

Statements of Economic Interests: Public Officials with Multiple Positions

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Purpose of Regulations

- Clarify that 87200 filers do not need to list Code-designated positions on their Expanded Statements when the geographical jurisdiction of the Code agency is the same or wholly within the jurisdiction of the Section 87200 agency
- Specify that “elected state officers” need only file a SEI for their state elected office and need not list additional positions
- Make clarifying changes



Definition of “Expanded SEI”

An “**Expanded Statement of Economic Interests**” is a single SEI that a public official who holds multiple positions subject to reporting requirements may file in lieu of separate SEIs for each position. An expanded statement must disclose all reportable interests for all jurisdictions and list all positions for which it is filed.



STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

[Redacted]

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
[Redacted]

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
County of Placer
Division, Board, Department, District, if applicable Your Position
Board Supervisor

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: SEE ATTACHED LIST

2. Jurisdiction of Office (Check at least one box)

State
 Multi-County _____
 City of _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2024, through December 31, 2024.
-or-
The period covered is ____/____/____, through December 31, 2024.
 Assuming Office: Date assumed 08 / 05 / 2025
 Candidate: Date of Election _____ and office sou

4. Schedule Summary (required)

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE ATTACHMENT

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name _____

EXPANDED STATEMENT LIST

Agency Name	Division, Board, Department, District	Position or Title	Jurisdiction	Type of Statement	Period Covered
City of Sacramento		City Manager	City of Sacramento	Assuming	08/05/24 - 08/05/25

Expanded
Statement

What is the Primary Position?

- If official holds multiple positions specified in Section 87200:
 - Elected Office
 - If not elected, then the position with the agency that requires the broadest disclosure
- If official holds one Section 87200 position and at least one designated position:
 - Section 87200 position
- If official holds multiple designated positions:
 - The position with the agency that requires the broadest disclosure



87200 Positions

State	Local – County	Local – City	Other
Elected state officers	Planning Commissions	Planning Commissions	Public Officials Who Manage Public Investments
PUC	Board of Supervisors	City Councils, Mayors	Judges & Court Commissioners
State Energy Resources Conservation and Development Commission	District Attorneys		Candidates to Any of These Offices (87200 Positions)
FPPC	County Counsels	City Attorneys	
California Coastal Commission	County Treasurers	City Treasurers	
High-Speed Rail Authority	Chief Administrative Officers of Counties	Chief Administrative Officers of Cities (City Managers)	



Approach

- Does the person hold more than one agency position?
- Are the positions reportable?
- Is the person an elected state officer?
- Is there a 87200 position?
- Is there a Code-designated position?
 - Is the other position a 87200 or Code position?
 - What is the jurisdiction of the Code agency compared to the jurisdiction of the other agency?



Filing Agency & Reporting Requirements

1 st Position	2 nd Position	Filing Agency	Reporting Obligations for Positions on Expanded Statement	Primary Position
87200 position	87200 position	FPPC	List both positions (unless an “elected state officer” under proposed amendments)	1) Elected position 2) If unelected, broadest disclosure
87200 position	Code position (jurisdiction same or wholly within 87200 agency)	FPPC	Only for 87200 position	
87200 position	Code position (jurisdiction larger than, or partially within, 87200 agency)	FPPC & Code agency	List both positions	87200 Position
Code position	Code position	Each Code agency (unless the below applies)	List both positions (unless the below applies)	Broadest disclosure
Code position	Code position (jurisdiction same or wholly within other agency, disclosure is same as Section 87200, and filing officer is same as other agency)	Code agency for 1st position	Only for 1 st position	

Example

Q: The Lieutenant Governor serves on various state boards and commissions. Which agency does the Lieutenant Governor file the SEI with?

A: The FPPC. The Lieutenant Governor only needs to file for the Lieutenant Governor position. The proposed amendments do not change this rule.



Example

Q: A State Senator is running for City Council. Which agency does the Senator file the SEI with?

