

AN 2013



MAR 31 2014

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) Robert (FIRST) C (MIDDLE) - ARCADIA CITY CLERK

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City of Arcadia

Division, Board, Department, District, if applicable

City Council

Your Position

City Council Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_

Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County \_\_\_\_\_

County of \_\_\_\_\_

City of Arcadia

Other \_\_\_\_\_

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2013, through December 31, 2013.

Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2013.

The period covered is January 1, 2013, through the date of leaving office.

Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 8

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

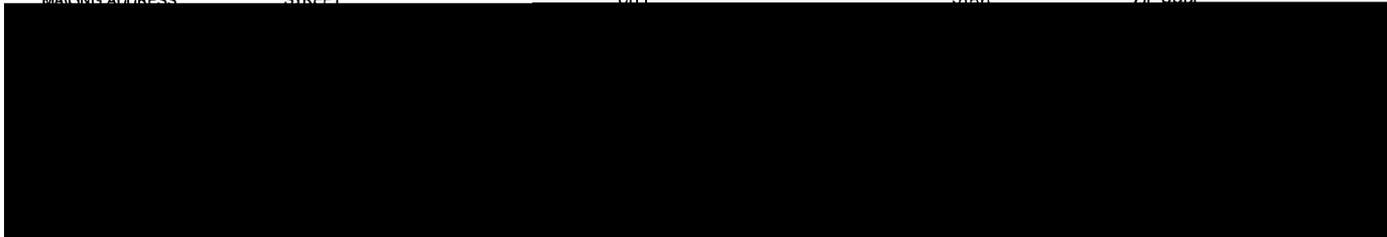
Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verification

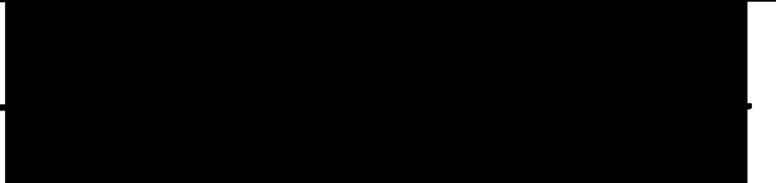
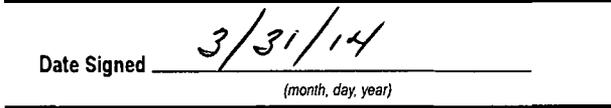
MAILING ADDRESS STREET CITY STATE ZIP CODE



Date Signed

3/31/14

(month, day, year)



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## Schedule A-2

## Robert C. Harbicht &amp; Patricia M. Harbicht Living Trust, 12/31/13

Investment	Business	\$2M - \$10M	\$10M - \$100M	\$100M - \$1MM	Over \$1MM	Date Acquired	Date Disposed
<b>Bought/Sold</b>							
Bankunited Inc		x				3/13/14	
Parkways Properties	REIT		x			3/25/14	
Bankunited Inc		x					3/13/14
Bankunited Inc		x					3/28/14
Parkways Properties	REIT	x					3/28/14
Ares Capital Corp	Finance	x				4/8/14	
Parkways Properties	REIT	x					4/8/14
Franklin Street Prop	REIT	x				5/15/14	
Phillips 66 Partners	Oil	x				7/26/14	
Eli Lilly	Pharmaceuticals	x				7/31/14	
Franklin Street Prop	REIT	x					7/19/14
Phillips 66 Partners	Oil	x					7/31/14
Clearbridge Energy	Energy	x				6/28/14	
Ares Capital Corp	Finance	x					6/28/14
Phillips 66 Partners	Oil	x					8/22/14
Arcadia School Bonds	School		x			10/21/14	
Chipolte Mexican Grill	Food	x				11/5/14	
W R Berkely Corp		x					11/5/14
Hilton	Hotels	x				12/17/14	

**Holdings**

Bank of America	Banking	x					
CVB Financial	Banking		x				
Disney	Entertainment		x				
Johnson & Johnson	Pharmaceuticals	x					
Monsanto	Chemicals	x					

