

2014 Annual

CG

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Annual
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V. ALVIN MIDDLEBEEK, CA
87E

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS
RECEIVED
FAIR POLITICAL PRACTICES COMMISSION
COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) HASKEW (FIRST) LOELLA V. ALVIN MIDDLEBEEK, CA
15 MAR 30 PM 5:16

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

Division, Board, Department, District, if applicable

Your Position

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: SEE ATTACHED

Position: _____

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County _____

County of CONTRA COSTA

City of _____

Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2014, through December 31, 2014.

Leaving Office: Date Left 12 / 31 / 2014
(Check one)

-or-

The period covered is _____ through December 31, 2014.

The period covered is January 1, 2014, through the date of leaving office.

Assuming Office: Date assumed _____

The period covered is _____ through the date of leaving office.

Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 7

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

Date Signed 01/14/2015

(month, day, year)

CALIFORNIA FORM 700

Attachment to Cover Page

Section 1. Office, Agency or Court and Section 3, Type of Statement

Annual Statement for following:

Walnut City Council

~~Transpac~~

Contra Costa Transportation Authority as Second Alternate Representative from Transpac

Leaving Office Statement for Alternate Board Member of Central Contra Costa Transit Authority

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name _____ _____ _____

▶ NAME OF BUSINESS ENTITY
SEE ATTACHED SCHEDULE

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/14 _____/_____/14
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/14 _____/_____/14
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/14 _____/_____/14
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/14 _____/_____/14
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/14 _____/_____/14
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/14 _____/_____/14
 ACQUIRED DISPOSED

Comments: _____

Attachment to Schedule A-1 Form 700

<u>Name of Business Entity</u>	<u>Business Activity</u>	<u>Fair Market Value</u>		<u>Stock</u>	<u>Bond</u>	<u>Date</u>	<u>Date</u>
		<u>\$2000-\$10000</u>	<u>\$10001-\$100000</u>			<u>Acq.</u>	<u>Sold</u>
Alamos Gold Inc.	Publicly Traded	x		x			12/23/14
Apache Corp	Publicly Traded	x		x		01/14/14	11/14/14
Apollo Group, Inc	Publicly Traded	x		x			09/22/14
Atmos Energy Corp	Publicly Traded	x		x		12/23/14	
AT&T	Publicly Traded	x		x			
AT&T Inc. Cpn 5.5%	Publicly Traded		x		x		11/06/14
BCE Inc	Publicly Traded	x		x		11/18/14	
Berkshire Hathaway Fin 4.25%	Publicly Traded		x		x		
Bristol-Myers Squib	Publicly Traded	x		x			
Chevron Corporation	Publicly Traded		x	x			
Caterpillar CNA 1.5%	Publicly Traded	x			x		11/06/14
Cisco Systems Inc.	Publicly Traded	x		x		02/14/14	
Cisco Systems CPN 3.15%	Publicly Traded				x		11/06/14
CocaCola Company	Publicly Traded	x		x			02/19/14
Comcast Corp Notes 6.3%	Publicly Traded	x			x	11/06/14	
ConocoPhillips Cpn. 5.75	Publicly Traded	x			x		
Deere & Co, Sr Unsec 2.6%	Publicly Traded		x		x	11/07/14	
E I Du Pont De Nemour 6.00%	Publicly Traded	x			x	11/07/14	
E I Du Pont De Nemour 4.625%	Publicly Traded	x			x		11/06/14
EMC Corp CPN 1.875	Publicly Traded				x		11/06/14
Emerson Electric 4.875%	Publicly Traded		x		x		04/10/14
Enerplus Corp	Publicly Traded	x		x			07/17/14
Federal Natl Mtg Assn 5.25%	Publicly Traded		x		x	11/06/14	
First Majestic Silver	Publicly Traded	x		x			10/31/14
General Elec Cap Cor 4.875%	Publicly Traded		x		x		04/10/14
General Electric	Publicly Traded	x		x			
General Mills, Inc. 5.7%	Publicly Traded		x		x		
Goldman Sachs Grp 6.0%	Publicly Traded		x		x		11/06/14

