



STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

Date Initial Filing Received
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NAME OF FILER (LAST) Lo (FIRST) Emily (MIDDLE)

1. Office, Agency, or Court

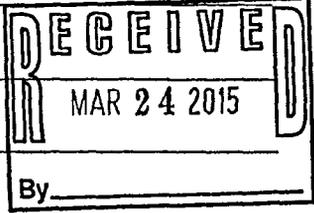
Agency Name (Do not use acronyms)

City of Saratoga

Division, Board, Department, District, if applicable

Your Position

City Council Member



▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: JPA Santa Clara County Library District

Position: Chair

2. Jurisdiction of Office (Check at least one box)

- State
- Multi-County _____
- City of Saratoga
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of _____
- Other Santa Clara County Library District

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2014, through December 31, 2014.
- or-
- The period covered is ____/____/____, through December 31, 2014.
- Assuming Office: Date assumed ____/____/____
- Leaving Office: Date Left ____/____/____ (Check one)
- The period covered is January 1, 2014, through the date of leaving office.
- The period covered is ____/____/____, through the date of leaving office.
- Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

▶ Total number of pages including this cover page: _____

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached
- or-
- None - No reportable interests on any schedule

Date Signed 3/24/2015
(month, day, year)

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
 (Ownership Interest is 10% or Greater)

▶ 1. BUSINESS ENTITY OR TRUST

Motivation Plus (home based business)

Name _____
 19830 Lanark Lane, Saratoga, CA 95070
 Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
 promotional products

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 _____/_____/14 _____/_____/14
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION Owner

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

None or Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 _____/_____/14 _____/_____/14
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____

▶ 1. BUSINESS ENTITY OR TRUST

Name _____

Address (Business Address Acceptable) _____

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 _____/_____/14 _____/_____/14
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

None or Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 _____/_____/14 _____/_____/14
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

SCHEDULE C
Incom , Loans, & Busines
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION
 Name _____

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 City of Saratoga

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 stipend

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 (spouse) Patrick Lo

ADDRESS (Business Address Acceptable)
 350 E. Plumeria Drive, San Jose, CA 95134

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Netgear Inc.

YOUR BUSINESS POSITION
 CEO

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN
 None Personal residence

Real Property _____
 Street address _____
 City _____

Guarantor _____

Other _____
 (Describe)

Comments: _____

**SCHEDULE D
Income - Gifts**

Name _____

▶ NAME OF SOURCE (Not an Acronym)
Silicon Valley Leadership Group

ADDRESS (Business Address Acceptable)
001 Gateway Place #101-E, San Jose 95110

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 13 / 14	\$ 200.00	2 tickets to CEO BBQ
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
San Francisco 49ers

ADDRESS (Business Address Acceptable)
4949 Marie P.DeBartolo Way, Santa Clara 95054

BUSINESS ACTIVITY, IF ANY, OF SOURCE
49ers

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
07 / 19 / 14	\$ 375.00	Team Gala
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)
Hong Kong Economic and Trade Office

ADDRESS (Business Address Acceptable)
130 Montgomery Street, San Francisco, 94140

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Trade and Commerce promotion

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
04 / 25 / 14	\$ 105.00	Com.of 100 Gala
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____
___ / ___ / ___	\$ _____	_____

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name _____

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/2014)	
				ACQUIRED	DISPOSED
ABAG FIN AT NONPROFIT CORPS CA REV SHARP A RF JAN12 05.000%AUG1 2028	Fixed Income	\$100,001 - \$1,000,000	Bond		
ACCOR SA SHS	Hotels	\$2,000 - \$10,000	Stock	5/12/2014	
ACTAVIS PLC SHS	Pharmaceuticals	\$10,001 - \$100,000	Stock	2/20/2014	
AETNA INC NEW	Healthcare	\$10,001 - \$100,000	Stock		
AIA GROUP LTD SPONSORED ADR	Insurance	\$10,001 - \$100,000	Stock		
AKZO NOBEL N V SPNSD ADR	Manufacturing	\$10,001 - \$100,000	Stock		
ALABAMA ST PUB SCH & COLLEGE AUTH RF DEC07 05.000%DEC01 2015	Fixed Income	\$10,001 - \$100,000	Bond		
ALIBABA GROUP HOLDING LT	eCommerce	\$10,001 - \$100,000	Stock	9/24/2014	
ALLSTATE CORP DEL COM	Insurance	\$10,001 - \$100,000	Stock		
AMADEUS IT HOLDING-UNSP	Technology	\$2,000 - \$10,000	Stock		
AMDOCS LIMITED	Software	\$10,001 - \$100,000	Stock	8/11/2014	
AMERICAN INTERNATIONAL GROUP INC	Insurance	\$10,001 - \$100,000	Stock		
AMER EXPRESS COMPANY	Financial	\$10,001 - \$100,000	Stock	12/8/2014	
AMGEN INC COM PV \$0.0001	Pharmaceuticals	\$10,001 - \$100,000	Stock		
APPLE INC	Technology	\$10,001 - \$100,000	Stock		
APPLIED MATERIAL INC	Materials	\$10,001 - \$100,000	Stock	7/11/2014	
ARCHER DANIELS MIDLD	Food and Beverage	\$10,001 - \$100,000	Stock		
ARM HLDGS PLC SPD ADR	Semiconductors	\$10,001 - \$100,000	Stock	12/8/2014	
ASML HLDG NV NY REG SHS	Semiconductors	\$10,001 - \$100,000	Stock		
AT&T INC	Telecom	\$2,000 - \$10,000	Stock		
ATLAS COPCO A ADR NEW	Manufacturing	\$10,001 - \$100,000	Stock		
AUTOMATIC DATA PROC	Business Solutions	\$10,001 - \$100,000	Stock	1/7/2014	
AVIVA PLC SHS	Insurance	\$2,000 - \$10,000	Stock	4/17/2014	
BAIDU INC SPON ADR	Web Services	\$2,000 - \$10,000	Stock		
BANCO BILBAO VIZCAYA ARGENTARIA S A ADR	Financial	\$2,000 - \$10,000	Stock		
BANK NEW YORK MELLON CORP	Financial	\$10,001 - \$100,000	Stock		

