

Form 700 Filers  
Statement of Economic Interests  
**Schedule A-2: Investments, Income, and  
Assets of Business Entities/Trusts**



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PRESENTED BY  
**EXTERNAL AFFAIRS AND EDUCATION DIVISION**  
FAIR POLITICAL PRACTICES COMMISSION

# Finding the Form 700

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[www.fppc.ca.gov](http://www.fppc.ca.gov) >

File a Form 700

## Statement of Economic Interests



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# Form 700

A Public Document

*Also available on the FPPC website:*

- ***Form 700 in Excel format***
- *Reference Pamphlet for Form 700*

California Fair Political Practices Commission

Email Advice: [advice@fppc.ca.gov](mailto:advice@fppc.ca.gov)

Toll-free advice line: 1 (866) ASK-FPPC • 1 (866) 275-3772

Telephone: (916)322-5660 • Website: [www.fppc.ca.gov](http://www.fppc.ca.gov)



# Schedule A-2

## Reportable Interests

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- Your business or your spouse's business
- Family trust
- Non-governmental bonds
- Partnership interests
- Rental property held by business or trust

# Schedule A-2

## Non-Reportable Interests

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- Insurance policies and annuities
- Government bonds
- CalPERS/CalSTRS accounts
- Your personal residence
- Vacation properties used for leisure rather than income

# Completing A-2

- Enter name of the business entity or trust, and address.
- Indicate if it's a business entity or trust.
- If it's a business, complete the box in Section 1.
- If it's a trust, skip to Section 2.

**▶ 1. BUSINESS ENTITY OR TRUST**

**CLARK'S CONSULTING**

Name \_\_\_\_\_

**450 COMMERCE WAY, SACRAMENTO, CA**

Address (*Business Address Acceptable*) \_\_\_\_\_

Check one

Trust, go to 2       Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

**IT CONSULTING**

FAIR MARKET VALUE

\$0 - \$1,999

\$2,000 - \$10,000

\$10,001 - \$100,000

\$100,001 - \$1,000,000

Over \$1,000,000

IF APPLICABLE, LIST DATE:

\_\_\_\_/\_\_\_\_/ **XX**      \_\_\_\_/\_\_\_\_/ **XX**

ACQUIRED      DISPOSED

NATURE OF INVESTMENT

Partnership     Sole Proprietorship     \_\_\_\_\_ Other

YOUR BUSINESS POSITION **OWNER**

# Completing A-2

- Give a brief description of the business.
- Indicate the fair market value if the business were to be sold the day you're completing the form.
- Include the date bought or sold if it occurred during the reporting period.
- Indicate the nature of your investment in the business.
- Disclose your position in the business.

**▶ 1. BUSINESS ENTITY OR TRUST**

**CLARK'S CONSULTING**

Name \_\_\_\_\_

**450 COMMERCE WAY, SACRAMENTO, CA**

Address (*Business Address Acceptable*) \_\_\_\_\_

Check one

Trust, go to 2       Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

**IT CONSULTING**

FAIR MARKET VALUE

\$0 - \$1,999

\$2,000 - \$10,000

\$10,001 - \$100,000

\$100,001 - \$1,000,000

Over \$1,000,000

IF APPLICABLE, LIST DATE:

\_\_\_\_/\_\_\_\_/ **XX**      \_\_\_\_/\_\_\_\_/ **XX**

ACQUIRED      DISPOSED

NATURE OF INVESTMENT

Partnership     Sole Proprietorship     \_\_\_\_\_ Other

YOUR BUSINESS POSITION **OWNER**

# Completing A-2

- Indicate your pro-rata share of the GROSS income earned by the business or trust during the reporting period.
- Indicate if your pro rata share of income was \$10,000 or more from a single source.
- Disclose the name(s) of any source(s) of income of \$10,000 or more.