Attachment to Schedule A-1 Form 700

<u>Name of Business Entity</u>	<u>Business Activity</u>	<u>Fair Market Value</u>		<u>Stock</u>	<u>Bond</u>	<u>Date</u>	<u>Date</u>
		<u>\$2000-\$10000</u>	<u>\$10001-\$100000</u>			<u>Acq.</u>	<u>Sold</u>
Goldman Sachs Sr. 3.625%	Publicly Traded		x		x	04/10/14	
Honeywell Intl Sec. 4.25%	Publicly Traded		x		x		04/10/14
Honeywell Intl Unsec 4.25%	Publicly Traded	x			x		
IDACorp Incorporated	Publicly Traded	x		x			02/19/14
Intel Corp	Publicly Traded	x		x			
John Deere Capital 2.75%	Publicly Traded	x			x		11/06/14
JPMorgan Chase & Co, Sr. Unsec 1.625%	Publicly Traded		x		x		
JPMorgan Chase & co, Unsec 4.65%	Publicly Traded		x		x		02/21/14
Kinder Mangan Inc.	Publicly Traded	x		x			
Leucadia National Corp	Publicly Traded	x		x			07/16/14
Lowes Companies	Publicly Traded	x		x			05/15/14
M D U Resources Group	Publicly Traded	x		x			
McDonald's Corp 5.35%	Publicly Traded		x		x		
Merrill Lynch 6.45%	Publicly Traded	x			x		
Microsoft Sr Unsec 3.625%	Publicly Traded	x			x	04/10/14	
Microsoft Corp	Publicly Traded	x		x			
Navios Maritime Ptnrs	Publicly Traded	x		x			11/06/14
Owens Realty Mtg Inc.	Publicly Traded		x	x			07/23/14
Peabody Energy Corp	Publicly Traded	x		x		06/13/14	09/22/14
Pepsico, Inc Notes 4.5%	Publicly Traded	x			x		
Peyto Expl & Dev	Publicly Traded	x		x		01/01/14	
Pfizer Inc. Unsec 6.2%	Publicly Traded	x			x		11/06/14
Pfizer Incorporated	Publicly Traded	x		x			06/05/14
Procter & Gamble Co Global 4.85%	Publicly Traded		x		x		
Reliance Stl & Aluminum	Publicly Traded	x		x			12/12/14
Royal Bank Canada	Publicly Traded	x		x			
Royal Dutch Shell	Publicly Traded	x		x			06/05/14
Royal Gold Inc	Publicly Traded	x		x			

Attachment to Schedule A-1 Form 700

<u>Name of Business Entity</u>	<u>Business Activity</u>	<u>Fair Market Value</u>		<u>Stock</u>	<u>Bond</u>	<u>Date</u>	<u>Date</u>
		<u>\$2000-\$10000</u>	<u>\$10001-\$100000</u>			<u>Acq.</u>	<u>Sold</u>
Seadrill Ltd	Publicly Traded	x		x			04/29/14
Senior Housing PPTYS	Publicly Traded	x		x		01/17/14	
Silver Wheaton Corp	Publicly Traded	x		x			11/04/14
Spectra Energy Corp	Publicly Traded	x		x			12/10/14
Stillwater Mining Corp	Publicly Traded	x		x		05/27/14	
Verizon Communications	Publicly Traded	x		x			
Verizon Communications Sr. 4.5%	Publicly Traded		x		x	05/07/14	
United Parcel Service Uns 5.125%	Publicly Traded		x		x		
United Technologies CPN 3.1	Publicly Traded				x		
US Bankcorp Sub 2.95%	Publicly Traded	x			x		
US Bankcorp Sr. 4.125%	Publicly Traded		x		x		11/06/14
Validus Holdings Ltd	Publicly Traded	x				12/04/14	
Wal-mart Stores, Inc. 4.25%	Publicly Traded	x			x		
Wells Fargo & Co	Publicly Traded	x		x			
Whiting Petroleum	Publicly Traded	x		x			12/10/14
Wyeth 5.5%	Publicly Traded	x			x	11/07/14	

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name _____

1. BUSINESS ENTITY OR TRUST

BUCKLEY PATCHEN RIEMANN & HALL
Name
2890 N. MAIN ST., STE 200, WALNUT CREEK
Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
ACCOUNTING, TAX AND ADVISORY SERVICES

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$0 - \$1,999
 \$2,000 - \$10,000 / / 14 / / 14
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship **S CORPORATION**
Other

YOUR BUSINESS POSITION RETIRED PARTNER

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000 / / 14 / / 14
 \$100,001 - \$1,000,000 ACQUIRED DISPOSED
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting Investments or real property are attached

1. BUSINESS ENTITY OR TRUST

RALPH W. HASKEW, CPA
Name
1910 OLYMPIC BLVD, STE 345, WALNUT CREEK
Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
ACCOUNTING, TAX AND ADVISORY SERVICES

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$0 - \$1,999
 \$2,000 - \$10,000 / / 14 / / 14
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____
Other

YOUR BUSINESS POSITION OWNER SPOUSE

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000 / / 14 / / 14
 \$100,001 - \$1,000,000 ACQUIRED DISPOSED
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____