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION
 Name _____

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/2014)	
				ACQUIRED	DISPOSED
BATTERY PK CITY AUTH NY REV SR SER A RF OCT13 05.000%NOV01 2025	Fixed Income	\$10,001 - \$100,000	Bond		
BAXTER INTERNATIONAL INC	Healthcare	\$10,001 - \$100,000	Stock		
BAYER AG SP ADR	Healthcare	\$10,001 - \$100,000	Stock		
BB&T CORP	Financial	\$2,000 - \$10,000	Stock		4/4/2014
BERKSHIRE HATHAWAY INC DEL CL B NEW	Conglomerate	\$10,001 - \$100,000	Stock		
BIF CA MUNICIPAL MONEY	Cash	\$10,001 - \$100,000	Money Fund		
BIF TAX-EXEMPT FUND	Cash	\$2,000 - \$10,000	Money Fund		
BIOGEN IDEC INC	Pharmaceuticals	\$10,001 - \$100,000	Stock		
BNP PARIBAS SPONSORD ADR	Banking	\$10,001 - \$100,000	Stock		
BOISE CITY IDAHO INDP T SCH DIST SER B RF SEP12 02.000%AUG01 2022	Fixed Income	\$10,001 - \$100,000	Bond		
BROADCOM CORP CALIF CL A	Telecom	\$10,001 - \$100,000	Stock		
BROCADE COMMUNICATIONS SYS INC NEW	Telecom	\$10,001 - \$100,000	Stock		5/29/2014
BT GROUP PLC ADR	Telecom	\$2,000 - \$10,000	Stock		
BURBERRY GROUP PLC-SP ADR	Consumer Goods	\$2,000 - \$10,000	Stock		1/2/2014
CANADIAN NATIONAL RAILWAY CO	Railroads	\$2,000 - \$10,000	Stock		
CANADIAN PACIFIC RAILWAY LTD	Railroads	\$10,001 - \$100,000	Stock		
CARDINAL HEALTH INC OHIO	Healthcare	\$10,001 - \$100,000	Stock		
CBS CORP NEW	Commercial Broadcasting	\$10,001 - \$100,000	Stock		
CDK GLOBAL INC SHS	Financial Administration	\$2,000 - \$10,000	Stock		
CELGENE CORP COM	Pharmaceuticals	\$10,001 - \$100,000	Stock		
CHEVRON CORP	Oil & Gas	\$10,001 - \$100,000	Stock		
CHINA MOBILE LTD SPN ADR	Telecom	\$10,001 - \$100,000	Stock		
CISCO SYSTEMS INC COM	Technology	\$10,001 - \$100,000	Stock		
CITIGROUP INC COM NEW	Financial	\$10,001 - \$100,000	Stock		
COAST ACCESS LLC CLASS C	Technology	\$10,001 - \$100,000	Stock		
COCA COLA COM	Food and Beverage	\$10,001 - \$100,000	Stock		
COMCAST CORP NEW CL A	Telecom	\$10,001 - \$100,000	Stock		
COMPASS GROUP PLC SHS ADR	Food and Beverage	\$10,001 - \$100,000	Stock		
CONOCOPHILLIPS	Oil & Gas	\$10,001 - \$100,000	Stock		
CONSUMER DISCRETIONARY SPDR	ETF	\$100,001 - \$1,000,000	Stock		
COPA HOLDINGS S A CL A	Airlines	\$2,000 - \$10,000	Stock		9/19/2014
CSX CORP	Transportation	\$10,001 - \$100,000	Stock		1/7/2014
CVS HEALTH CORP	Retail	\$10,001 - \$100,000	Stock		
DANONE-SPONS ADR	Food and Beverage	\$2,000 - \$10,000	Stock		
DASSAULT SYS SA SPN ADR	Software	\$2,000 - \$10,000	Stock		
DBS GROUP HLDGS SPN ADR	Financial	\$10,001 - \$100,000	Stock		

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION
 Name _____

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/2014)	
				ACQUIRED	DISPOSED
DELTA AIR LINES INC	Airlines	\$10,001 - \$100,000	Stock	6/18/2014	
DENSO CP UNSPONSORED ADR	Manufacturing	\$10,001 - \$100,000	Stock		
DISCOVER FINL SVCS	Financial	\$10,001 - \$100,000	Stock		
DISNEY (WALT) CO COM STK	Entertainment	\$10,001 - \$100,000	Stock		
DOW CHEMICAL CO	Chemical Materials	\$10,001 - \$100,000	Stock		
DU PONT E I DE NEMOURS	Materials	\$10,001 - \$100,000	Stock		
E M C CORPORATION MASS	Technology	\$10,001 - \$100,000	Stock		
EDISON INTL CALIF	Electricity	\$10,001 - \$100,000	Stock		
ENCANA CORP	Energy	\$2,000 - \$10,000	Stock	12/31/2014	
ERICSSON AMERICAN SEK 10 NEW	Telecom	\$2,000 - \$10,000	Stock		
EXPERIAN PLC SP ADR	Financial	\$2,000 - \$10,000	Stock		
EXXON MOBIL CORP COM	Oil & Gas	\$10,001 - \$100,000	Stock		
FACEBOOK INC CLASS A COMMON STOCK	Technology	\$10,001 - \$100,000	Stock		
FHLMC A9 6409 03 50% 2041	Fixed Income	\$10,001 - \$100,000	Bond		
FIXED INCOME SHARES SERIES C F CL INSTL	Fixed Income	\$100,001 - \$1,000,000	Bond		
FIXED INCOME SHARES SERIES M F CL INSTL	Fixed Income	\$100,001 - \$1,000,000	Bond		
FIXED INCOME SHARES SERIES R	Fixed Income	\$100,001 - \$1,000,000	Bond		
FLEETCOR TECHNOLOGIS INC	Technology	\$10,001 - \$100,000	Stock		
FLORIDA ST BRD ED LOTTERY REV SER F RF NOV 10 5% JUL012020	Fixed Income	\$10,001 - \$100,000	Bond		
FNMA PAB4102 03 50% 2041	Fixed Income	\$2,000 - \$10,000	Bond		
FNMA P889579 06%2038 AMORTIZED FCR .06075	Fixed Income	\$2,000 - \$10,000	Bond		
FNMA P995672 04 50%2039 AMORTIZED FCR .14392	Fixed Income	\$10,001 - \$100,000	Bond		
FRESENIUS MEDICAL CARE AG & CO SPON ADR	Medical Care	\$2,000 - \$10,000	Stock		
GDF SUEZ ADR	Energy	\$10,001 - \$100,000	Stock		
GENUINE PARTS CO	AUTO PARTS	\$10,001 - \$100,000	Stock	1/7/2014	
GILEAD SCIENCES INC COM	Pharmaceuticals	\$10,001 - \$100,000	Stock		
GOLDMAN SACHS GROUP INC	Financial	\$10,001 - \$100,000	Stock		
GOOGLE INC CL A	Technology	\$10,001 - \$100,000	Stock		
GOOGLE INC CL C	Technology	\$10,001 - \$100,000	Stock		
HALLIBURTON COMPANY	Oil & Gas	\$10,001 - \$100,000	Stock		
HCA HOLDINGS INC SHS	Healthcare	\$10,001 - \$100,000	Stock	7/31/2014	

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION
 Name _____

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/2014)	
				ACQUIRED	DISPOSED
HDFC BANK LTD ADR	Financial	\$2,000 - \$10,000	Stock		
HEALTHCARE SELECT SPDR	ETF	\$100,001 - \$1,000,000	Stock		
HENNES AND MAURITZ AB-ADR	Clothing	\$2,000 - \$10,000	Stock	12/12/2014	
HEWLETT PACKARD CO	Technology	\$10,001 - \$100,000	Stock	4/16/2014	
HITACHI LTD 10 NEW ADR	Conglomerate	\$2,000 - \$10,000	Stock		
HOLCIM LTD SHS	Materials	\$2,000 - \$10,000	Stock	9/25/2014	
HOME DEPOT INC	Home Improvement	\$10,001 - \$100,000	Stock	9/9/2014	
HSBC HLDG PLC SP ADR	Financial	\$2,000 - \$10,000	Stock		
HUTCHISON WHAMPOA ADR	Financial	\$10,001 - \$100,000	Stock		
ICICI BANK LTD SPD ADR	Financial	\$10,001 - \$100,000	Stock	10/15/2014	
INDIANA ST FIN AUTH REV ST REVOLVING FD PROG B AUG12 05.000%FEB01 2027	Fixed Income	\$10,001 - \$100,000	Bond		
INFINEON TECHS AG SPDADR	Technology	\$2,000 - \$10,000	Stock		
ING GP NV SPSP ADR	Financial	\$10,001 - \$100,000	Stock		
INTEL CORP	Technology	\$10,001 - \$100,000	Stock		
INTESA SANPAOLO SPON ADR	Financial	\$2,000 - \$10,000	Stock		
ISHARES CORE S&P 500 ETF	ETF	\$100,001 - \$1,000,000	Stock		
ITAU UNIBANCO BANCO HOLD SA SPONSORED ADR	Financial	\$2,000 - \$10,000	Stock	10/23/2014	
ITV PLC SHS	Television	\$2,000 - \$10,000	Stock	7/30/2014	
JOHNSON AND JOHNSON COM	Healthcare	\$10,001 - \$100,000	Stock		
JOHNSON CONTROLS INC	Industrials	\$10,001 - \$100,000	Stock		
JP MORGAN CHASE & CO	Financial	\$10,001 - \$100,000	Stock		
KDDI CORP SHS	Telecom	\$10,001 - \$100,000	Stock		
KING CNTY WASH SWR REV RF JUL10 05.000%JAN01 2023	Fixed Income	\$10,001 - \$100,000	Bond		
KINGFISHER PCL SP ADR	HOME IMPROVEMENT RETAILER	\$2,000 - \$10,000	Stock		
KOREA ELEC POWER SPN ADR	Utilities	\$2,000 - \$10,000	Stock	11/13/2014	
KRAFT FOODS GROUP INC SHS	Food and Beverage	\$10,001 - \$100,000	Stock		
KROTON EDUCACIONAL-SPONS ADR	Education	\$2,000 - \$10,000	Stock	11/6/2014	
LABORATORY CP AMER HLDGS	Lab Services	\$10,001 - \$100,000	Stock	12/23/2014	
LIBERTY GLOBAL PLC CL A	Telecom	\$10,001 - \$100,000	Stock	9/2/2014	
LINEAR TECHNOLOGY CORP	Technology	\$10,001 - \$100,000	Stock		
LINKEDIN CORP CL A COMMON STOCK	Technology	\$10,001 - \$100,000	Stock	8/28/2014	

