CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

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FAIR POLITICAL
PRACTICES COMMISSION
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Please type or print in ink.

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
Yee	Betty	T.	[redacted]

MAILING ADDRESS (Business Address Acceptable) STREET	CITY	STATE	ZIP CODE	OPTIONAL: E-MAIL ADDRESS
[redacted]				betty.yee@boe.ca.gov

1. Office, Agency, or Court

Name of Office, Agency, or Court:
CA State Board of Equalization

Division, Board, District, if applicable:
First District

Your Position:
Board Member

▸ If filing for multiple positions, list additional agency(ies)/position(s): (Attach a separate sheet if necessary.)

Agency: _____

Position: _____

2. Jurisdiction of Office *(Check at least one box)*

- ☑ State
- ☐ County of _____
- ☐ City of _____
- ☐ Multi-County _____
- ☐ Other _____

3. Type of Statement *(Check at least one box)*

☐ Assuming Office/Initial Date: ___/___/___

☑ Annual: The period covered is January 1, 2009, through December 31, 2009.

-or-

○ The period covered is ___/___/___, through December 31, 2009.

☐ Leaving Office Date Left: ___/___/___
(Check one)

○ The period covered is January 1, 2009, through the date of leaving office.

-or-

○ The period covered is ___/___/___, through the date of leaving office.

☐ Candidate Election Year: _____

4. Schedule Summary

▸ Total number of pages including this cover page: 5

▸ Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

Schedule A-1 ☐ Yes – schedule attached
Investments (Less than 10% Ownership)

Schedule A-2 ☐ Yes – schedule attached
Investments (10% or Greater Ownership)

Schedule B ☐ Yes – schedule attached
Real Property

Schedule C ☑ Yes – schedule attached
Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)

Schedule D ☑ Yes – schedule attached
Income – Gifts

Schedule E ☐ Yes – schedule attached
Income – Gifts – Travel Payments

-or-

☐ No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed February 26, 2010

Signat[redacted]
(File the originally signed statement with your filing official.)

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by EXECUTIVE DIRECTOR'S OFFICE
STATE BOARD OF EQUALIZATION

SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name: Betty T. Yee

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME: Nationwide Retirement Solutions, Inc.

ADDRESS (Business Address Acceptable): 5900 Parkwood Place, Columbus, OH 43016

BUSINESS ACTIVITY, IF ANY, OF SOURCE: Retirement/401(k) plan administrator

YOUR BUSINESS POSITION:

GROSS INCOME RECEIVED
- ☐ $500 - $1,000
- ☑ $1,001 - $10,000
- ☐ $10,001 - $100,000
- ☐ OVER $100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
- ☐ Salary
- ☐ Spouse's or registered domestic partner's income
- ☐ Loan repayment
- ☐ Sale of _____ (Property, car, boat, etc.)
- ☐ Commission or
- ☐ Rental Income, list each source of $10,000 or more
- ☑ Other Excess 401(k) contribution (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME:

ADDRESS (Business Address Acceptable):

BUSINESS ACTIVITY, IF ANY, OF SOURCE:

YOUR BUSINESS POSITION:

GROSS INCOME RECEIVED
- ☐ $500 - $1,000
- ☐ $1,001 - $10,000
- ☐ $10,001 - $100,000
- ☐ OVER $100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
- ☐ Salary
- ☐ Spouse's or registered domestic partner's income
- ☐ Loan repayment
- ☐ Sale of _____ (Property, car, boat, etc.)
- ☐ Commission or
- ☐ Rental Income, list each source of $10,000 or more
- ☐ Other _____ (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*:

ADDRESS (Business Address Acceptable):

BUSINESS ACTIVITY, IF ANY, OF LENDER:

HIGHEST BALANCE DURING REPORTING PERIOD
- ☐ $500 - $1,000
- ☐ $1,001 - $10,000
- ☐ $10,001 - $100,000
- ☐ OVER $100,000

INTEREST RATE: _____ % ☐ None

TERM (Months/Years):

SECURITY FOR LOAN
- ☐ None
- ☐ Personal residence
- ☐ Real Property _____ Street address _____ City
- ☐ Guarantor _____
- ☐ Other _____ (Describe)

