

888

RECEIVED



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received FEB 5 2014

BY: [Signature]

Please type or print in ink.

NAME OF FILER (LAST) Buchanan (FIRST) Joan (MIDDLE)

1. Office, Agency, or Court

Agency Name (Do not use acronyms) California State Legislature
Division, Board, Department, District, if applicable Assembly District 16
Your Position Member of the Assembly

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State, Multi-County, City of, Judge or Court Commissioner, County of, Other

3. Type of Statement (Check at least one box)

- Annual, Leaving Office, Assuming Office, Candidate

4. Schedule Summary

- Schedule A-1, A-2, B, C, D, E, None - No reportable interests on any schedule

5. [Redacted area]

I certify under penalty of perjury under the laws of the State of California that

Date Signed 02/06/2014 (month, day, year)

Signature [Redacted]

**SCHEDULE A-1  
Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)  
*Do not attach brokerage or financial statements.*

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name Joan Buchanan
--

▶ NAME OF BUSINESS ENTITY  
AON Corporation

GENERAL DESCRIPTION OF THIS BUSINESS  
Insurance Brokerage

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/13      \_\_\_\_\_/\_\_\_\_\_/13  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Bank of America

GENERAL DESCRIPTION OF THIS BUSINESS  
Banking

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/13      \_\_\_\_\_/\_\_\_\_\_/13  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
JP Morgan Chase

GENERAL DESCRIPTION OF THIS BUSINESS  
Banking

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/13      \_\_\_\_\_/\_\_\_\_\_/13  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Motorola

GENERAL DESCRIPTION OF THIS BUSINESS  
Electronics

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/13      \_\_\_\_\_/\_\_\_\_\_/13  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Halo Fund

GENERAL DESCRIPTION OF THIS BUSINESS  
Venture Capital

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other Limited Partner  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/13      \_\_\_\_\_/\_\_\_\_\_/13  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Blackrock Energy & Resources Trust

GENERAL DESCRIPTION OF THIS BUSINESS  
Venture Capital

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other Limited Partner  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/13      \_\_\_\_\_/\_\_\_\_\_/13  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_







Schedule D  
Income - Gifts

700

CALIFORNIA FORM

FAIR POLITICAL PRACTICES COMMISSION

Name

Joan Buchanan

<BLUE> is a required field

NAME OF SOURCE	ADDRESS OF SOURCE (Business Address, Acceptable)	ZIP CODE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yyyy)	VALUE	DESCRIPTION OF GIFT(S)
California Association of Realtors	525 S. Virgil Ave, Los Angeles, CA	90020	Trade Association	01/12/13	\$ 150.00	Dinner
California Charter Schools Association	1107 9th Street, #200, Sacramento, CA	95814	Trade Association	01/15/13	\$ 35.86	Reception
California Tribal Business Alliance	1530 J Street, Sacramento, CA	95814	Trade Association	01/16/13	\$ 25.25	Reception
Chukchansi Economic Development Authority	46575 Road 417, Bldg C, Coarsegold, CA	93614	Political Organization	01/16/13	\$ 6.48	Reception
California Teachers Association	1118 - 10th Street, Sacramento, CA	95814	Trade Association	01/29/13	\$ 31.18	Food and Beverage
Pacific Gas & Electric Company	1415 L Street, #280, Sacramento, CA	95814	Utility Company	01/30/13	\$ 102.22	Dinner
Pacific Gas & Electric Company	1415 L Street, #280, Sacramento, CA	95814	Utility Company	02/06/14	\$ 1.97	Reception
Farmers Group, Inc.	1201 K Street, #950, Sacramento, CA	95814	Insurance Company	02/06/13	\$ 41.36	Reception
Personal Insurance Federation of California	1201 K Street, #950, Sacramento, CA	95814	Trade Association	02/06/13	\$ 1.97	Reception
Waste Management	915 L Street, #1430, Sacramento, CA	95814	Refuse Company	02/06/13	\$ 1.97	Reception
California State Protocol Foundation	11355 W. Olympia Blvd, Los Angeles, CA	90064	Foundation	02/13/13	\$ 68.53	Dinner
California Communications Association	1329 Howe Avenue, #216, Sacramento, CA	95825	Trade Association	02/20/13	\$ 48.81	Reception
John A Perez for Assembly 2012	777 S. Figueroa Street, #4050, Los Angeles, CA	90017	Political Organization	02/26/13	\$ 74.75	Personalized Jacket
California Democratic Party	1401 - 21st Street, #200, Sacramento, CA	95811	Political Organization	02/26/13	\$ 123.94	Policy conference-dinner
Civil Justice Association of California	1201 K Street, #1850, Sacramento, CA	95814	Trade Association	03/13/13	\$ 27.70	Reception
Advancement Project	1910 W. Sunset Blvd, #500, Los Angeles, CA	90026	Non-profit organization	04/10/13	\$ 98.50	Dinner
California Automatic Vendor's Council	150 S. LosRobles Avenue, Pasadena, CA	91101	Trade Association	05/15/13	\$ 20.00	Food
California Grape and Tree Fruit League	978 W. Alluvial, #107, Fresno, CA	93711	Trade Association	08/14/13	\$ 15.00	Lunch
California Issues Forum	1717 I Street, Sacramento, CA	95811	Non-profit Organization	08/20/13	\$ 85.00	Dinner
California Association of Realtors	525 S. Virgil Ave, Los Angeles, CA	90020	Trade Association	09/26/13	\$ 45.00	Reception
Sunset Development Company	1 Annabel Lane, #200, San Ramon, CA	94583	Commercial Real Estate	12/20/13	\$ 70.00	Pewter Cup