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
 Name _____

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/yyyy)	
				ACQUIRED	DISPOSED
GDF SUEZ ADR	Utilities	\$2,000 - \$10,000	Stock		
GENERAL ELECTRIC	Conglomerate	\$2,000 - \$10,000	Stock	1/26/2005 - 11/8/2005	4/16/2014
GENL DYNAMICS CORP	Aerospace and Defense	\$10,001 - \$100,000	Stock	6/27/2013 - 2/27/2014	1/6/2014 - 12/16/2014
GENWORTH FINL INC	Insurance	\$2,000 - \$10,000	Stock	1/9/2014 - 4/17/2014	11/11/2014
GILEAD SCIENCES INC COM	Biotechnology	\$10,001 - \$100,000	Stock		
GLAXOSMITHKLINE PLC ADR	Healthcare	\$10,001 - \$100,000	Stock	3/27/2013 - 10/8/2014	10/21/2014
GOLDMAN SACHS GROUP	Financial	\$2,000 - \$10,000	Stock		
GOOGLE INC CL A	Technology	\$10,001 - \$100,000	Stock		
GOOGLE INC CL C	Technology	\$10,001 - \$100,000	Stock		
HALLIBURTON COMPANY	Oil & Gas	\$10,001 - \$100,000	Stock		
HEALTH CARE SELECT SPDR	ETF	\$10,001 - \$100,000	Stock		
HEINEKEN N V ADR	Beverages	\$2,000 - \$10,000	Stock	2/2/2007 - 12/31/2013	6/19/2014
HELLENIC TELECOM ORG ADR	Telecom	\$2,000 - \$10,000	Stock	8/20/2014	12/26/2014
HENNES AND MAURITZ AB ADR	Clothing	\$10,001 - \$100,000	Stock		
HESS CORP	Oil & Gas	\$2,000 - \$10,000	Stock	5/29/2014 - 5/30/2014	12/26/2014
HOLCIM LTD SHS	Building Materials	\$2,000 - \$10,000	Stock		
HOME DEPOT INC	Home Improvement	\$10,001 - \$100,000	Stock		
HONDA MOTOR ADR NEW	Automobiles	\$10,001 - \$100,000	Stock		
HONG KONG EXCHANGES AND CLEARING	Stock Market	\$2,000 - \$10,000	Stock	3/25/2011 - 12/31/2013	3/21/2014
HSBC HLDG PLC SP ADR	Financial	\$10,001 - \$100,000	Stock		
HUMANA INC	Healthcare	\$10,001 - \$100,000	Stock	12/18/2014	12/26/2014
HUTCHISN WHAMPOA ADR	Investment Holding Company	\$2,000 - \$10,000	Stock		
ICICI BANK LTD	Financial	\$2,000 - \$10,000	Stock		
INDUSTRIA DE DISENO	Textiles	\$2,000 - \$10,000	Stock	1/8/2014	5/8/2014 - 10/28/2014
INDUSTRIL AND COMMRCI BNK	Financial	\$2,000 - \$10,000	Stock	3/25/2011 - 12/31/2013	1/13/2014 - 2/13/2014
ING GP NV SPSD ADR	Financial	\$2,000 - \$10,000	Stock		
INGERSOLL-RAND PLC	Manufacturing	\$10,001 - \$100,000	Stock	10/8/2012 - 11/15/2012	3/14/2014 - 4/16/2014
INTERCONTINENTAL EXCHANGE	Financial	\$10,001 - \$100,000	Stock	9/5/2013 - 10/3/2013	1/27/2014 - 3/31/2014
INTESA SANPAOLO SPON	Financial	\$2,000 - \$10,000	Stock		
INTL PAPER CO	Materials	\$10,001 - \$100,000	Stock	8/31/2009 - 1/14/2013	2/4/2014 - 7/2/2014

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

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				ACQUIRED	DISPOSED
DELPHI AUTOMOTIVE PLC	Automotive	\$10,001 - \$100,000	Stock	4/1/2014 - 4/9/2014	9/16/2014 - 11/5/2014
DELTA AIR LINES	Airlines	\$2,000 - \$10,000	Stock		
DENSO CP UNSPONSORED ADR	Engine Parts	\$2,000 - \$10,000	Stock		
DEUTSCHE BK REG AG SHS	Financial	\$2,000 - \$10,000	Stock	10/31/2012 - 12/31/2013	1/31/2015 - 5/15/2014
DISNEY WALT CO	Entertainment	\$10,001 - \$100,000	Stock		
DISTRIBUIDORA INT-UNSP	Food Retailer	\$2,000 - \$10,000	Stock		
E M C CORPORATION MASS	Information Technology	\$2,000 - \$10,000	Stock		
ECOLAB INC	Food Service	\$10,001 - \$100,000	Stock	1/28/2014 - 2/3/2014	3/25/2014 - 4/9/2014
ELI LILLY & CO	Healthcare	\$10,001 - \$100,000	Stock	2/7/2011 - 2/8/2011	7/1/2014
EMBARER S A SPONSRD ADR	Aircrafts	\$2,000 - \$10,000	Stock	3/25/2011 - 12/31/2013	8/7/2014 - 9/25/2014
EMERSON ELEC CO	Energy	\$10,001 - \$100,000	Stock	1/7/2014 - 1/24/2014	12/19/2014
ENSCO PLC SHS CL A	Oil & Gas	\$2,000 - \$10,000	Stock	6/3/2014 - 7/14/2014	9/11/2014
EOG RESOURCES INC	Oil & Gas	\$2,000 - \$10,000	Stock	7/23/2014	10/9/2014
ESTACIO PARTICIPACO	Education	\$2,000 - \$10,000	Stock	10/28/2014	12/26/2014
EXPERIAN PLC	Credit	\$2,000 - \$10,000	Stock		
EXXON MOBIL CORP	Oil & Gas	\$10,001 - \$100,000	Stock		
FACEBOOK INC CLASS A	Technology	\$2,000 - \$10,000	Stock		
FANUC LTD	Robotic Automation	\$2,000 - \$10,000	Stock	6/5/2009 - 12/31/2013	7/29/2014 - 11/28/2014
FHLMC A9 4713 4%2040	Fixed Income	\$10,001 - \$100,000	Bond	8/14/2012	10/15/2014
FHLMC C0 9064 4%2044	Fixed Income	\$2,000 - \$10,000	Bond	9/29/2014	10/15/2014
FLEETCOR TECHNOLOGIS INC	Technology	\$2,000 - \$10,000	Stock		
FNMA PAH0921 4%2040	Fixed Income	\$2,000 - \$10,000	Bond	7/24/2013	4/7/2014 - 10/15/2014
FNMA PAH1559 4%2040	Fixed Income	\$10,001 - \$100,000	Bond	4/13/2012	4/7/2014 - 10/15/2014
FNMA PAJ5300 4%2041	Fixed Income	\$2,000 - \$10,000	Bond	9/6/2013	4/7/2014
FNMA PAJ9300 4%2042	Fixed Income	\$2,000 - \$10,000	Bond	1/2/2014	4/7/2014 - 10/15/2014
FNMA PAP7553 3%2042	Fixed Income	\$10,001 - \$100,000	Bond	11/7/2012	2/10/2014
FOMENTO ECNMCO MEX SPADR SAB DE CV	Beverages	\$2,000 - \$10,000	Stock	1/15/2014	7/31/2014
FRESENIUS MEDICAL CARE	Healthcare	\$2,000 - \$10,000	Stock		
GALAXY ENTMT GROUP LTD	Entertainment	\$2,000 - \$10,000	Stock		
GAP INC DELAWARE	Clothing	\$10,001 - \$100,000	Stock	9/11/2013 - 11/26/2013	1/15/2014 - 5/9/2014