Harbicht Trust, 12/31/13

Nordstrom	Retail		x				
Pfizer	Pharmaceuticals	x					
State Street Corp	Financial		x				
Wells Fargo	Banking		x				
Nuveen CA Div ADV Mf3	Ca bonds		x				
Colgate Palmolive	Consumer products	x	x				
Sirius XM Radio	Radio						

**Rental Property**

234 E. Foothill, Arcadia	Office Bldg			x			
232 E. Foothill, Arcadia	House			x			
217 E. Lemon, Monrovia	Apartment Bldg				x		

Schedule A-2

Robert C. Harbicht IRA, 12/31/13

Investment	Business	\$2M - \$10M	\$10M - \$100M	\$100M - \$1MM	Over \$1MM	Date Acquired	Date Disposed
<b>Bought/Sold</b>							
EFA EEM Stars	Bonds	x					1/29/14
JPMorgan Chase	Banking	x				2/5/14	
FPC Capital	Finance		x				2/1/14
Pitney Bowes	Office machinery	x				3/7/14	
PPL Capital Funding	Finance	x				3/15/14	
Wells Fargo	Banking	x				3/22/14	
First Republic Bank	Banking	x				4/23/14	
Pitney Bowes	Office machinery	x					5/8/14
HGX Stepup	Bonds	x				7/5/14	
Nestle	Food	x				7/26/14	
Bank of America	Banking	x					8/1/14
DAXK Stepup	Bonds	x				9/6/14	

**Holdings**

BAC Capital Trust III	Banking	x					
M&T Capital Trust	Finance		x				
Public Storage	Storage	x					
Vornado Realty Trust Ser K	Real estate	x					
Agilent Technologies	Technology		x				
AT&T	Communicatiuons	x					
Avery Dennison	Office Supplies	x					
Boeing	Aircraft	x					

Harbicht IRA, 12/31/13

British Petroleum	Oil		x			
CH Energy Group	Energy		x			
Discover Financial Services	Financial	x				
Citigroup	Banking	x				
Colgate Palmolive	Soap		x			
Comcast	Communications	x				
CVB Financial	Banking		x			
Disney	Entertainment		x			
Edison	Electricity		x			
General Electric	Appliances		x			
General Dynamics	Electronics	x				
Heinz	Food	x				
Hewlett Packard	Electronics		x			
Hugoton Royalty Trust	Finance	x				
Iberdrola S A		x				
Johnson & Johnson	Household goods		x			
Kroger	Grocery	x				
Magellan Midstream			x			
Microsoft	Computer Software	x				
Prudential	Insurance	x				
Oracle	Computer Software	x				
Pepsico	Foods	x				
Pfizer	Pharmaceuticals	x				
Proctor & Gamble	Soap	x				
Public Services Enterprise Group	Energy	x				
Sempra Energy	Energy		x			
Suntrust Banks	Banking	x				
Transocean Ltd		x				
Verizon	Communications		x			
Vodafone	Communications		x			
Walgreen	Retail	x				
Waste Management	Waste disposal	x				

Harbicht IRA, 12/31/13

Wells Fargo	Banking		x				
Westar Energy	Energy	x					
Weyerhaeuser	Paper, wood	x					
Qwest Corp		x					
Discover Financial Services	Financial	x					
Prudential	Insurance	x					
Suntrust Banks	Banking	x					

**SCHEDULE B**  
**Interests in Real Property**  
 (Including Rental Income)

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
217 E. Lemon Avenue

CITY  
Monrovia, CA

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED     /    /12      DISPOSED     /    /12

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold \_\_\_\_\_ Yrs. remaining       \_\_\_\_\_ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None  
Eva Reid & Kirk Williams, Chris Gardener & Kelly Morrison

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
232 E. Foothill Blvd

CITY  
Arcadia, CA

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

ACQUIRED     /    /12      DISPOSED     /    /12

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold \_\_\_\_\_ Yrs. remaining       \_\_\_\_\_ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None  
Tanya Moore & Steve Anthony

\* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE \_\_\_\_\_%      TERM (Months/Years) \_\_\_\_\_  
 None

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE \_\_\_\_\_%      TERM (Months/Years) \_\_\_\_\_  
 None

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

