

2014 MAR 24 AM 11:55

2014 MAR 27 PM 4:33

CITY OF ALHAMBRA
CITY CLERK'S OFFICE

Please type or print in ink.

NAME OF FILER (LAST) MESSINA

(FIRST) BARBARA

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

CITY OF ALHAMBRA

Division, Board, Department, District, if applicable

CITY COUNCIL

Your Position

COUNCILMEMBER - SECOND DISTRICT

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: PLEASE SEE ATTACHED LIST

Position: PLEASE SEE ATTACHED LIST

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County

County of LOS ANGELES

City of ALHAMBRA

Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2013, through December 31, 2013.

Leaving Office: Date Left ____/____/____
(Check one)

-or-

The period covered is ____/____/____, through December 31, 2013.

The period covered is January 1, 2013, through the date of leaving office.

Assuming Office: Date assumed ____/____/____

The period covered is ____/____/____, through the date of leaving office.

Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: ~~6~~ 7

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verification



I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/23/14
(month, day, year)

EXPANDED STATEMENT – BARBARA A. MESSINA - 2013

- 1. SOUTHERN CALIFORNIA ASSOCIATION OF GOVERNMENTS
REPRESENTATIVE
(Annual – Calendar Year 2013)

2. CITY SELECTION COMMITTEE – LOS ANGELES COUNTY
ALTERNATE REPRESENTATIVE
(Annual – Calendar Year 2013)

3. SAN GABRIEL VALLEY COUNCIL OF GOVERNMENTS COUNTY
REPRESENTATIVE
(Annual – Calendar Year 2013)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

Name BARBARA A. MESSINA

NAME OF BUSINESS ENTITY AMERITRADE BROCKAGE COMPANY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY COMPANY STOCKS BROKERAGE
FAIR MARKET VALUE \$100,001 - \$1,000,000
NATURE OF INVESTMENT STOCK
IF APPLICABLE, LIST DATE: 01/01/11 ACQUIRED 12/31/11 DISPOSED

NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

Comments: SEE ATTACHED PAGE 1 OF STOCKS OVER \$2000.00 IN VALUE

Barbara Messina
Councilwoman - City of Alhambra
California Form 700
Schedule A-1
Holdings as of December 31, 2013

Name Of Business Entity	General Description of Business Activity	\$2,000 - \$10,000	\$10,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000	Nature of Investment	Acquired	Disposed
3m Company	Conglomerate		X			Stock	07/10/13	
Abbott Labs	Pharmaceuticals	X				Stock	05/04/10	
Agnico Eagle Mines, LTD	Gold					Stock	12/20/11	07/10/13
Anadarko Pete Corp	Independent Oil & Gas	X				Stock	05/03/10	
Apple Inc	Technology		X			Stock	07/10/13	
Applied Materials	Technology		X			Stock	12/20/11	
AT&T	Telecommunications		X			Stock	07/10/13	
Barrick Gold Corporation	Gold		X			Stock	07/10/13	
Chevron Corp	Oil & Gas		X			Stock	07/10/13	
ConocoPhillips	Intergrated Oil & Gas	X				Stock	05/05/08	
Costco Wholesale Crp Del	Discount Variety Stores		X			Stock	07/10/13	
Crescent Energy Corp	Utility	X				Stock	05/07/10	
Devon Energy Corp New	Independent Oil & Gas	X				Stock	05/19/10	
Disney (Walt) Co Com Stk	Entertainment	X				Stock	07/10/13	
Duke Energy Corp	Utility	X				Stock	07/10/13	
Emerson Elec Co	Industrial Equipment	X				Stock	07/10/13	
Exxon Mobil Corp Com	Oil & Gas		X			Stock	06/21/07	
Goldcorp Inc	Gold		X			Stock	06/05/09	
Heinz H J Co Pv 25ct	Foods					Stock	06/04/10	06/10/13
Honeywell Intl Inc Del	Aerospace/Defense	X				Stock	07/10/13	
Intl Business Machines Corp Ibm	Technology		X			Stock	07/10/13	
Intel Corp	Semiconductor		X			Stock	07/10/13	
Johnson & Johnson	Consumer Staples		X			Stock	07/10/13	
Nestle S A Rep Rg Sh Adr	Foods	X				Stock	05/21/10	
Northrop Grumman Corp	Aerospace/Defense		X			Stock	07/10/13	
Phillips 66	Oil & Gas					Stock	05/05/08	07/10/13
Procter & Gamble Co	Consumer Staples		X			Stock	07/10/13	
Schlumberger Ltd	Energy Exploration		X			Stock	04/30/10	
Southern Company	Utility	X				Stock	05/19/10	
Thermo Fisher Scientific Inc	Medical Equipment	X				Stock	05/07/10	
Unilever Nv Ny Reg Shs	Foods	X				Stock	08/18/09	
Verizon Communications	Telecommunications	X				Stock	07/10/13	