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BOEING COMPANY	Aerospace	\$10,001 - \$100,000	Stock	1/10/2014 - 1/27/2014	1/31/2014 - 2/3/2014
BORG WARNER INC	Automotive Supplier	\$10,001 - \$100,000	Stock	8/8/2013 - 8/12/2013	6/18/2014 - 6/25/2014
BP PLC	Oil & Gas	\$10,001 - \$100,000	Stock	1/8/2014 - 1/13/2014	12/26/2014
BT GROUP PLC ADR	Telecom	\$2,000 - \$10,000	Stock		
BURBERRY GROUP PLC SP-ADR	Retail	\$2,000 - \$10,000	Stock		
CANADIAN NATIONAL RAILWAY	Railroads	\$2,000 - \$10,000	Stock		
CANON INC ADR REP5SH	Manufacturing	\$2,000 - \$10,000	Stock	2/22/2011 - 1/11/2012	1/30/2014 - 1/31/2014
CARNIVAL CORP PAIRED SHS	Entertainment	\$2,000 - \$10,000	Stock	3/25/2011 - 12/31/2013	5/15/2014 - 9/9/2014
CBS CORP NEW CL B	Commercial Broadcasting	\$10,001 - \$100,000	Stock	9/28/2012 - 4/23/2014	3/12/2014 - 12/26/2014
CELGENE CORP COM	Biotechnology	\$10,001 - \$100,000	Stock		
CENOVUS ENERGY INC	Energy	\$2,000 - \$10,000	Stock	2/5/2013 - 8/29/2014	12/26/2014
CHEVRON CORP	Oil & Gas	\$10,001 - \$100,000	Stock		
CHINA MOBILE LTD	Telecom	\$2,000 - \$10,000	Stock		
CHINA UNICOM HONG KONG	Telecom	\$2,000 - \$10,000	Stock	5/10/2011 - 12/31/2013	2/11/2014 - 2/12/2014
CHUBB CORP	Insurance	\$10,001 - \$100,000	Stock	5/14/2012 - 5/29/2012	1/9/2014 - 1/17/2014
CIE FINANCIERE RICHEMONT SA SHS	Financial	\$10,001 - \$100,000	Stock	9/24/2013 - 10/7/2013	1/9/2014 - 1/13/2014
CIE GENERALE DES ETABLISSEMENTS MICHELIN	Production of Tires	\$2,000 - \$10,000	Stock	3/13/2012 - 12/31/2013	7/29/2014 - 11/25/2014
CITIGROUP INC COM NEW	Financial	\$10,001 - \$100,000	Stock		
COCA COLA COM	Food and Beverage	\$2,000 - \$10,000	Stock		
COGNIZANT TECH SOLUTIONS A	Technology	\$2,000 - \$10,000	Stock	3/14/2014	11/4/2014
COMPAGNIE DE SAINT	Manufacturing	\$2,000 - \$10,000	Stock	10/2/2014	12/11/2014
COMPUTERSHARE LTD SP ADR	Financial	\$2,000 - \$10,000	Stock		
CONTINENTAL RESOURCES INC	Oil & Gas	\$10,001 - \$100,000	Stock	10/21/2013 - 7/23/2014	1/8/2014 - 10/31/2014
CUMMINS INC COM	Engine Manufacturing	\$10,001 - \$100,000	Stock	8/2/2013 - 8/29/2013	1/10/2014 - 1/27/2014
CVS CAREMARK CORP	Healthcare	\$2,000 - \$10,000	Stock		
DANONE-SPONS ADR	Food Products	\$2,000 - \$10,000	Stock		
DASSAULT SYS	Software	\$2,000 - \$10,000	Stock		
DBS GROUP HLDGS	Financial	\$2,000 - \$10,000	Stock		

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AKZO NOBEL N V SPNSD ADR	Automobile Parts and Service	\$2,000 - \$10,000	Stock		
ALIBABA GROUP HOLDING LT	eCommerce	\$2,000 - \$10,000	Stock		
AMAZON COM INC COM	eCommerce	\$10,001 - \$100,000	Stock	5/7/2013 - 4/1/2014	1/17/2014 - 4/8/2014
AMBEV SA SHS ADR	Brewery	\$2,000 - \$10,000	Stock	6/18/2014	12/26/2014
AMERICAN AIRLIS GROUP INC	Airlines	\$10,001 - \$100,000	Stock	3/24/2014 - 3/26/2014	4/28/2014
AMERICAN INTERNATIONAL GROUP INC	Insurance	\$10,001 - \$100,000	Stock		
ANHEUSER-BUSHCH INBEV ADR	Brewing	\$2,000 - \$10,000	Stock	9/25/2013 - 2/27/2014	7/14/2014 - 9/30/2014
ANHUI CONCH CEMENT CL H ADR	Cement	\$2,000 - \$10,000	Stock	5/19/2014 - 7/16/2014	9/26/2014
ANTERO RES CORP	Exploration and Production	\$10,001 - \$100,000	Stock	10/15/2013 - 11/10/2014	12/26/2014
APPLE INC	Technology	\$2,000 - \$10,000	Stock		
APPLIED MATERIAL INC	Manufacturing	\$10,001 - \$100,000	Stock		
ARCOS DORADOS HOLDING INC CL A SHARES	Food and Beverage	\$2,000 - \$10,000	Stock	12/7/2012 - 12/31/2013	3/19/2014 - 3/24/2014
ARM HLDGS PLC SPD ADR	Semiconductors	\$2,000 - \$10,000	Stock		
ASML HLDG NV NY REG SHS	Semiconductors	\$10,001 - \$100,000	Stock		
ASSA ABLOY AB ADR	Manufacturing	\$2,000 - \$10,000	Stock	3/2/2010 - 12/31/2013	1/29/2014 - 10/17/2014
ASTRAZENECA PLC	Pharmaceuticals	\$10,001 - \$100,000	Stock	11/17/2014 - 11/18/2014	12/26/2014
AT&T INC	Telecom	\$10,001 - \$100,000	Stock		
ATLAS COPCO A	Industrials	\$2,000 - \$10,000	Stock		
AUTOMATIC DATA PROC	Business Solutions	\$2,000 - \$10,000	Stock		
AVIVA PLC SHS	Insurance	\$2,000 - \$10,000	Stock		
B/E AEROSPACE INC	Aerospace	\$10,001 - \$100,000	Stock	9/3/2013 - 9/11/2013	1/10/2014 - 3/4/2014
BANCA MONTE DEI PASCHI DI SIENA SPA SHS ADR	Financial	\$2,000 - \$10,000	Stock	4/2/2014	5/27/2014
BANCO BILBAO VIZCAYA ARGENTARIA SA ADR	Financial	\$2,000 - \$10,000	Stock		
BARCLAYS PLC ADR	Financial	\$10,001 - \$100,000	Stock	2/9/2011 - 12/31/2013	1/7/2014 - 1/8/2014
BAXTER INTERNATIONAL INC	Healthcare	\$2,000 - \$10,000	Stock		
BB&T CORP	Financial	\$10,001 - \$100,000	Stock		
BERNARDS TWP NJ SCH DIST SER B RF SCH	Fixed Income	\$10,001 - \$100,000	Bond	9/18/2013	11/13/2014
GTD OCT13 4%JAN01 2019					
BG GROUP PLC SPON ADR	Oil & Gas	\$10,001 - \$100,000	Stock		
BIOGEN IDEC INC	Pharmaceuticals	\$10,001 - \$100,000	Stock		

