CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

Date Initial Filing Received
City Clerk's Office
MAR 10 2015
City of Davis

Please type or print in ink.

NAME OF FILER (LAST) LEE (FIRST) BRETT (MIDDLE) DAVID

1. Office, Agency, or Court

Agency Name *(Do not use acronyms)* City of Davis, City Council

Division, Board, Department, District, if applicable

Your Position Councilmember

► If filing for multiple positions, list below or on an attachment. *(Do not use acronyms)*

Agency: _____ Position: _____

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2. Jurisdiction of Office *(Check at least one box)*

☐ State

☐ Multi-County _____

☑ City of DAVIS

☐ Judge or Court Commissioner (Statewide Jurisdiction)

☐ County of _____

☐ Other _____

3. Type of Statement *(Check at least one box)*

☑ **Annual:** The period covered is January 1, 2014, through December 31, 2014.

-or-

The period covered is ___/___/_____, through December 31, 2014.

☐ **Assuming Office:** Date assumed ___/___/_____

☐ **Leaving Office:** Date Left ___/___/_____ *(Check one)*

○ The period covered is January 1, 2014, through the date of leaving office.

○ The period covered is ___/___/_____, through the date of leaving office.

☐ **Candidate:** Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► ***Total number of pages including this cover page:*** _____

☑ **Schedule A-1** - *Investments* – schedule attached

☑ **Schedule A-2** - *Investments* – schedule attached

☐ **Schedule B** - *Real Property* – schedule attached

☑ **Schedule C** - *Income, Loans, & Business Positions* – schedule attached

☐ **Schedule D** - *Income – Gifts* – schedule attached

☐ **Schedule E** - *Income – Gifts – Travel Payments* – schedule attached

-or-

☐ **None** - *No reportable interests on any schedule*

5. Verification

[redacted]

I certify under penalty of perjury under the laws of the State of [redacted]

Date Signed 2/28/2015
(month, day, year)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

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Brett Lee

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NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/2011) ACQUIRED	DISPOSED
Bunge Limited	Food Products	$10,001 - $100,000	Stock		
Conoco Phillips	Energy	$10,001 - $100,000	Stock		
Cisco Sys Inc	Information technology	$2,000 - $10,000	Stock		
One Gas Inc	Utilities	$2,000 - $10,000	Stock		
Intel Corp	Information technology	$10,001 - $100,000	Stock		
Johnson and Johnson	Healthcare	$10,001 - $100,000	Stock		
Kraft Foods Inc	Food Products	$2,000 - $10,000	Stock		
McDonalds Corp	Restaurants	$10,001 - $100,000	Stock		
Altria Group	Consumer Staples	$2,000 - $10,000	Stock		
Phillips 66	Energy	$2,000 - $10,000	Stock		
Philip Morris Intl	Consumer Staples	$10,001 - $100,000	Stock		
Southern Co	Utilities	$10,001 - $100,000	Stock		
Target Corp	Retail	$10,001 - $100,000	Stock		
Exxon Mobil Corp	Energy	$10,001 - $100,000	Stock		
Archer Daniels Midland	Food Products	$2,000 - $10,000	Stock		
Yamana Gold	Metals and mining	$2,000 - $10,000	Stock		
Caterpillar Inc	Machinery	$10,001 - $100,000	Stock		
General Electric	Industrial	$2,000 - $10,000	Stock		
New Jersey Res Corp	Utilities	$2,000 - $10,000	Stock		
ONEOK Inc	Utilities	$10,001 - $100,000	Stock		

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SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

<BLUE> is a required field

** Select from drop down list*

1. Business Entity or Trust							2. Gross Income Received	3. Sources of income of $10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust *(Use a separate line for each investment or real property interest.)*					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST *(Business Address Acceptable)* (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2011)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF $10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2011)	A or D	NATURE OF INTEREST (If "other," describe)*
LCL Consulting	Consulting	$0 - $1,999				Owner								
Level12 Fitness	Sports Performance Training	$0 - $1,999				Owner								
Level12 Software	Software Design	$0 - $1,999				Owner								

Form 700x Comments

Schedules A-1 through E C mments

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Schedule A-1 Comments

Schedule A-2 Comments

These three business entities are currently dormant, they generate no income but they have current City of Davis business licenses

Schedule B Comments

Schedule C Comments

Schedule D Comments

Schedule E Comments

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SCHEDULE C
Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

<BLUE> is a required field

** Select from drop down list*

****You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:**

1. Income Received

NAME AND ADDRESS OF SOURCE	BUSINESS ACTIVITY, IF ANY	YOUR BUSINESS POSITION	GROSS INCOME RECEIVED*	CONSIDERATION FOR WHICH INCOME WAS RECEIVED* (if "other," describe)
Farm Fresh To You		Engineer	$10,001-$100,000	Salary

2. Loans Received or Outstanding

NAME AND ADDRESS OF LENDER** *(Business Address Acceptable)* AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	HIGHEST BALANCE*	INTEREST RATE (%)	TERM (Mos/Yrs)	SECURITY FOR LOAN REAL PROPERTY ADDRESS/OTHER INFORMATION*