

STATEMENT OF ECONOMIC INTERESTS

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POLITICAL
PRACTICES COMMISSION
COVER PAGE

CITY OF LA QUINTA
CITY CLERK DEPARTMENT

Please type or print in ink.

NAME OF FILER OSBORNE LEE M.
2015 APR 13 11 2:38 AM (FIRST) (MIDDLE)

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

CITY OF LA QUINTA

Division, Board, Department, District, if applicable

CITY COUNCIL

Your Position

COUNCIL MEMBER

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State
Multi-County
City of LA QUINTA
Judge or Court Commissioner (Statewide Jurisdiction)
County of
Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2014, through December 31, 2014.
Leaving Office: Date Left
Assuming Office: Date assumed
Candidate: Election year and office sought, if different than Part 1:

4. Schedule Summary

Check applicable schedules or "None."

Total number of pages including this cover page: 6

- Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached
None - No reportable interests on any schedule

I certify under penalty of perjury under the laws

Date Signed 3/31/15
(month, day, year)

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 <small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name LEE M. OSBORNE

▶ 1. BUSINESS ENTITY OR TRUST

IMPERIAL VALLEY AGREGATE, LLC
Name
83801 AVE. 45, INDIO, CA. 92201
Address (Business Address Acceptable)
Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
SAND AND GRAVEL

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999	____/____/14 ____/____/14
<input type="checkbox"/> \$2,000 - \$10,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$10,001 - \$100,000	
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input checked="" type="checkbox"/> Over \$1,000,000	

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other

YOUR BUSINESS POSITION **MEMBER**

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below
GIBSON SCHAIFER

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000	____/____/14 ____/____/14
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Name
Address (Business Address Acceptable)
Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999	____/____/14 ____/____/14
<input type="checkbox"/> \$2,000 - \$10,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$10,001 - \$100,000	
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other

YOUR BUSINESS POSITION

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000	____/____/14 ____/____/14
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____

LEE M. OSBORNE, CPA, CFE
PEDRO T. RINCON, CPA, CVA
BRUCE J. LEGAWIEC, CPA
LESTER R. PETERSON (RETIRED)



"A PROVEN INVESTMENT FOR YOUR BUSINESS."

JASON A. SCHNEIDER, CPA
CORY S. HUNTER, CPA
KELLI K. COX, CPA
GENE A. SNOOK, CPA

2014 Form 700 Reporting
Fees > \$10,000
Lee M. Osborne

Anna Frances Addison Trust
Arcaro's Auto Body Repair, Inc.
Armando's Bar & Grill
Citrus Pest Control, District #2
Coachella Valley Enterprise Zone Authority
Coachella Valley Organic Fertilizer
Colony Products Company, Inc.
Comspec, Inc.
Dateland Construction/3M Ranches
Desert Classic Charities
Desert Empire Homes
Desert Valley Date
Halum Markets, Inc.
Kenny Strickland, LLC
La Specialty Produce Co., Inc.
Law Office of Domingo Castillo

Loeja Farms
LMLQ Restaurant, LLC
Michael & Judy Weeks
Michael P. Milligan, MD
Morcus Management Company, LLC
NAI Consulting, Inc.
North Shore Greenhouses, Inc.
Premier Physicians Management Co., LLC
Richard and Frances Marsh
Southwest Ag Service, Inc.
Southwest Plumbing, Inc.
Squires Lumber Company, Inc.
Sun and Sands Enterprises, LLC
The Madison Club Owners Association
The Plantation Golf Club
The Reserve Community Association
The Vintage Club

Meredith & Simpson Construction Co. , Inc.
Clients with Revenue over \$10,000
Fiscal Year 2014

Anthony Vineyards
Richard Bagdasarian Inc.
City of Coachella Sanitary District
Coachella Valley Ice (now Arctic Glacier)
Desert Redi-Mix
The Dimare Company
Golden Acre Farms
Golden State Herbs
Grimmway Farms
Ocean Mist Farms
Peter Rabbit Farms
Seaview Packing Inc.
Sun Date LLC
Tudor Ranch Inc.
Ocean Mist/Value Added Line
RBI Packing LLC
GreenFIX America
Western Pre-Cooling
Dateland Construction
Sun World International LLC
Thermiculture Management
Unicars Honda
Desert Mist Farms
Belk Farms
Arctic Glacier
Grapeman Thermal Ranch LP