

1 Adopt 2 Cal. Code Regs. Section 18723.1 to read:

2 **§ 18723.1. Statements of Economic Interests: Public Officials with Multiple Positions.**

3 (a) Definitions. For purposes of this regulation:

4 (1) “Expanded Statement of Economic Interests” means a single statement that a public
5 official who holds multiple positions subject to reporting requirements may file in lieu of
6 separate and distinct statements for each position. An expanded statement shall disclose all
7 reportable interests for all jurisdictions and list all positions for which it is filed.

8 (2) “Primary Position” means:

9 (A) For an official who holds multiple positions specified in Section 87200, the office to
10 which the official was elected, or the position with the agency that requires the broadest
11 disclosure if the official was not elected to a position specified in Section 87200.

12 (B) For an official who holds a single position specified in Section 87200 and one or
13 more designated positions, the position specified in Section 87200.

14 (C) For an official who holds multiple designated positions, the position that requires the
15 broadest disclosure.

16 (3) “Additional Position” means any position subject to reporting requirements that is not
17 a primary position.

18 (b) Statewide Elected Officers. Notwithstanding subdivisions (a)(1) and (c)(4), a
19 statewide elected officer, specified in Section 82053, who holds multiple positions subject to
20 reporting requirements and who files an expanded statement is only required to file for the
21 officer’s primary position and is not required to list additional positions.

1 (c) Authorization to File an Expanded Statement. An official who holds multiple
2 positions subject to reporting requirements may file an expanded statement with each agency
3 subject to the following conditions:

4 (1) If filed in paper format, the expanded statement submitted for the primary position
5 shall be signed under penalty of perjury and verified by the filer pursuant to Section 81004(a),
6 and the filer shall file a copy of that signed expanded statement for each additional position.

7 (2) If filed for the primary position through the Commission’s electronic filing system or
8 an approved electronic filing system, thereby satisfying the requirements of Section 81004(a)
9 with respect to the expanded statement, the filer shall file a copy of that expanded statement,
10 indicating the electronic filing system’s SAN as described in Regulation 18115.2, for each
11 additional position.

12 (3) If the primary and any additional positions are each required to file with the
13 Commission, the filer shall only be required to file the expanded statement for the primary
14 position.

15 (4) The official may only file an expanded assuming office statement for positions the
16 official assumes on the same day, or an expanded leaving office statement for positions the
17 official leaves on the same day. For purposes of this provision, an official assumes or leaves a
18 primary position and an additional position on the same day if the official is required by law to
19 hold the additional position throughout the duration of the time the official holds the primary
20 position.

21 (d) Filing an Expanded Statement Not Required. An official who holds multiple positions

1 subject to reporting requirements is not required to file an expanded statement and may instead
2 fulfil those reporting requirements by submitting separate statements for each position.

3 (e) Paper Statement in lieu of Electronic Filing. If the Commission’s electronic filing
4 system or an agency’s approved electronic filing system is not capable of processing an expanded
5 statement, the expanded statement shall be submitted in paper format as described in subdivision
6 (c)(1).

7 (f) Forwarding to the Commission. If an official files a copy of an expanded statement for
8 an additional position, that copy is not required to be forwarded to the Commission.

9 Note: Authority cited: Section 83112, Government Code. Reference: Sections 82019 and 87200-
10 87210, Government Code.