

AN2013

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION  
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS

Date Received  
Official Use Only

RECEIVED  
COVER PAGE  
FAIR POLITICAL PRACTICES COMMISSION

TN

MAR 10 2014

Please type or print in ink.

NAME OF FILER (LAST) SIEGEL (FIRST) JAC (MIDDLE) CITY CLERK  
2014 MAR 12 PM 1:06

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

CITY OF MOUNTAIN VIEW

Division, Board, Department, District, if applicable

CITY COUNCIL

Your Position

COUNCIL MEMBER

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: SILICON VALLEY ANIMAL CONTROL AUTHORITY

Position: BOARD MEMBER

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County

County of SANTA CLARA

City of MOUNTAIN VIEW

Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2013, through December 31, 2013.

Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one)

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2013.

The period covered is January 1, 2013, through the date of leaving office.

Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 6

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. [Redacted Signature Area]

herein and in any attached schedules is true and complete. I acknowledge

I certify under penalty of perjury under the laws of the State of California

Date Signed March 10, 2014

(month, day, year)

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION  
Name JAC SIEGEL

▶ NAME OF BUSINESS ENTITY  
SEE ATTACHED

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership       Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/13      \_\_\_\_/\_\_\_\_/13  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership       Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/13      \_\_\_\_/\_\_\_\_/13  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership       Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/13      \_\_\_\_/\_\_\_\_/13  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership       Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/13      \_\_\_\_/\_\_\_\_/13  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership       Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/13      \_\_\_\_/\_\_\_\_/13  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership       Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/13      \_\_\_\_/\_\_\_\_/13  
ACQUIRED      DISPOSED

Comments: \_\_\_\_\_

*"ATTACHMENT" A1*

*page 1*

Last Stmt: 02/14

Account Totals	Total Value	288,821.98	Money Funds / Bank Sweep	3,488.88	Funds Available	3,490.60	Today's Change	N/A
	Equity	243,382.13	Debit / Credit Balance	1.72	Buying Power	0.00	Gain Loss/Inv Ret	37,603.40

CUSIP/Symbol	Description	Quantity	Price	Value	Total Cost	Yield
				3,490.60	0.00	
	CASH/CREDIT BALANCE			1.72		
	UBS BANK USA DEPOSIT ACCOUNT			3,488.88		0.020%

Symbol	Description	Quantity	Price	Value	Total Cost	Unrealized (Tax) G/L	%G/L	Gain-Loss/Inv Return	Tdy Chg	Est Annual Income	Yield	Avg Cost/ (Tax Lots)
				129.56	57.05	72.51	127.10%	129.56	0	6.88	5.31%	
TYT	TORTOISE ENERGY CAPITAL CORP	4.000	^32.390	129.56	57.05	72.51	127.10%	129.56 <sup>IR</sup>	0	6.88	5.31%	14.26 (1)

CUSIP/Symbol	Description	Quantity	Price	Value	Total Cost	Unrealized (Tax) G/L	%G/L	Est Annual Income	Divd Freq	Avg Cost/ (Tax Lots)	Current Yield	Next Call Date
				95,195.25	93,247.66	1,947.59	2.09%	5,587.59			5.87%	
353538200 FCHIX	FRANKLIN HIGH INCOME FUND CLASS C	3,868.218	^2.170	8,394.03	7,813.80	580.23	7.43%	469.99	M	2.02 (1)	5.60%	
880208871 TTRCX	TEMPLETON GLOBAL TOTAL RETURN CLASS C	550.588	^13.250	7,295.29	7,229.22	66.07	0.91%	254.37	M	13.13 (1)	3.49%	
36202B5W1	GNMA PL 001761M RATE 08.0000% MATURES 06/20/24	45,000.000	^116.376	295.26	254.34	40.92	16.09%	20.30		100.25 (1)	6.87%	
36209UG83	GNMA PL 481823X RATE 07.0000% MATURES 07/15/28	150,000.000	^103.014	1,979.41	1,998.36	-18.95	-0.95%	134.50		104.00 (1)	6.80%	
92978AAA0	WACHOVIA CAPITAL B/E RATE 05.569% MATURES 03/29/49	30,000.000	^96.750	29,025.00	29,328.94	-303.94	-1.04%	1,670.92		97.76 (1)	5.76%	03/15/11
693475AK1	PNC FINL SERV GRP INC WT EXP NTS B/E RATE 06.750% MATURES 07/29/49	45,000.000	^107.125	48,206.25	46,623.00	1,583.25	3.40%	3,037.50		103.61 (2)	6.30%	08/01/21

