TO: Interested Persons

FROM: Chloe Hackert, Education & External Affairs Unit Manager, Legal Division

SUBJECT: Updated Campaign Form 410 – New Revisions

DATE: September 25, 2023

The Commission will consider the adoption of the following forms at its October 19, 2023, Commission meeting:

• Form 410 – Statement of Organization (Recipient Committee)

Staff proposes revisions to Form 410 to incorporate recent changes resulting from legislation AB 2172 and Commission Regulation 18410. AB 2172 allows a person required to file a report or statement by paper with the Secretary of State to instead file by email with a digital signature or other digital means as prescribed by the Secretary of State. The form instructions have been updated to include information on how to file the Form 410 with a verified digital signature. Regulation 18410 requires a committee to disclose the names of those persons authorized, other than the treasurer, to obtain committee bank records on the committee's Statement of Organization (Form 410). The regulation goes into effect on January 1, 2024. For committees existing prior to January 1, 2024, the Statement of Organization shall be amended to include the names of those authorized to obtain the bank records by July 1, 2024, or the next time the committee files an amended Statement of Organization, whichever is earlier. Additionally, other minor non-substantive changes were made to the form instructions.

After receiving public comment in August 2023, additional changes have been made to Form 410 resulting from legislation AB 909 and input from the Secretary of State's office. AB 909 requires committees to include the full name, street address, email address, and telephone number of the treasurer and any other principal officers. The form and form instructions have been modified to include this requirement. Additionally, other minor non-substantive changes were made to clarify filing instructions at the request of the Secretary of State's office.

A highlighted version of Form 410 is included to show proposed changes to the existing form. The new changes resulting from public comment are made in green highlight.

Comments and suggestions are encouraged and should be submitted in writing to chackert@fppc.ca.gov before October 9, 2023. An Interested Persons meeting will not be held.