

STATEMENT OF ECONOMIC INTERESTS



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FAIR POLITICAL PRACTICES COVER PAGE

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Lawrence

(MIDDLE)

Joseph

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City of San Juan Capistrano

Division, Board, Department, District, if applicable

Your Position

City Council Member

CITY CLERK

SAN JUAN CAPISTRANO

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency:

Position:

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County

County of

City of San Juan Capistrano

Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2013, through December 31, 2013.

Leaving Office: Date Left / / (Check one)

-or-

The period covered is / / through December 31, 2013.

The period covered is January 1, 2013, through the date of leaving office.

Assuming Office: Date assumed / /

The period covered is / / through the date of leaving office.

Candidate: Election year and office sought, if different than Part 1:

4. Schedule Summary

Check applicable schedules or "None."

Total number of pages including this cover page: 5

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verification

I certify under penalty of perjury under the laws of the State

Date Signed

3/11/2014

(month, day, year)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name _____

▶ NAME OF BUSINESS ENTITY
Exxon Mobil Corp (XOM)
GENERAL DESCRIPTION OF THIS BUSINESS
Energy

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/13 ____/____/13
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
AT+T
GENERAL DESCRIPTION OF THIS BUSINESS
Telecommunications

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/13 ____/____/13
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
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IF APPLICABLE, LIST DATE:
____/____/13 ____/____/13
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
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IF APPLICABLE, LIST DATE:
____/____/13 ____/____/13
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

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IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED

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 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/13 ____/____/13
ACQUIRED DISPOSED

Comments: _____

SCHEDULE D
Income - Gifts

Name _____

▶ NAME OF SOURCE (Not an Acronym)
Rancho Mission Viejo
ADDRESS (Business Address Acceptable) SJC
28811 Ortega Highway, CA 92675
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Ranch Land Development

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8/24/13</u>	<u>\$ 130</u>	<u>Rodeo</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Jan Siegel
ADDRESS (Business Address Acceptable) 92675
27201 Calle Delgado, SJC, CA
BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8/3/13</u>	<u>\$ 81</u>	<u>Mission</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Mission San Juan Capistrano
ADDRESS (Business Address Acceptable)
26801 Ortega Highway, SJC 92671
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Tourism

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>9/20/13</u>	<u>\$ 100</u>	<u>Mission Gala</u>
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

Comments: _____

SCHEDULE E
Income – Gifts
Travel Payments, Advances,
and Reimbursements

Name _____

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

▶ NAME OF SOURCE (Not an Acronym)
Southern California Edison

ADDRESS (Business Address Acceptable)
1851 W. Valencia Drive

CITY AND STATE
Fullerton, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
Electric Power Generation, etc

DATE(S): 9, 11, 13 - 9, 13, 13 AMT: \$ 417
(If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel

Other - Provide Description Tour of Big Creek Power Plant

▶ NAME OF SOURCE (Not an Acronym)
Metropolitan Water District of Orange County

ADDRESS (Business Address Acceptable)
18760 Ward Street

CITY AND STATE
Fountain Valley, CA 92708

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
Wholesale Water

DATE(S): 6, 21, 13 - 6, 22, 13 AMT: \$ 706
(If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel

Other - Provide Description Tour of State Water Project

▶ NAME OF SOURCE (Not an Acronym)
San Diego Metropolitan Water District

ADDRESS (Business Address Acceptable)
4677 Overland Ave

CITY AND STATE
San Diego, CA 92123

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
Wholesale Water

DATE(S): 10, 10, 13 - 10, 19, 13 AMT: \$ 150
(If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel

Other - Provide Description Tour of Colorado River Water Distribution

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)

DATE(S): _____ AMT: \$ _____
(If gift)

TYPE OF PAYMENT: (must check one) Gift Income

Made a Speech/Participated in a Panel

Other - Provide Description _____

Comments: _____

STATEMENT OF ECONOMIC INTEREST

FORM 700

REPORTING PERIOD: January 1, 2013 – December 31, 2013

NAME: Larry Kramer

EXPANDED STATEMENT INCLUDES THE FOLLOWING AGENCIES & POSITIONS

Agency	Position Title	Type of Statement
Successor Agency to the Community Redevelopment Agency	Director	Annual
San Juan Capistrano Public Finance Authority	Director	Annual
Sewer Maintenance District #1	Director	Annual
San Juan Capistrano Housing Authority	Commissioner	Annual
South Orange County Wastewater Authority (SOCWA)	Member	Annual
South Orange County Watershed Management Area (SOCWMA)	Member	Annual
California Joint Powers Insurance Authority	Alternate Member	Annual
League of California Cities – Orange County Chapter	Alternate Member	Annual
Southern California Association of Governments	Alternate Member	Annual
San Juan Basin Authority	Member	Annual
South Orange Coastal Ocean Desalination Project Participation Committee	Member	Annual
South County Agencies Group	Member	Annual