Symbol	Description	Quantity	Price	Value	Total Cost	Unrealized (Tax) G/L	%G/L	Gain-Loss/Inv Return	Avg Cost/ (Tax Lots)	Reinvested Dividends
				190,006.61	169,354.96	20,651.65	12.19%	35,526.26		14,874.61
CVTCX	CALAMOS GROWTH & INCOME FUND CLASS C	2,871.628	^33.980	97,577.92	84,166.60	13,411.32	15.93%	27,567.42 <sup>IR</sup>	29.31 (17)	14,156.10
FCISX	FT-FRANKLIN INCOME C	15,557.352	^2.500	38,893.38	34,464.60	4,428.78	12.85%	4,428.78	2.22 (4)	
PAUCX	PIMCO ALL ASSETS ALL AUTH-C	1,883.333	^10.020	18,871.00	20,723.76	-1,852.76	-8.94%	-1,134.25 <sup>IR</sup>	11.00 (4)	718.51
TCINX	TEMPLETON GLOBAL BALANCED FUND CLASS C1	10,600.707	^3.270	34,664.31	30,000.00	4,664.31	15.55%	4,664.31	2.83 (1)	

^ Price is as of close last business day.

"IR" denotes Investment Return - Investment Return is the Market Value minus the Client Investment. It does not include any cash dividends that were not reinvested.

Includes intraday transactions displayed on the Intraday activity page. Commission and fees for Equity trades are estimates, and may not match what is charged to the account. Fixed Income agency trades may not include commission and fees. Some trade corrections and fees are not included intraday. In calculating cost and gain/loss figures, intraday sales assume first in/first out. Versus purchase sales will be adjusted after close of business and shown next business day.

This report is for informational purposes only and may or may not include all holdings or client accounts. All information presented is subject to change at any time and is provided only as of the date indicated. The Firm's periodic account statements and official tax documents are the only official record of client accounts and are not superseded, replaced, or amended by any of the information presented in these reports. Clients should not rely on this information in making purchase or sell decisions, for tax purposes or otherwise.

" ATTACHMENT " A-1

page 2

Last Stmt

Account Totals	Total Value	39,937.29	Money Funds / Bank Sweep	0.00	Funds Available	0.00	Today's Change	N/A
	Equity	39,936.71	Debit / Credit Balance	0.00	Buying Power	0.00	Gain Loss/Inv Ret	3,234.93

Equity 100.00%

Symbol	Description	Quantity	Price	Value	Total Cost	Unrealized (Tax) G/L	%G/L	Gain-Loss/Inv Return	Est Annual Income	Yield	Avg Cost/ (Tax Lots)
				<b>39,937.31</b>	<b>36,702.38</b>	<b>3,234.93</b>	<b>8.81%</b>	<b>- 3,234.93</b>	<b>106.51</b>	<b>0.27%</b>	
FKDNX	FT-FRANKLIN DYNATECH A	273.598	^47.290	12,938.45	12,142.28	796.17	6.56%	796.17	0.00	-	44.38 (1)
FRDPX	FT-FRANKLIN RISING DIVIDENDS A	250.731	^48.680	12,205.59	12,125.35	80.24	0.66%	80.24	106.51	0.87%	48.36 (1)
FBDIX	FT-FRANKLIN BIOTECH DISC A	94.568	^156.430	14,793.27	12,434.75	2,358.52	18.97%	2,358.52	0.00	-	131.49 (1)

^ Price is as of close last business day.

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Includes Intraday transactions displayed on the Intraday activity page. Commission and fees for Equity trades are estimates, and may not match what is charged to the account. Fixed Income agency trades may not include commission and fees. Some trade corrections and fees are not included intraday. In calculating cost and gain/loss figures, intraday sales assume first in/first out. Versus purchase sales will be adjusted after close of business and shown next business day.

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**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name JAC SIEGEL

**▶ 1. BUSINESS ENTITY OR TRUST**

Name LIVING TRUST  
SIEGEL TRUST

Address (Business Address Acceptable) \_\_\_\_\_

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$0 - \$1,999                                      \_\_\_\_\_/\_\_\_\_\_/13                      \_\_\_\_\_/\_\_\_\_\_/13  
 \$2,000 - \$10,000                                      ACQUIRED                      DISPOSED  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Partnership     Sole Proprietorship     \_\_\_\_\_ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499                       \$10,001 - \$100,000  
 \$500 - \$1,000                       OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None

\_\_\_\_\_

\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT                       REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  
1731 BEGEN AVE  
MOUNTAIN VIEW, CA 94040

Description of Business Activity or City or Other Precise Location of Real Property \_\_\_\_\_

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000                                      \_\_\_\_\_/\_\_\_\_\_/13                      \_\_\_\_\_/\_\_\_\_\_/13  
 \$10,001 - \$100,000                                      ACQUIRED                      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership  
 Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**▶ 1. BUSINESS ENTITY OR TRUST**