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
 (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
BARBARA A, MESSINA

▶ 1. BUSINESS ENTITY OR TRUST

MESSINA DEVELOPMENT CO.

Name
1101 SO. SECOND ST.

Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
REAL ESTATE DEVELOPMENT AND RENTAL

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 / / **11** / / **11**
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Sole Proprietorship Partnership Other

YOUR BUSINESS POSITION **OWNER**

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME IQ THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 / / **11** / / **11**
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____

▶ 1. BUSINESS ENTITY OR TRUST

MESSINA FAMILY TRUST

Name
1101 SO. SECOND ST.

Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
INVESTMENTS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 / / **11** / / **11**
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Sole Proprietorship Partnership Other

YOUR BUSINESS POSITION **TRUSTEE**

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME IQ THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

1101 SO. SECOND ST. ALHAMBRA, CA. 91801

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 / / **11** / / **11**
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

SCHEDULE D
Income - Gifts

Name
BARBARA A, MESSINA

▶ NAME OF SOURCE
BURKE, WILLIAMS & SORRENSEN

ADDRESS (Business Address Acceptable)
444 FLOWERS ST. LOS ANGELES, CA. 90071

BUSINESS ACTIVITY, IF ANY, OF SOURCE
ATTORNEYS

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
2 / 1 / 13	\$ 90.00	DINNER
5 / 12 / 13	\$ 90.00	DINNER
7 / 10 / 13	\$ 90.00	DINNER

▶ NAME OF SOURCE
THE RATKOVICH CO.

ADDRESS (Business Address Acceptable)
1000 SO. FREMONT, ALHAMBRA, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
REAL ESTATE OWNERS

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
9 / 06 / 13	\$ 250.00	FUNDRAISER DINNER
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE
ANTHONY & EVELYN GONZALES

ADDRESS (Business Address Acceptable)
46-270 CLUB DR.. INDIAN WELLS

BUSINESS ACTIVITY, IF ANY, OF SOURCE
LOBBYIST

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
5 / 15 / 13	\$ 75.00	DINNER
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE
CERREL AND ASSOCIATES

ADDRESS (Business Address Acceptable)
320 N. LACHMONT BLVD.

BUSINESS ACTIVITY, IF ANY, OF SOURCE
LOBBYIST

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
11 / 14 / 13	\$ 85.00	DINNER
/ /	\$	
/ /	\$	

▶ NAME OF SOURCE
LELAND DOLLEY

ADDRESS (Business Address Acceptable) **601 13th ST**
MANHATTAN BEACH

BUSINESS ACTIVITY, IF ANY, OF SOURCE
ATTORNEY

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
6 / 10 / 13	\$ 150.00	FUNDRAISER-SOLIS
8 / 20 / 13	\$ 150.00	FUNDRAISER- CHU
9 / 05 / 13	\$ 125.00	FUNDRAISER- CHAU

▶ NAME OF SOURCE
ALLIED PHYSICIANS IPA

ADDRESS (Business Address Acceptable)
1668 SO. GARFIELD AVE. ALHAMBRA, CA.

BUSINESS ACTIVITY, IF ANY, OF SOURCE
PHYSICIANS

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
12 / 15 / 13	\$ 250.00	FUNDRAISER DINNER
/ /	\$	
/ /	\$	

Comments: _____