10,000 or More**

State Farm

State Fund Fresno

State Fund Suisun City

Sunview Vineyards

Travelers Insurance

Tri Star Risk Management

Tricare

United Food & Commercial Workers

United Healthcare

United Medical Resources

US Marshall Service

USAA Insurance

Veterans Administration

Victims of Violent Crimes

Wasco State Prison

Western Growers Assurance

Western Health Advantage

York Insurance

Zenith Insurance

Zurich Insurance







Harvey L Hall  
 Schedule A-2 (2)  
 FMV of Investments-Stocks, Bonds and Other Interests Held in 2013

Name of Business Entity	Description	\$2,000- \$10,000	\$10,001- \$100,000	\$100,001- \$1,000,000	Nature
JP Morgan Value Advantage A	Mutual Fund	x			Mutual Fund
Touchstone Sands Cap Sel Grw Z	Mutual Fund	x			Mutual Fund
Wells Fargo Advantage Emerging Mkts Growth Mutual Fund	Mutual Fund		x		Mutual Fund

Harvey L Hall  
Schedule A-2 (3)  
FMV of Investments-Stocks, Bonds and Other Interests Held in 2013

Name of Business Entity	Description	\$2,000- \$10,000	\$10,001- \$100,000	\$100,001- \$1,000,000	Nature
US Treasury Note 7-31-16	US Treasury Note		x		Fixed Income
Federal Home Loan Bank 6-24-16	US Govt Agency Oblig		x		Fixed Income
Federal Home Loan Bank 11-17-17	US Govt Agency Oblig		x		Fixed Income
Govt Natl Mtg Assn II Pool	US Govt Agency Oblig		x		Fixed Income
Federal Natl Mtg Assn 2-8-18	US Govt Agency Oblig		x		Fixed Income
Arizona Brd Regents Univ	Municipal Bonds & Notes		x		Fixed Income
Boise State Univ Idaho Revs	Municipal Bonds & Notes		x		Fixed Income
California EDL Facs Auth Rev	Municipal Bonds & Notes		x		Fixed Income
California Health Facs Fing	Municipal Bonds & Notes			x	Fixed Income
California St Univ Rev Dev	Municipal Bonds & Notes			x	Fixed Income
Los Angeles Calif HBR Auth R	Municipal Bonds & Notes			x	Fixed Income
Port Oakland Calif Rev Inter	Municipal Bonds & Notes		x		Fixed Income
Portland Ore Urban Renew	Municipal Bonds & Notes		x		Fixed Income
San Bernadino Calif Comm College	Municipal Bonds & Notes		x		Fixed Income
San Francisco Ca City & County	Municipal Bonds & Notes		x		Fixed Income
San Luis Obispo Cnty Calif	Municipal Bonds & Notes		x		Fixed Income
Southern Calif Pub Pwr Auth	Municipal Bonds & Notes		x		Fixed Income
Univ Calif Regnts Medctr Pool	Municipal Bonds & Notes			x	Fixed Income
University Calif Revs For Pr	Municipal Bonds & Notes			x	Fixed Income
Virginia St Hsg Dev Auth	Municipal Bonds & Notes		x		Fixed Income
American Intl Group Inc	Corporate Bonds & Notes		x		Fixed Income
Bank Amer Corp Sr Nt	Corporate Bonds & Notes		x		Fixed Income
Express Scripts Inc	Corporate Bonds & Notes		x		Fixed Income
JPMorgan Chase & Co Sub Nt	Corporate Bonds & Notes		x		Fixed Income
Fidelity High Income	Fixed Income Securities		x		Securities
Vanguard GNMA Adm	Fixed Income Securities		x		Securities
Vanguard High-Yield Corp	Fixed Income Securities		x		Securities
Vanguard Inflation-Protected Secs Admiral	Fixed Income Securities		x		Securities
Vanguard Inter-Term Bond Index Signal	Fixed Income Securities		x		Securities
Vanguard Inter-Term Invest Grade Admiral	Fixed Income Securities		x		Securities
Vanguard Short-Term Bond Index Signal	Fixed Income Securities		x		Securities
Vanguard Short-Term Invest Grade Admiral	Fixed Income Securities		x		Securities
Cohen & Steers Intl Realty Inst	Alternative Assets		x		Equities
Cohen & Steers Realty Shares	Equities		x		Equities
Dodge & Cox Intl Stock	International Equity		x		Equities
Fidelity Spartan Intl Index Investor	International Equity		x		Equities
Goldman Sachs Commodity Strategy Inst	Equities	x			Equities
Royce Pennsylvania Mutual Investment	US Small Cap Equity		x		Equities
T Rowe Price New Era	Alternative Assets		x		Equities
Vanguard Emerging Markets Stock Index	Equities		x		Equities
Vanguard Extended Market Index Signal	US Mid Cap Equity		x		Equities
Vanguard Growth Index Signal	US Large Cap Equity		x		Equities
Vanguard REIT Index Fund	Alternative Assets		x		Equities
Vanguard Value Index Signal	US Large Cap Equity		x		Equities