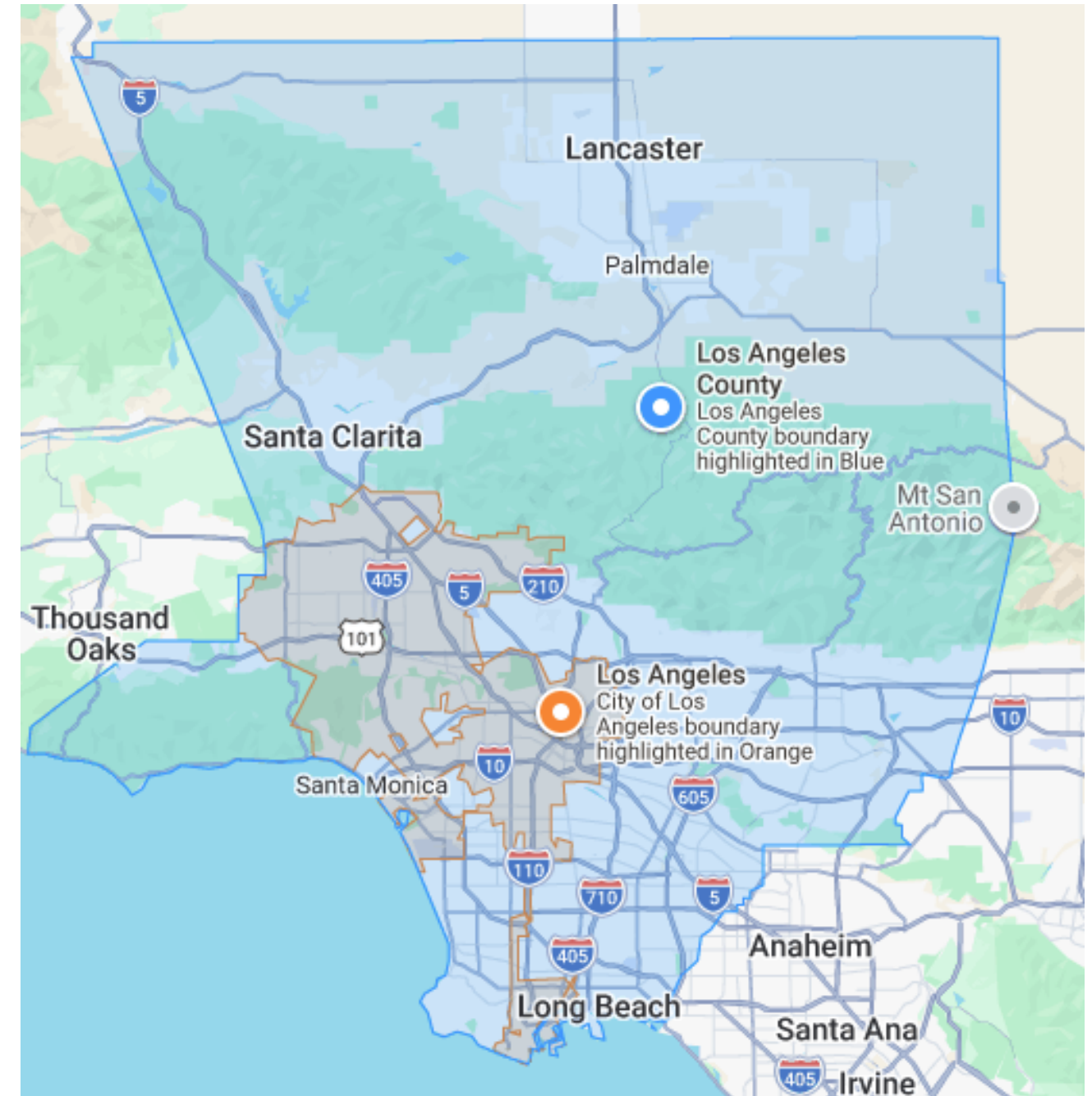
A: The FPPC. Both are 87200 positions. An Expanded Statement can be filed. Under the existing regulation, the Senate position would be the primary position, and the City Council candidate position would be listed as an additional position. **Under the proposed amendments, the Senator would not be required to list additional positions.**



Example

Q: If a LA County Supervisor is a Code filer for the LA City's Board of Harbor Commissioners, which agency does the official file the SEI with?