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				ACQUIRED	DISPOSED
UBS GROUP AG NAMEN-AKT	Financial	\$2,000 - \$10,000	Stock		
UNION PACIFIC CORP	Railroads	\$10,001 - \$100,000	Stock		
UNITED TECHS CORP COM	Conglomerate	\$10,001 - \$100,000	Stock		
UNITEDHEALTH GROUP INC	Healthcare	\$10,001 - \$100,000	Stock	1/9/2014	
UNIVERSAL HEALTH SVCS B	Healthcare	\$10,001 - \$100,000	Stock	1/9/2014	
US BANCORP (NEW)	Financial	\$10,001 - \$100,000	Stock		
VALERO ENERGY CORP	Energy	\$2,000 - \$10,000	Stock		
VANGUARD FINANCIALS ETF	ETF	\$100,001 - \$1,000,000	Stock		
VANGUARD INFORMATION TECH ETF	ETF	\$100,001 - \$1,000,000	Stock		
VANGUARD TELECOMM SRVCS ETF	ETF	\$10,001 - \$100,000	Stock		
VERIZON COMMUNICATIONS COM	Telecom	\$10,001 - \$100,000	Stock		
VIRGINIA ST PUB SCH AUTH SCH FING 1997 SCH B RF MAY 12 5% AUG1 2020	Fixed Income	\$10,001 - \$100,000	Bond		
VISA INC CL A SHRS	Financial	\$10,001 - \$100,000	Stock		
WAL-MART STORES INC	Retail	\$10,001 - \$100,000	Stock		
WASHINGTON ST MOTOR 4.945%CI SER 03-C NPFQ OCT02 0% JUN01 2021	Fixed Income	\$10,001 - \$100,000	Bond		
WASTE MANAGEMENT INC NEW	Services	\$10,001 - \$100,000	Stock		
WEST VA SCH BLDG AUTH EXCESS LOTTERY REV AUG 8 5% JUL01 2016	Fixed Income	\$100,001 - \$1,000,000	Bond		
WESTPAC BANKING	Financial	\$2,000 - \$10,000	Stock		
WPP PLC NEW/ADR	Advertising	\$10,001 - \$100,000	Stock	4/30/2014	
WSTN DIGITAL CORP DEL	Technology	\$10,001 - \$100,000	Stock	1/28/2014	
WYNN RESORTS LTD	Hotels	\$10,001 - \$100,000	Stock		
XEROX CORP	Document Management	\$10,001 - \$100,000	Stock		
ZIONSVILLE IN CMTY SCH BLG CRP SER B RF SCH GTD SEP14 5% JUL15 2025	Fixed Income	\$10,001 - \$100,000	Bond	8/27/2014	
ZURICH INSURANCE GROUP AG SHS SPON ADR	Financial	\$2,000 - \$10,000	Stock		
3M COMPANY	Conglomerate	\$10,001 - \$100,000	Stock		
ABBOT LABS	Pharmaceuticals	\$10,001 - \$100,000	Stock	2/6/2012 - 6/27/2013	3/14/2014 - 7/2/2014
ABBVIE INC SHS	Biopharmaceuticals	\$2,000 - \$10,000	Stock	2/6/2012	3/14/2014
ACCENTURE PLC SHS	Business Solutions	\$2,000 - \$10,000	Stock	7/12/2012 - 3/27/2014	8/28/2014 - 11/5/2014
ACCOR SA SHS	Hotels	\$2,000 - \$10,000	Stock		
ACTAVIS PLC SHS	Pharmaceuticals	\$10,001 - \$100,000	Stock		
ADIDAS AG SPONSORED ADR	Clothing	\$2,000 - \$10,000	Stock	5/4/2011 - 4/21/2014	5/15/2014 - 9/12/2014
AGILENT TECHNOLOGIES INC	Technology	\$10,001 - \$100,000	Stock	8/27/2012 - 8/29/2012	5/29/2014 - 6/3/2014

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				ACQUIRED	DISPOSED
SIEMENS AG ADR	Conglomerate	\$10,001 - \$100,000	Stock		
SONY CORP ADR NEW	Technology	\$2,000 - \$10,000	Stock	11/25/2014	
SOUTHWEST AIRLNS CO	Airlines	\$10,001 - \$100,000	Stock	7/1/2014	
STARBUCKS CORP	Food and Beverage	\$10,001 - \$100,000	Stock		
STARWOOD HOTELS AND RESORTS WORLDWIDE	Hotels	\$10,001 - \$100,000	Stock		
SUMITOMO MITSUI-UNSPONS ADR	Financial	\$2,000 - \$10,000	Stock		
SUNTORY BEVERAGE & FOOD UADR	Food and Beverage	\$2,000 - \$10,000	Stock	5/12/2014	
SUNTRUST BKS INC COM	Financial	\$10,001 - \$100,000	Stock		
SYMRISE AG ADR	Cosmetics	\$2,000 - \$10,000	Stock		
TAIWAN S MANUFCTRING ADR	Manufacturing	\$10,001 - \$100,000	Stock		
TENCENT HOLDINGS LTD	Technology	\$2,000 - \$10,000	Stock		
TEVA PHARMACTCL	Pharmaceuticals	\$10,001 - \$100,000	Stock	7/1/2014	
THE PRICELINE GROUP INC	Travel & Tourism	\$2,000 - \$10,000	Stock	1/27/2014	
TOKIO MARINE HOLDINGS INC, TOKYO ADR	Insurance	\$2,000 - \$10,000	Stock		
TOYOTA MOTOR CORP ADR	Automobiles	\$2,000 - \$10,000	Stock		
TRAVELERS COS INC	Insurance	\$10,001 - \$100,000	Stock		
TYCO INTL PLC	Security	\$10,001 - \$100,000	Stock		
US TREASURY BOND 3.125% AUG 15 2044	Fixed Income	\$2,000 - \$10,000	Bond	9/26/2014	
US TREASURY NOTE 2% NOV 15 2021	Fixed Income	\$10,001 - \$100,000	Bond		
US TREASURY NOTE .75% OCT 31 2017	Fixed Income	\$10,001 - \$100,000	Bond	10/15/2014	
US TREASURY NOTE 2.375% AUG 15 2024	Fixed Income	\$10,001 - \$100,000	Bond	9/26/2014	
US TREASURY NOTE 3.625% FEB 15 2021	Fixed Income	\$10,001 - \$100,000	Bond	4/9/2014	
US TREASURY INFLATION BOND 2.5% JAN 15 2029	Fixed Income	\$10,001 - \$100,000	Bond		
US TRSY INFLATION BOND 1.375% FEB 15 2044	Fixed Income	\$10,001 - \$100,000	Bond	4/7/2014	
US TRSY INFLATION NTE .125% APR 15 2017	Fixed Income	\$10,001 - \$100,000	Bond	1/7/2014	
US TRSY INFLATION NOE .125% JUL 15 2022	Fixed Income	\$10,001 - \$100,000	Bond		
US TRSY INFLATION NOTE .625% JUL 15 2021	Fixed Income	\$100,001 - \$1,000,000	Bond		
US TSY INFLATION BOND 3.875% APR 15 2029	Fixed Income	\$10,001 - \$100,000	Bond		