Comments:

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Name: Betty T. Yee

SCHEDULE D
Income – Gifts

NAME OF SOURCE	ADDRESS (Business Address Acceptable)	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
CA Taxpayers Association (CAL-TAX)	1215 K Street, Suite 1250, Sacramento, CA 95814	Business Association	1/28/09	$34.95	Signed book
Asian Pacific American Islander Public Affairs Association	1100 4th Street, Suite 210, Sacramento, CA 95814	Public policy and civic engagement association	*3/9/09	$25.00	Food and drink
Joe Huddleston / Multistate Tax Commission	444 N. Capitol St. NW, Suite 425, Washington, DC 20001	Organization of state governments	2/19/09	$25.00	Food and beverage
CA Professional Firefighters	1780 Creekside Oaks, Suite 200, Sacramento, CA 95833	Labor union	4/2/09	$33.05	Food, beverage, apron
KPMG LLP	400 Capitol Mall, Sacramento, CA 95814	Professional services firm	*3/5/09	$40.00	Food and beverage
Asian Pacific Islander Legislative Caucus Institute	P.O. Box 188856, Sacramento, CA 95818	Leadership training institute	5/26/09	$20.00	Food and beverage

Comments: Gifts noted with an asterisk (*) above were provided in conjunction with my delivering a speech or presentation or receiving an educational tour.

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Name: Betty T. Yee

SCHEDULE D
Income – Gifts

▸ NAME OF SOURCE: Asian American Small Business PAC
ADDRESS (Business Address Acceptable): P.O. Box 188858, Sacramento, CA 95818
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Political action committee

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
5/27/09	$25.00	Food and beverage
/ /	$	
/ /	$	

▸ NAME OF SOURCE: Silicon Valley Leadership Group
ADDRESS (Business Address Acceptable): 224 Airport Pkwy, Suite 620, San Jose, CA 95110
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Public policy organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
* 8/5/09	$45.00	Food and beverage
/ /	$	
/ /	$	

▸ NAME OF SOURCE: N. CA Chapter: Hospitality, Financial, & Tech Professionals Assoc.
ADDRESS (Business Address Acceptable): c/o Tony Rapp, CPA, 736 Delores Street, San Francisco, CA 94110
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Trade Association

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
* 6/25/09	$25.00	Food and beverage
/ /	$	
/ /	$	

▸ NAME OF SOURCE: Nancy Goldberg
ADDRESS (Business Address Acceptable): 3600 Paradise Drive, Tiburon, CA 94920
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Nonprofit board member

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
9/16/09	$60.00	Food and beverage at fundraising event
/ /	$	
/ /	$	

▸ NAME OF SOURCE: Building Owners and Managers Association of SF
ADDRESS (Business Address Acceptable): 233 Sansome Street, 8th Floor, San Francisco, CA 94104
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Advocacy organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
* 8/5/09	$15.00	Food and beverage
/ /	$	
/ /	$	

▸ NAME OF SOURCE: Alameda County Democratic Lawyers Club
ADDRESS (Business Address Acceptable): c/o Jeff Young, Gunderson Dettmer LLP, 1200 Seaport Blvd., Redwood City, CA 94063
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Professional membership organization

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
* 9/18/09	$25.00	Food and beverage
/ /	$	
/ /	$	

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Name: Betty T. Yee

SCHEDULE D
Income – Gifts

NAME OF SOURCE	ADDRESS (Business Address Acceptable)	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
Michelle Steel	550 Deep Valley Dr., Suite 355, Rolling Hills Estates, CA 90274	Board of Equalization Member	9/27/09	$35.00	Food and beverage
SEIU Local 1000	1808 - 14th Street, Sacramento, CA 95811	Labor union	2/3/09	$30.00	Food and beverage
State Bar of CA - Taxation Section	180 Howard Street, San Francisco, CA 94105	Professional membership association	* 11/13/09	$40.00	Food and beverage
E and J Gallo	600 Yosemite Blvd., Modesto, CA 95354	Winemaker	* 12/7/09	$35.00	Food and beverage

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