Harvey L Hall  
Schedule A-2 (4)  
FMV of Investments-Stocks, Bonds and Other Interests Held at 12-31-13

Name of Business Entity	Description	\$2,000- \$10,000	\$10,001- \$100,000	\$100,001- \$1,000,000	Nature
Agrium Inc	Stocks	x			Stocks
Altria Group Inc	Stocks	x			Stocks
American Tower REIT	Stocks	x			Stocks
Amphenol Corp	Stocks	x			Stocks
AT&T Inc	Stocks	x			Stocks
Berkshire Hathaway Inc Cl B	Stocks	x			Stocks
Bristol Meyers Squibb Co	Stocks	x			Stocks
Caterpillar Inc	Stocks	x			Stocks
Chevron Corp	Stocks	x			Stocks
Coach Inc	Stocks	x			Stocks
Coca Cola Co	Stocks	x			Stocks
Cognizant Tech Solutions Cl A	Stocks	x			Stocks
CSX Corp	Stocks	x			Stocks
Enterprise Prods Partners LP	Stocks	x			Stocks
Exxon Mobil Corp	Stocks	x			Stocks
FMC Technologies Inc	Stocks	x			Stocks
Google Inc	Stocks	x			Stocks
Intel Corp	Stocks	x			Stocks
Intl Business Machines Corp	Stocks	x			Stocks
Johnson & Johnson	Stocks	x			Stocks
Magellan Midstream Partners	Stocks	x			Stocks
McDonalds Corp	Stocks	x			Stocks
Merck & Co Inc	Stocks	x			Stocks
Micheal Kors Holdings	Stocks	x			Stocks
Monsanto Co	Stocks	x			Stocks
Nordstrom Inc	Stocks	x			Stocks
Philip Morris Intl Inc	Stocks	x			Stocks
Polaris Inds Inc	Stocks		x		Stocks
Procter & Gamble Co	Stocks	x			Stocks
Verizon Communications	Stocks	x			Stocks
Wal-Mart Stores	Stocks	x			Stocks
Alerian MLP ETF	Exchange Traded Fund	x			ETFs & CEFs
Ishares Trust-US Utilities	Exchange Traded Fund	x			ETFs & CEFs
First Eagle Global I	Mutual Funds		x		Mutual Funds
T Rowe Price Media & Telecomm	Mutual Funds		x		Mutual Funds
Templeton Global Bd Fd Adv	Mutual Funds		x		Mutual Funds

Harvey L Hall  
Schedule A-2 (5)  
FMV of Investments-Stocks, Bonds and Other Interests Held at 12-31-13

Name of Business Entity	Description	\$2,000- \$10,000	\$10,001- \$100,000	\$100,001- \$1,000,000	Nature
Artisan Mid Cap Fund	Mutual Funds	x			Mutual Funds
Artisan Midcap Value Inv	Mutual Funds	x			Mutual Funds
Aston Montag & Caldwell Growth Fund	Mutual Funds	x			Mutual Funds
Blackrock Equity Dividend A	Mutual Funds		x		Mutual Funds
Cohen & Steers Realty Shares Fund	Mutual Funds	x			Mutual Funds
Mainstay Large Cap Growth	Mutual Funds		x		Mutual Funds
MFS International Value Fund CI A	Mutual Funds	x			Mutual Funds
MFS Value Fund CI A	Mutual Funds	x			Mutual Funds
Neuberger Berman Genesis Tr	Mutual Funds	x			Mutual Funds
Oakmark Fund	Mutual Funds		x		Mutual Funds
Oppenheimer Intl Growth Fd CI A	Mutual Funds	x			Mutual Funds
Perkins Mid Cap Value Fund CI T	Mutual Funds	x			Mutual Funds
Pimco Commodity Real Return Strategy CL D	Mutual Funds	x			Mutual Funds
Pimco Low Duration Fund CI D	Mutual Funds	x			Mutual Funds
T Rowe Price Growth Stock Advisor Class	Mutual Funds		x		Mutual Funds
Thornburg International Value Fd CI A	Mutual Funds	x			Mutual Funds
Touchstone Sands Cap Sel Grw Z	Mutual Funds	x			Mutual Funds
Virtus Insight Emerg Mkt CI A	Mutual Funds	x			Mutual Funds
Wells Fargo Advantage Emerging Mkts Growth	Mutual Funds	x			Mutual Funds