**SCHEDULE E**  
**Income – Gifts**  
**Travel Payments, Advances,**  
**and Reimbursements**

Name  
 Joan Buchanan

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

▶ NAME OF SOURCE (Not an Acronym)  
 California Foundation on the Environment & Economy

ADDRESS (Business Address Acceptable)  
 Pier 35, #202

CITY AND STATE  
 San Francisco, CA 94133

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)  
 Foundation

DATE(S): 04 / 25 / 13 - 04 / 26 / 13 AMT: \$ 411.39  
 (if gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated In a Panel

Other - Provide Description \_\_\_\_\_

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)

DATE(S): \_\_\_\_\_ - \_\_\_\_\_ AMT: \$ \_\_\_\_\_  
 (if gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated In a Panel

Other - Provide Description \_\_\_\_\_

▶ NAME OF SOURCE (Not an Acronym)  
 Civil Justice Association of California

ADDRESS (Business Address Acceptable)  
 1201 K Street, #1850

CITY AND STATE  
 Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)  
 Trade Association

DATE(S): 06 / 28 / 13 - 06 / 29 / 13 AMT: \$ 645.73  
 (if gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated In a Panel

Other - Provide Description \_\_\_\_\_

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

BUSINESS ACTIVITY, IF ANY, OF SOURCE  501 (c)(3)

DATE(S): \_\_\_\_\_ - \_\_\_\_\_ AMT: \$ \_\_\_\_\_  
 (if gift)

TYPE OF PAYMENT: (must check one)  Gift  Income

Made a Speech/Participated In a Panel

Other - Provide Description \_\_\_\_\_

Comments: \_\_\_\_\_

RECEIVED



FEB 27 2014

BY: BJA

### SCHEDULE D Income – Gifts

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION  
**AMENDMENT**

▶ NAME OF SOURCE (Not an Acronym)  
California Building Industry Association  
ADDRESS (Business Address Acceptable)  
1215 K Street, Suite 1200, Sacramento CA 95814  
BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Trade Association

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>10 / 22 / 13</u>	<u>\$ 60.00</u>	<u>Dinner</u>
____ / ____ / ____	\$ _____	_____
____ / ____ / ____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)  
California Building Industry Association  
ADDRESS (Business Address Acceptable)  
1215 K Street, Suite 1200, Sacramento, CA 95814  
BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Trade Association

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>10 / 01 / 13</u>	<u>\$ 11</u>	<u>Lunch</u>
____ / ____ / ____	\$ _____	_____
____ / ____ / ____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)  
Women in California Leadership  
ADDRESS (Business Address Acceptable)  
400 Capitol Mall, 22nd Floor, Sacramento, CA 95814  
BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Political organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>08 / 21 / 13</u>	<u>\$ 71.52</u>	<u>Catering Event</u>
____ / ____ / ____	\$ _____	_____
____ / ____ / ____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)  
ADDRESS (Business Address Acceptable)  
BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____ / ____ / ____	\$ _____	_____
____ / ____ / ____	\$ _____	_____
____ / ____ / ____	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)  
ADDRESS (Business Address Acceptable)  
BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____ / ____ / ____	\$ _____	_____
____ / ____ / ____	\$ _____	_____
____ / ____ / ____	\$ _____	_____

RECEIVED  
 FAIR POLITICAL PRACTICES COMMISSION  
 2014 FEB 27 PM 3:04

**Filer's Verification**

Print Name Joan Buchanan

Office, Agency or Court California State Legislature

Statement Type  2013/2014 Annual  Assuming  Leaving  
 \_\_\_\_\_ (yr) Annual  Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 02/26/2014

Filer's Signature (c)(1)

Comments: \_\_\_\_\_