Name \_\_\_\_\_

Address (Business Address Acceptable) \_\_\_\_\_

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$0 - \$1,999                                      \_\_\_\_\_/\_\_\_\_\_/13                      \_\_\_\_\_/\_\_\_\_\_/13  
 \$2,000 - \$10,000                                      ACQUIRED                      DISPOSED  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Partnership     Sole Proprietorship     \_\_\_\_\_ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499                       \$10,001 - \$100,000  
 \$500 - \$1,000                       OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None

\_\_\_\_\_

\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT                       REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property \_\_\_\_\_

Description of Business Activity or City or Other Precise Location of Real Property \_\_\_\_\_

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000                                      \_\_\_\_\_/\_\_\_\_\_/13                      \_\_\_\_\_/\_\_\_\_\_/13  
 \$10,001 - \$100,000                                      ACQUIRED                      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership  
 Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

## Instructions – Schedule A-2

### Investments, Income, and Assets of Business Entities/Trusts

---

Use Schedule A-2 to report investments in a business entity (including a consulting business or other independent contracting business) or trust (including a living trust) in which you, your spouse or registered domestic partner, and your dependent children together had a 10% or greater interest, totaling \$2,000 or more, during the reporting period and which is located in, doing business in, planning to do business in, or which has done business during the previous two years in your agency's jurisdiction. See Reference Pamphlet, page 13. A trust located outside your agency's jurisdiction is reportable if it holds assets that are located in or doing business in the jurisdiction. Do not report a trust that contains non-reportable interests. For example, a trust containing only your personal residence not used in whole or in part as a business, your savings account, and some municipal bonds, is not reportable.

Also report on Schedule A-2 investments and real property held by that entity or trust if your pro rata share of the investment or real property interest was \$2,000 or more during the reporting period.

#### To Complete Schedule A-2:

**Part 1.** Disclose the name and address of the business entity or trust. If you are reporting an interest in a business entity, check "Business Entity" and complete the box as follows:

- Provide a general description of the business activity of the entity.
- Check the box indicating the highest fair market value of your investment during the reporting period.
- If you initially acquired or entirely disposed of this interest during the reporting period, enter the date acquired or disposed.
- Identify the nature of your investment.
- Disclose the job title or business position you held with the entity, if any (i.e., if you were a director, officer, partner, trustee, employee, or held any position of management). A business position held by your spouse is not reportable.

**Part 2.** Check the box indicating your **pro rata** share of the **gross** income received by the business entity or trust. This amount includes your pro rata share of the **gross** income from the business entity or trust, as well as your community property interest in your spouse's or registered domestic partner's share. Gross income is the total amount of income before deducting expenses, losses, or taxes.

**Part 3.** Disclose the name of each source of income that is located in, doing business in, planning to do business in, or that has done business during the previous two years in your agency's jurisdiction, as follows:

- Disclose each source of income and outstanding loan **to the business entity or trust** identified in Part 1 if your pro rata share of the **gross** income (including your community property interest in your spouse's or registered domestic partner's share) to the business entity or trust from that source was \$10,000 or more during the reporting period. See Reference Pamphlet, page 11, for examples.

Income from governmental sources may be reportable if not considered salary. See Regulation 18232. Loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status are not reportable.

- Disclose each individual or entity that was a source of commission income of \$10,000 or more during the reporting period through the business entity identified in Part 1. See Reference Pamphlet, page 8, for an explanation of commission income. You may be required to disclose sources of income located outside your jurisdiction. For example, you may have a client who resides outside your jurisdiction who does business on a regular basis with you. Such a client, if a reportable source of \$10,000 or more, must be disclosed.

Mark "None" if you do not have any reportable \$10,000 sources of income to disclose. Using phrases such as "various clients" or "not disclosing sources pursuant to attorney-client privilege" may trigger a request for an amendment to your statement. See Reference Pamphlet, page 14, for details about requesting an exemption from disclosing privileged information.

**Part 4.** Report any investments or interests in real property held or leased by the entity or trust identified in Part 1 if your pro rata share of the interest held was \$2,000 or more during the reporting period. Attach additional schedules or use FPPC's Form 700 Excel spreadsheet if needed.

- Check the applicable box identifying the interest held as real property or an investment.
- If investment, provide the name and description of the business entity.
- If real property, report the precise location (e.g., an assessor's parcel number or address).
- Check the box indicating the highest fair market value of your interest in the real property or investment during the reporting period. (Report the fair market value of the portion of your residence claimed as a tax deduction if you are utilizing your residence for business purposes.)
- Identify the nature of your interest.
- Enter the date acquired or disposed only if you initially acquired or entirely disposed of your interest in the property or investment during the reporting period.

