

# SCHEDULE A-2

## Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

**▶ 1. BUSINESS ENTITY OR TRUST**

Name \_\_\_\_\_

Address (Business Address Acceptable) \_\_\_\_\_

Check one  
 Trust, go to 2                      Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS		
<b>FAIR MARKET VALUE</b> \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	<b>IF APPLICABLE, LIST DATE:</b> _____/_____/23      _____/_____/23 ACQUIRED                      DISPOSED	
<b>NATURE OF INVESTMENT</b> Partnership      Sole Proprietorship      _____ <span style="margin-left: 250px;"><small>Other</small></span>		
YOUR BUSINESS POSITION _____		

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499	\$10,001 - \$100,000
\$500 - \$1,000	OVER \$100,000
\$1,001 - \$10,000	

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None      or      Names listed below

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:

INVESTMENT                      REAL PROPERTY

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Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property \_\_\_\_\_

Description of Business Activity or City or Other Precise Location of Real Property \_\_\_\_\_

<b>FAIR MARKET VALUE</b> \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	<b>IF APPLICABLE, LIST DATE:</b> _____/_____/23      _____/_____/23 ACQUIRED                      DISPOSED	
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**NATURE OF INTEREST**  
 Property Ownership/Deed of Trust                      Stock                      Partnership

Leasehold \_\_\_\_\_                      Other \_\_\_\_\_  
Yrs. remaining

Check box if additional schedules reporting investments or real property are attached

**Comments:**

\_\_\_\_\_

\_\_\_\_\_

**Filer's Verification**

Print Name \_\_\_\_\_

Office, Agency or Court \_\_\_\_\_

Statement Type      2023/2024 Annual      \_\_\_\_\_ Annual      Assuming      Leaving      Candidate  
(yr)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed \_\_\_\_\_                      Filer's Signature \_\_\_\_\_  
(month, day, year)