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OLYMPUS CORP ADR	Manufacturing	\$2,000 - \$10,000	Stock	5/12/2014	
ORACLE CORP \$0.01 DEL	Software	\$10,001 - \$100,000	Stock		
PACIRA PHARMACEUTICALS I	Pharmaceuticals	\$2,000 - \$10,000	Stock	10/9/2014	
PARKER HANNIFIN CORP	Technology	\$10,001 - \$100,000	Stock	3/14/2014	
PAYCHEX INC	Payroll Services	\$10,001 - \$100,000	Stock		
PERNOD-RICARD SA-UNSPON	Food and Beverage	\$2,000 - \$10,000	Stock		
PFIZER INC	Pharmaceuticals	\$10,001 - \$100,000	Stock		
POWERSHARES QQQ TRUST	ETF	\$100,001 - \$1,000,000	Stock		
PPG INDUSTRIES INC	Specialty Materials	\$10,001 - \$100,000	Stock		
PROCTER & GAMBLE	Consumer Goods	\$10,001 - \$100,000	Stock		
PUB SVC ENTERPRISE GRP	Public Services	\$2,000 - \$10,000	Stock	12/8/2014	
QUALCOMM INC	Technology	\$2,000 - \$10,000	Stock	10/10/2014	
QUEST DIAGNOSTICS INC	Clinical Services	\$10,001 - \$100,000	Stock		
RAYTHEON CO DELAWARE NEW	Defense Contracting	\$10,001 - \$100,000	Stock		
RECKITT BENCKISER GROUP PLC SHS SPONSORE ADR	Consumer Goods	\$10,001 - \$100,000	Stock		
REED ELSEVIER NV	Publishing	\$10,001 - \$100,000	Stock	3/19/2014	
RENAULT SA	Automobiles	\$2,000 - \$10,000	Stock	11/26/2014	
RIO TINTO PLC SPNSRD ADR	Natural Resources	\$10,001 - \$100,000	Stock		
ROCHE HODG LTD SPN ADR	Healthcare	\$10,001 - \$100,000	Stock		
ROSS STORES INC COM	Retail	\$10,001 - \$100,000	Stock		
ROYAL BK SCOTLAND GR ADR	Financial	\$2,000 - \$10,000	Stock		
ROYAL DUTCH SHELL PLC SPONS ADR A	Oil & Gas	\$10,001 - \$100,000	Stock		
ROYAL KPN NV SP ADR	Telecom	\$2,000 - \$10,000	Stock	8/1/2014	
SABMILLER PLC SPON ADR	Food and Beverage	\$2,000 - \$10,000	Stock		
SAFRAN SA-UNSPONS ADR	Aerospace and Defense	\$2,000 - \$10,000	Stock	8/27/2014	
SCHLUMBERGER LTD	Oil & Gas	\$2,000 - \$10,000	Stock		
SCHWAB CHARLES CORP NEW	Financial	\$10,001 - \$100,000	Stock	3/20/2014	
SCOTTSDALE ARIZ MMUN PPTY CORP EXCISE	Fixed Income	\$10,001 - \$100,000	Bond		
TAX REV RF NOV 6 5%JUL01 2026					
SECTOR SPDR CONSMRS STPL	ETF	\$100,001 - \$1,000,000	Stock		
SECTOR SPDR ENERGY	ETF	\$100,001 - \$1,000,000	Stock		
SECTOR SPDR INDUSTRIAL	ETF	\$100,001 - \$1,000,000	Stock		
SECTOR SPDR UTILITIES	ETF	\$100,001 - \$1,000,000	Stock		
SEVEN AND I HOLDINGS CO	Diversified Retail	\$2,000 - \$10,000	Stock		
SHERWIN WILLIAMS	Building Materials	\$10,001 - \$100,000	Stock		

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				ACQUIRED	DISPOSED
LLOYDS BANKING GROUP PLC ADR	Financial	\$2,000 - \$10,000	Stock	9/23/2014	
LOUISIANA ST LT SER C RF NOV 14 5% AUG01 2027	Fixed Income	\$10,001 - \$100,000	Bond	11/14/2014	
LOWE'S COMPANIES INC	Home Improvement	\$10,001 - \$100,000	Stock		
LULULEMON ATHLETICA INC	Clothing	\$2,000 - \$10,000	Stock		
LVMH MOET HENNESSY ADR	Wine and Spirits	\$10,001 - \$100,000	Stock		
MARATHON PETROLEUM CORP	Oil & Gas	\$10,001 - \$100,000	Stock		
MARSH & MCLENNAN COS INC	Risk Management	\$10,001 - \$100,000	Stock		
MASS ST SBA DED SLS TAX REV SER A AMBAC MAR07 5% AUG15 2018	Fixed Income	\$10,001 - \$100,000	Bond		
MASS ST DEV FIN AGY REV BOSTON Z-2 RF SEP14 01.500%AUG01 2019	Fixed Income	\$10,001 - \$100,000	Bond	9/23/2014	
MASTERCARD INC	Financial	\$10,001 - \$100,000	Stock		
MATERIALS SELECT SECTOR SPDR FUND	ETF	\$10,001 - \$100,000	Stock		
MCKESSON CORP COM	Pharmaceuticals	\$10,001 - \$100,000	Stock		
MERCK AND CO INC SHS	Pharmaceuticals	\$10,001 - \$100,000	Stock		
MET WASH DC ARPTS AT ARPT REV SER A RF JUL 10 5% OCT01 2025	Fixed Income	\$10,001 - \$100,000	Bond		
METRO ATLANTA RTA GA SLS TAXRV THIRD SER A RF MAY 12 5%JUL01 2027	Fixed Income	\$10,001 - \$100,000	Bond		
MICRON TECHNOLOGY INC	Technology	\$10,001 - \$100,000	Stock	7/31/2014	
MICROSOFT CORP	Technology	\$10,001 - \$100,000	Stock		
MITSUBISHI UFJ FINL GRP INC	Financial	\$10,001 - \$100,000	Stock		
ML FORTRESS PARTNERS LLC CLASS A(N) 12RCA SI NON-PARTICIPATING	Financial	\$100,001 - \$1,000,000	Stock		
MOLSON COOR BREW CO CL B	Food and Beverage	\$10,001 - \$100,000	Stock	5/29/2014	
MONDELEZ INTL INC	Food and Beverage	\$10,001 - \$100,000	Stock		
MONSANTO CO NEW DEL COM	Biotechnology	\$10,001 - \$100,000	Stock		
NESTLE S A REP RG SH ADR	Food and Beverage	\$10,001 - \$100,000	Stock		
NETGEAR INC	Technology	Over \$1,000,000	Stock		
NIELSEN NV	Information Measurement	\$10,001 - \$100,000	Stock	10/15/2014	
NIKE INC CL B	Retail	\$10,001 - \$100,000	Stock	9/5/2014	
NORFOLK SOUTHERN CORP	Railroads	\$10,001 - \$100,000	Stock	7/1/2014	
NORTH CAROLINA ST LT SER C RF FEB 13 4% MAY01 2022	Fixed Income	\$10,001 - \$100,000	Bond	3/4/2014	
NORTHROP GRUMMAN CORP	Aerospace and Defense	\$10,001 - \$100,000	Stock		
NOVARTIS ADR	Pharmaceuticals	\$10,001 - \$100,000	Stock		
NOVO NORDISK A S ADR	Healthcare	\$2,000 - \$10,000	Stock		
OCCIDENTAL PETE CORP CAL	Oil & Gas	\$10,001 - \$100,000	Stock		