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

|   |  |
|---|--|
| <input type="checkbox"/> \$0 - \$499        | <input checked="" type="checkbox"/> \$10,001 - \$100,000 |
| <input type="checkbox"/> \$500 - \$1,000    | <input type="checkbox"/> OVER \$100,000                  |
| <input type="checkbox"/> \$1,001 - \$10,000 |  |

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None or  Names listed below

**STEWART JOHNSON**

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# Schedule A-2 Excel Format

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trust (Ownership Interest is 10% or Greater)

CALIFORNIA FORM

FAIR POLITICAL PRACTICES COMMISSION

700

NAME:

Pat Clark

| NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST                 | GENERAL DESCRIPTION OF BUSINESS | FAIR MARKET VALUE       | NATURE OF INVESTMENT   | YOUR BUSINESS POSITION | PRO-RATA SHARE OF GROSS INCOME | SINGLE SOURCE OF \$10,000 | ADDRESS OF REAL PROPERTY                  | FAIR MARKET VALUE       | NATURE OF INTEREST          |
|--|---------------------------------|-------------------------|------------------------|------------------------|--------------------------------|---------------------------|---|-------------------------|-----------------------------|
| Clark's Consulting,<br>450 Commerce Way,<br>Sacramento, CA   | IT Consulting                   | \$10,000 -<br>\$100,000 | Sole<br>Proprietorship | Owner                  | \$10,000 -<br>\$100,000        | Stewart<br>Johnson        | 265 5 <sup>th</sup> Ave,<br>Waterford, CA | \$10,000 -<br>\$100,000 | Ownership/<br>Deed of Trust |
| S.C. Accounting,<br>450 Commerce Way,<br>Sacramento, CA      | Bookkeeping                     | \$10,000 -<br>\$100,000 | Partnership            | Owner                  | \$10,000 -<br>\$100,000        | None                      |   |                         |                             |
| Johnson Family<br>Trust, 1725 W. Berry<br>Ln., Sacramento CA |                                 |                         |                        |                        | \$0 - \$499                    | None                      |   | \$2,000 -<br>\$10,000   | Stock                       |
|  |                                 |                         |                        |                        |                                |                           |   |                         |                             |

# Amending Schedule A-2

- File amendments as soon as error or omission is discovered.
- Complete only the schedule with error(s).
- Amended schedule is retained with entire, original statement.

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION  
**AMENDMENT**

### ▶ 1. BUSINESS ENTITY OR TRUST

Name \_\_\_\_\_

Address (Business Address Acceptable) \_\_\_\_\_

Check one

Trust, go to 2     Business Entity, complete the box, then go to 2

#### GENERAL DESCRIPTION OF THIS BUSINESS

##### FAIR MARKET VALUE

- \$0 - \$1,999  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

##### IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_\_/16    \_\_\_\_/\_\_\_\_/16  
 ACQUIRED                      DISPOSED

##### NATURE OF INVESTMENT

Partnership     Sole Proprietorship     \_\_\_\_\_ Other

YOUR BUSINESS POSITION \_\_\_\_\_

### ▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- \$0 - \$499                       \$10,001 - \$100,000  
 \$500 - \$1,000                 OVER \$100,000  
 \$1,001 - \$10,000

### ▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None    or     Names listed below

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### ▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

INVESTMENT                       REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property \_\_\_\_\_

Description of Business Activity or City or Other Precise Location of Real Property \_\_\_\_\_

##### FAIR MARKET VALUE

- \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

##### IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_/16    \_\_\_\_/\_\_\_\_/16  
 ACQUIRED                      DISPOSED

##### NATURE OF INTEREST

Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Filer's Verification

Print Name \_\_\_\_\_

Office, Agency or Court \_\_\_\_\_

Statement Type     2016/2017 Annual     \_\_\_\_\_ Annual     Assuming     Leaving     Candidate  
(yr)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed \_\_\_\_\_

(month, day, year)

Filer's Signature \_\_\_\_\_

# Questions

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- Call 916-322-5660 or 866-275-3772 (866-ASK-FPPC)
  - Monday - Thursday, 9–11:30 a.m.
- E-mail [advice@fppc.ca.gov](mailto:advice@fppc.ca.gov)

## E-Filing Problems

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- Your agency's system: Contact your filing officer
- FPPC's system: E-mail [form700@fppc.ca.gov](mailto:form700@fppc.ca.gov)

# Other Form 700 Filer Videos

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Completing Form 700: Need to Know

Cover Page

Schedule A-1: Investments (Less than 10% Ownership Interest)

Schedule B: Real Property

Schedule C: Income, Loans, & Business Positions

Schedule D: Income - Gifts

Schedule E: Income – Gifts, Travel Payments, Advances, & Reimbursement