**SCHEDULE B**  
**Interests in Real Property**  
(Including Rental Income)

Name  
Harvey L Hall

316

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
1001 20th Street

CITY  
Bakersfield, Ca 93301

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      /      / 13      DISPOSED      /      / 13

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold \_\_\_\_\_       \_\_\_\_\_  
Yrs. remaining                                  Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None  
Hall Ambulance Service Inc (See Sch C-

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
1031 21st Street

CITY  
Bakersfield, Ca 93301

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      /      / 13      DISPOSED      /      / 13

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold \_\_\_\_\_       \_\_\_\_\_  
Yrs. remaining                                  Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None  
Hall Ambulance Service Inc. (See Sch C-1)

\* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE      TERM (Months/Years)  
 \_\_\_\_\_ %       None

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE      TERM (Months/Years)  
 \_\_\_\_\_ %       None

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

Comments: \_\_\_\_\_

**SCHEDULE B**  
**Interests in Real Property**  
(Including Rental Income)

Name

Harvey L Hall

4/6

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
144 1/2 Arvin Street  
CITY  
Arvin, Ca 93203

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      / 13 / 13      DISPOSED      /      /     

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold \_\_\_\_\_ Yrs. remaining       See comments \_\_\_\_\_ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None  
Hall Ambulance Service Inc, (See Sch C-1)

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
21304 Woodford & Tehachapi Road  
CITY  
Tehachapi, Ca 93561

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED      / 13 / 13      DISPOSED      /      /     

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold \_\_\_\_\_ Yrs. remaining       \_\_\_\_\_ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None  
Hall Ambulance Service Inc. (See Sch C-1)

\* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_  
 ADDRESS (Business Address Acceptable) \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_  
 INTEREST RATE \_\_\_\_\_ %      TERM (Months/Years) \_\_\_\_\_  
 None  
 HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

NAME OF LENDER\* \_\_\_\_\_  
 ADDRESS (Business Address Acceptable) \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_  
 INTEREST RATE \_\_\_\_\_ %      TERM (Months/Years) \_\_\_\_\_  
 None  
 HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

Comments: Value of property in Arvin based on improvements only. The land is leased from the City of Arvin











Harvey L. Hall  
Schedule C-1  
Gross Income Received From Rental Properties

		<u>\$10,001-</u> <u>\$100,000</u>	<u>Over</u> <u>\$100,000</u>
2001 O Street	Bakersfield, CA 93301		x
1858 Art Street	Bakersfield, CA 93312	x	
315 Kern Street	Taft, CA 93268	x	
3213 Mt Pinos Way	Frazier Park, CA 93225	x	
1001 20th Street	Bakersfield, CA 93301	x	
1031 21st Street	Bakersfield, CA 93301		x
144 1/2 Arvin Street	Arvin, CA 93203	x	
21304 Woodford-Tehachapi Rd	Tehachapi, CA 93561	x	
1030 20th Street	Bakersfield, CA 93301	x	
7901 Panama Road	Lamont, CA 93241	x	
2970 Diamond Street	Rosamond, CA 93560	x	
271 E. Lerdo Hwy	Shafter, CA 93263	x	

**SCHEDULE D  
 Income - Gifts**

Name  
 Harvey L Hall

▶ NAME OF SOURCE (Not an Acronym)  
 Bakersfield Firefighters

ADDRESS (Business Address Acceptable)  
 2101 H Street, Bakersfield, Ca. 93301

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
 Fire prevention

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12/20/13	\$ 49	Gift Certificate
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

Comments: \_\_\_\_\_

**SCHEDULE E**  
**Income – Gifts**  
**Travel Payments, Advances,**  
**and Reimbursements**

Name  
 Harvey L Hall

N/A

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)

DATE(S): \_\_\_\_/\_\_\_\_/\_\_\_\_ - \_\_\_\_/\_\_\_\_/\_\_\_\_ AMT: \$\_\_\_\_  
 (If gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated in a Panel

Other - Provide Description \_\_\_\_\_

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)

DATE(S): \_\_\_\_/\_\_\_\_/\_\_\_\_ - \_\_\_\_/\_\_\_\_/\_\_\_\_ AMT: \$\_\_\_\_  
 (If gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated in a Panel

Other - Provide Description \_\_\_\_\_

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)

DATE(S): \_\_\_\_/\_\_\_\_/\_\_\_\_ - \_\_\_\_/\_\_\_\_/\_\_\_\_ AMT: \$\_\_\_\_  
 (If gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated in a Panel

Other - Provide Description \_\_\_\_\_

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)

DATE(S): \_\_\_\_/\_\_\_\_/\_\_\_\_ - \_\_\_\_/\_\_\_\_/\_\_\_\_ AMT: \$\_\_\_\_  
 (If gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated in a Panel

Other - Provide Description \_\_\_\_\_

Comments: \_\_\_\_\_