SCHEDULE A-1

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				ACQUIRED	DISPOSED
ISHARES MSCI EAFE	ETF	\$100,001 - \$1,000,000	Stock	8/11/2010	9/17/2014 - 11/3/2014
ITAU UNIBANCO BANCO HOLD SA SPONSORED ADR	Financial	\$2,000 - \$10,000	Stock		
ITV PLC SHS	Media	\$2,000 - \$10,000	Stock		
KEURIG GREEN MOUNTN INC	Food and Beverage	\$10,001 - \$100,000	Stock	5/13/2013 - 2/12/2014	8/28/2014 - 10/29/2014
KINGFISHER PLC SP ADR	Home Improvement	\$2,000 - \$10,000	Stock		
KOMATSU NEW NEW SPNSDADR	Industrials	\$2,000 - \$10,000	Stock	3/25/2011 - 6/14/2013	1/15/2014 - 2/10/2014
KONE OYJ SHS CL B	Engineering	\$2,000 - \$10,000	Stock	8/27/2013 - 12/31/2013	8/28/2014 - 8/29/2014
KONINKL PHIL NV SH NEW	Technology	\$2,000 - \$10,000	Stock	9/25/2014 - 9/26/2014	12/26/2014
KUBOTA CORP ADR	Heavy Equipment	\$2,000 - \$10,000	Stock		
L OREAL CO ADR	Cosmetics	\$2,000 - \$10,000	Stock	6/19/2014	12/26/2014
LAS VEGAS SANDS CORP	Hotels and Casinos	\$10,001 - \$100,000	Stock	12/21/2011 - 6/18/2014	2/6/2014 - 12/26/2014
LI & FUNG LTD-UNSP ADR	Supply Chain Logistics	\$2,000 - \$10,000	Stock	5/3/2012 - 12/31/2013	12/12/2014 - 12/26/2014
LIBERTY GLOBAL PLC CL A	Telecom	\$10,001 - \$100,000	Stock		
LIBERTY GLOBAL PLC CL C	Telecom	\$2,000 - \$10,000	Stock	9/27/2012 - 9/5/2013	3/25/2014
LIBERTY MEDIA CORP	Telecom	\$10,001 - \$100,000	Stock	9/5/2013 - 12/6/2013	1/27/2014 - 3/14/2014
LINKEDIN CORP CL A	Technology	\$10,001 - \$100,000	Stock		
LLOYDS BANKING GROUP PLC	Financial	\$2,000 - \$10,000	Stock		
LULULEMON ATHLETICA INC	Clothing	\$10,001 - \$100,000	Stock		
LVMH MOET HENNESSY ADR	Food and Beverage	\$2,000 - \$10,000	Stock		
MARATHON OIL CORP	Oil & Gas	\$10,001 - \$100,000	Stock		12/26/2014
MASTERCARD INC	Financial	\$2,000 - \$10,000	Stock		
MCDONALDS CORP COM	Food Retailer	\$10,001 - \$100,000	Stock	3/7/2013 - 6/27/2013	5/7/2014 - 12/19/2014
MCKESSON CORP COM	Pharmaceuticals	\$2,000 - \$10,000	Stock		
MEDTRONIC INC COM	Medical Services	\$10,001 - \$100,000	Stock	6/27/2013 - 3/14/2014	9/23/2014 - 10/3/2014
MERCADOLIBRE INC	eCommerce	\$2,000 - \$10,000	Stock	9/23/2011 - 11/21/2013	1/31/2014 - 4/22/2014
MERCK AND CO INC SHS	Pharmaceuticals	\$10,001 - \$100,000	Stock		
MICROSOFT CORP	Technology	\$10,001 - \$100,000	Stock		
MILWAUKEE WIS	Fixed Income	\$10,001 - \$100,000	Bond	9/9/2009	9/2/2014
MITSUBISHI UFJ FINL GRP	Financial	\$2,000 - \$10,000	Stock		

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				ACQUIRED	DISPOSED
MONSANTO CO NEW DEL COM	Agribusiness	\$10,001 - \$100,000	Stock		
MOTOROLA SOLUTIONS INC	Technology	\$10,001 - \$100,000	Stock	12/14/2012	5/14/2014 - 8/29/2014
MYLAN INC	Pharmaceuticals	\$10,001 - \$100,000	Stock	5/29/2014 - 5/30/2014	10/2/2014 - 10/3/2014
NESTLE S A REP RG SH ADR	Food and Beverage	\$2,000 - \$10,000	Stock		
NETAPP INC	Technology	\$2,000 - \$10,000	Stock	8/8/2013 - 8/9/2013	6/11/2014 - 8/12/2014
NIPPON TELG&TEL SPDN ADR	Telecom	\$2,000 - \$10,000	Stock	9/15/2014 - 11/7/2014	12/26/2014
NOKIA CORP SPON ADR	Technology	\$2,000 - \$10,000	Stock	11/22/2013 - 2/10/2014	10/9/2014 - 10/23/2014
NOVARTIS ADR	Pharmaceuticals	\$2,000 - \$10,000	Stock		
NOVO NORDISK A S ADR	Pharmaceuticals	\$2,000 - \$10,000	Stock		
OLYMPUS CORP ADR	Manufacturing	\$2,000 - \$10,000	Stock		
ORACLE CORP \$0.01 DEL	Technology	\$2,000 - \$10,000	Stock		
PACIFIC RUBIALES ENERGY	Energy	\$2,000 - \$10,000	Stock	5/23/2013 - 12/31/2013	5/27/2014 - 7/16/2014
PACIRA PHARMACEUTICALS I	Pharmaceuticals	\$10,001 - \$100,000	Stock		
PANERA BREAD CO CL A	Food Retailer	\$2,000 - \$10,000	Stock	10/22/2013	3/20/2014 - 3/26/2014
PEARSON SPONSORED ADR	Education	\$2,000 - \$10,000	Stock	2/3/2012 - 12/31/2013	7/23/2014 - 9/9/2014
PERNOD-RICARD SA-UNSPON	Beverages	\$10,001 - \$100,000	Stock		
PETROLEO BRAS VTG SPD ADR	Oil & Gas	\$10,001 - \$100,000	Stock	7/18/2013 - 12/31/2013	7/31/2014 - 8/29/2014
PFIZER INC	Pharmaceuticals	\$10,001 - \$100,000	Stock		
PIONEER NATURAL RES CO	Natural Resources	\$2,000 - \$10,000	Stock	7/23/2014	10/9/2014
PUBLICIS GROUPE SPON ADR	Advertising	\$10,001 - \$100,000	Stock	1/20/2011 - 12/31/2013	4/30/2014 - 12/26/2014
PUERTO RICO COMWLTH	Fixed Income	\$10,001 - \$100,000	Bond	12/14/2007	2/27/2014
QUALCOMM INC	Technology	\$10,001 - \$100,000	Stock		
RECKITT BENCKISER GROUP PLC	Pharmaceuticals	\$2,000 - \$10,000	Stock		
REGIONS FINL CORP	Financial	\$10,001 - \$100,000	Stock	10/10/2013 - 10/14/2013	1/9/2014
RIO TINTO PLC SPNSRD ADR	Metals and Mining	\$10,001 - \$100,000	Stock		
ROCHE HODG LTD SPN ADR	Healthcare	\$10,001 - \$100,000	Stock		
ROYAL DUTCH SHELL PLC	Oil & Gas	\$2,000 - \$10,000	Stock		
ROYAL MAIL PLC UNSP ADR	Mail and Shipping	\$2,000 - \$10,000	Stock	5/12/2014 - 7/15/2014	9/30/2014
SABMILLER PLC SPON ADR	Brewing	\$2,000 - \$10,000	Stock		
SAFRAN SA-UNSPON ADR	Aircrafts	\$10,001 - \$100,000	Stock		