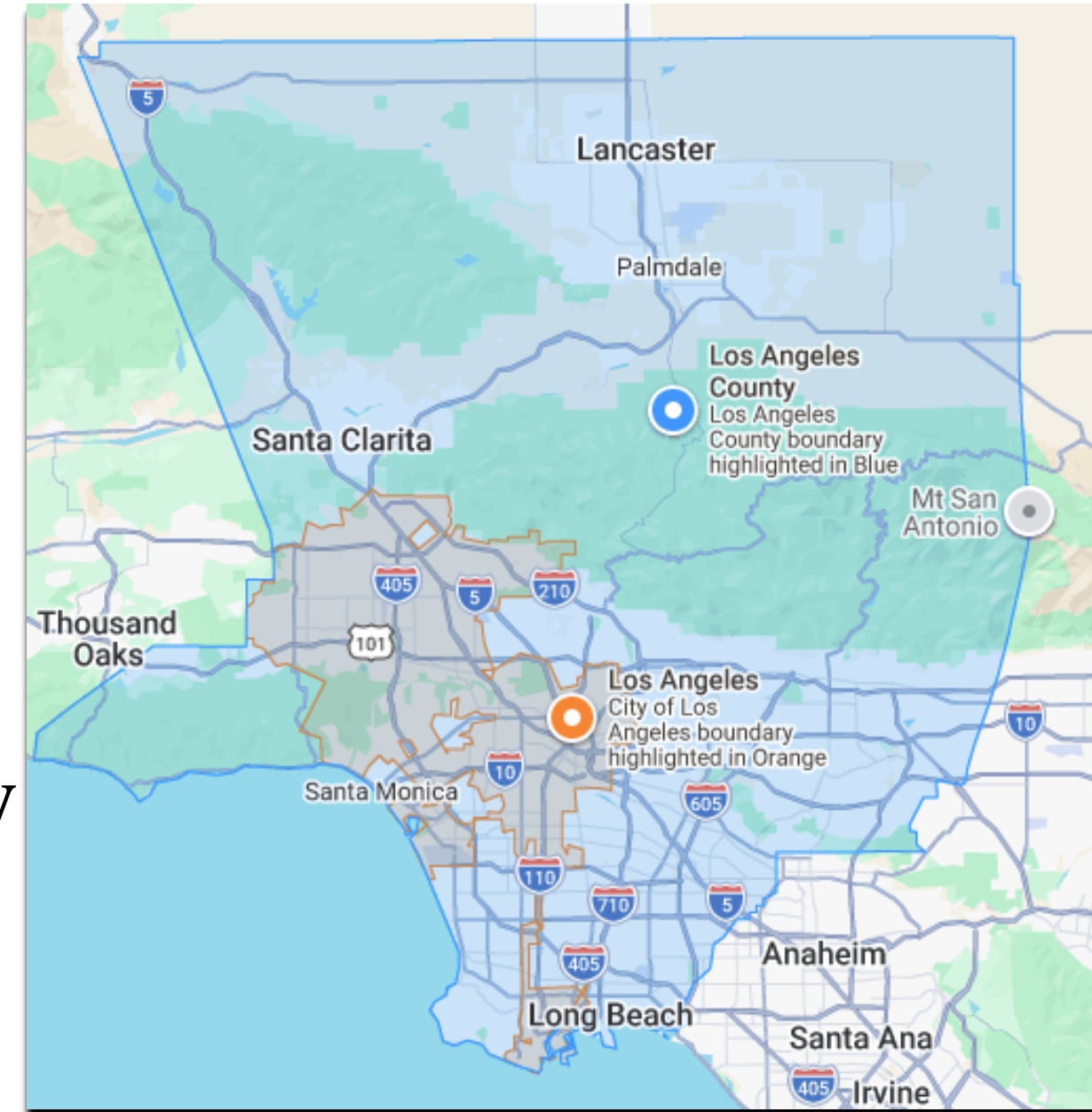
A: The FPPC, and only for the County position.



Example

Q: If a LA City Councilmember is also a Code filer for the LA County Civil Service Commission, which agency does the official file the SEI with?

A: Both the FPPC and LA County. An Expanded Statement can be filed, listing the City position as the primary position and the County position as an additional position.



Example

Q: If a person is both a Code filer as a LA County planner and a LA City Board of Harbor Commissioner, which agency does the official file the SEI with?

A: LA County and LA City. The filer can file an Expanded Statement or separate statements. If an Expanded Statement is filed, the filer would list the position with the broadest disclosure as the primary position, and the other position as an additional position.



Questions?