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				ACQUIRED	DISPOSED
SALESFORCE COM INC	Technology	\$10,001 - \$100,000	Stock	9/18/2013 - 4/3/2014	8/14/2014 - 8/21/2014
SANDISK CORP INC	Technology	\$10,001 - \$100,000	Stock	10/27/2014	12/11/2014 - 12/12/2014
SAP AG SHS	Software	\$2,000 - \$10,000	Stock	3/16/2010 - 2/5/2014	5/9/2014 - 6/27/2014
SCHLUMBERGER LTD	Oil & Gas	\$100,001 - \$1,000,000	Stock		
SCHNEIDER ELEC SE ADR	Energy	\$2,000 - \$10,000	Stock	1/2/2014	12/26/2014
SCHWAB CHARLES CORP NEW	Financial	\$2,000 - \$10,000	Stock		
SECTOR SPDR ENERGY	ETF	\$10,001 - \$100,000	Stock		
SECTOR SPDR INDUSTRIAL	ETF	\$2,000 - \$10,000	Stock		
SECTOR SPDR UTILITIES	ETF	\$2,000 - \$10,000	Stock		
SHERWIN WILLIAMS	Building Materials	\$2,000 - \$10,000	Stock		
SIEMENS AG ADR	Conglomerate	\$2,000 - \$10,000	Stock		
SOUTHERN COPPER CORP	Mining	\$2,000 - \$10,000	Stock	12/12/2011 - 2/12/2014	10/14/2014
SOUTHWEST AIRLNS CO	Airlines	\$2,000 - \$10,000	Stock		
STARWOOD HOTELS AND RESORTS WORLDWIDE	Hotels	\$10,001 - \$100,000	Stock		
SUMITOMO MITSUI TR HODGS	Financial	\$2,000 - \$10,000	Stock	5/14/2013 - 2/13/2014	5/28/2014 - 10/21/2014
SUMITOMO MITSUI UNSP	Financial	\$2,000 - \$10,000	Stock		
SUNCOR ENERGY INC	Energy	\$10,001 - \$100,000	Stock	11/14/2013	12/26/2014
SUNTORY BEVERAGE AND FOOD	Food and Beverage	\$2,000 - \$10,000	Stock		
SVENSKA C AKTI SPONS ADR	Financial	\$2,000 - \$10,000	Stock	11/7/2014 - 11/25/2014	12/26/2014
SWATCH GROUP AG UNSPOND ADR	Consumer Goods	\$2,000 - \$10,000	Stock	10/12/2011 - 12/31/2013	1/16/2014 - 5/6/2014
SYMANTEC CORP COM	Technology	\$2,000 - \$10,000	Stock	8/8/2013	8/27/2014
SYNGENTA AG	Agribusiness	\$2,000 - \$10,000	Stock	3/26/2012 - 12/31/2013	1/31/2014 - 3/14/2014
TAIWAN S MANUFCTRING ADR	Manufacturing	\$2,000 - \$10,000	Stock	6/27/2013	1/23/2014
TARGET CORP	Retail	\$10,001 - \$100,000	Stock		
TATA MOTORS LTD ADR	Automobiles	\$2,000 - \$10,000	Stock	4/3/2013 - 12/31/2013	3/3/2014 - 5/6/2014
TE CONNECTIVITY LTD	Manufacturing	\$10,001 - \$100,000	Stock	5/23/2013 - 8/8/2013	8/27/2014 - 8/28/2014
TECHNIP SP ADR	Engineering	\$2,000 - \$10,000	Stock	1/13/2014	12/26/2014
TELEFONICA BRASIL SP ADR	Telecom	\$2,000 - \$10,000	Stock		
TENCENT HOLDINGS LTD ADR	Financial	\$2,000 - \$10,000	Stock		
TERADATA CORP DEL	Technology	\$2,000 - \$10,000	Stock	11/13/2012 - 11/14/2012	2/26/2014 - 2/27/2014

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				ACQUIRED	DISPOSED
TERADYNE INC	Semiconductors	\$2,000 - \$10,000	Stock	2/5/2013	1/9/2014
TESLA MTRS INC	Automobiles	\$10,001 - \$100,000	Stock	8/27/2014 - 9/16/2014	12/26/2014
TEXAS INSTRUMENTS	Semiconductors	\$10,001 - \$100,000	Stock	5/30/2013 - 11/8/2013	3/6/2014 - 7/24/2014
THE PRICELINE GROUP	Travel	\$10,001 - \$100,000	Stock	5/1/2012 - 4/9/2014	7/25/2014 - 12/26/2014
TIM PARTICIPACO/S ADR	Telecom	\$2,000 - \$10,000	Stock	9/20/2011 - 12/31/2013	1/7/2014 - 1/8/2014
TJX COS INC NEW	Retail	\$10,001 - \$100,000	Stock	6/22/2011 - 8/13/2013	6/25/2014 - 7/28/2014
TOTAL SA	Oil & Gas	\$2,000 - \$10,000	Stock		
TOYOTA MOTOR CORP ADR	Automobiles	\$2,000 - \$10,000	Stock		
TRAVELERS COS INC	Insurance	\$10,001 - \$100,000	Stock		
TRW AUTOMOTIVE HLDGS CRP	Automotives	\$10,001 - \$100,000	Stock	4/23/2013	9/23/2014 - 10/13/2014
TURKCELL ILETISIM ADR	Telecom	\$2,000 - \$10,000	Stock	2/11/2014 - 3/20/2014	7/31/2014 - 8/15/2014
TWENTY-FIRST CENTURY	Entertainment	\$10,001 - \$100,000	Stock	8/6/2012 - 11/1/2012	2/7/2014
TWITTER INC	Technology	\$2,000 - \$10,000	Stock	12/6/2013	2/6/2014
TYCO INTL LTD NAMEN-AKT	Security	\$10,001 - \$100,000	Stock		
US TRSRY INFLATION BOND 2.5% JAN15 2029	Fixed Income	\$2,000 - \$10,000	Bond	7/11/2012	2/26/2014
US TRSRY INFLATION BOND 2.375% JAN 15 2025	Fixed Income	\$10,001 - \$100,000	Bond	12/7/2012 - 12/31/2013	7/8/2014
US TRSY INFLATION NTE 1.875% JUL 15 2015	Fixed Income	\$10,001 - \$100,000	Bond	01/21/2011 - 12/28/2012	1/6/2014
US TRSY INFLATION NTE .125% JUL 15 2022	Fixed Income	\$2,000 - \$10,000	Bond	7/24/2012	2/26/2014
US TRSY INFLATION NTE .625% FEB15 2043	Fixed Income	\$10,001 - \$100,000	Bond	4/2/2013 - 1/8/2014	4/7/2014
UBS GROUP AG NAMEN-AKT	Financial	\$10,001 - \$100,000	Stock		
UNITED CONTL HLDGS INC	Airlines	\$10,001 - \$100,000	Stock	1/9/2014 - 1/17/2014	4/25/2014
US TSY .75% JAN 15 2020	Fixed Income	\$10,001 - \$100,000	Bond	2/26/2014	6/12/2014
US TSY .75% OCT31 2017	Fixed Income	\$10,001 - \$100,000	Bond	11/23/2012 - 12/13/2012	4/9/2014
US TSY 1% MAY 31 2018	Fixed Income	\$10,001 - \$100,000	Bond	2/12/2014	9/9/2014 - 9/25/2014
US TSY 1.125% DEC 31 2019	Fixed Income	\$10,001 - \$100,000	Bond	1/11/2013 - 12/31/2013	8/19/2014 - 9/25/2014

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US TSY 2% FEB15 2023	Fixed Income	\$10,001 - \$100,000	Bond	3/6/2013 - 11/6/2013	2/11/2014
VALLOUREC SA	Energy and Industrials	\$2,000 - \$10,000	Stock	9/12/2014 - 9/26/2014	12/18/2014
VANGUARD FINANCIALS ETF	ETF	\$2,000 - \$10,000	Stock		
VANGUARD INFORMATION TECH ETF	ETF	\$10,001 - \$100,000	Stock		
VERISIGN INC	Technology	\$10,001 - \$100,000	Stock	4/16/2014	5/29/2014
VERIZON COMMUNICATIONS COM	Telecom	\$2,000 - \$10,000	Stock		
VISA INC CL A SHRS	Financial	\$2,000 - \$10,000	Stock		
VODAFONE GROUP PLC SHS	Telecom	\$2,000 - \$10,000	Stock		
W W GRAINGER INCORP	Industrials	\$10,001 - \$100,000	Stock	3/20/2014 - 4/9/2014	6/18/2014 - 7/2/2014
WAL-MART STORES INC	Retail	\$10,001 - \$100,000	Stock		
WESTPAC BANKING ADR	Financial	\$2,000 - \$10,000	Stock		
WHIRLPOOL CORP	Home Appliances	\$10,001 - \$100,000	Stock	2/7/2014	7/24/2014 - 7/25/2014
WYNN RESORTS LTD	Hotels	\$10,001 - \$100,000	Stock		
YAHOO INC	Technology	\$10,001 - \$100,000	Stock	1/28/2014 - 3/12/2014	3/25/2014
YAHOO JAPAN CORP SHS	Technology	\$2,000 - \$10,000	Stock	2/3/2014	4/1/2014
YANDEX N V CL A	Technology	\$2,000 - \$10,000	Stock	6/3/2011 - 12/31/2013	2/3/2014 - 4/28/2014
YUM BRANDS INC	Food Retailer	\$2,000 - \$10,000	Stock	3/8/2012 - 12/31/2013	3/20/2014 - 7/31/2014
3M COMPANY	Materials	\$2,000 - \$10,000	Stock		